

Global Polyglycerol Esters of Fatty Acid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/P65B4069FE71EN.html>

Date: July 2025

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: P65B4069FE71EN

Abstracts

According to our (Global Info Research) latest study, the global Polyglycerol Esters of Fatty Acid market size was valued at US\$ 230 million in 2024 and is forecast to a readjusted size of USD 302 million by 2031 with a CAGR of 4.0% during review period.

Polyglycerol esters of fatty acids (PGEs) are used in food as an emulsifier. PGEs are a class of synthetic, nonionic surfactant frequently used in food, pharmaceutical, and cosmetic industries on account of their amphiphilic properties. The hydrophilic part of these amphiphiles consists of oligomeric esters of glycerol, and the hydrophobic part consists of alkyl chains of varying length and degree of unsaturation.

The major players in global Polyglycerol Esters of Fatty Acid market include Lonza, Dupont, Sakamoto Yakuhin Kogyo, etc. The top 3 players occupy about 35% shares of the global market. Europe and Japan are main markets, they occupy about 55% of the global market.

The global polyglycerol esters of fatty acids (PGEFA) market is experiencing steady growth, primarily driven by their diverse applications across the food and beverage, cosmetic, and pharmaceutical industries. PGEFAs are used as emulsifiers, stabilizers, and surfactants due to their excellent performance in enhancing the texture and consistency of products. In the food industry, they are valued for their ability to improve the stability of emulsions and foams, making them essential in the production of baked goods, dairy products, and processed foods. The increasing demand for processed and convenience foods, along with growing consumer preference for high-quality and stable products, is contributing to the market's expansion.

In the cosmetic and personal care sectors, polyglycerol esters of fatty acids are utilized for their moisturizing and emulsifying properties. They are commonly found in skincare, haircare, and personal hygiene products, where they help to enhance product texture and performance. The rising awareness of natural and mild ingredients in personal care products is driving demand for PGEFA, as they are derived from renewable sources and are considered to be more skin-friendly compared to synthetic alternatives. This trend towards natural and sustainable ingredients is supporting the growth of the PGEFA market in the cosmetic industry.

However, the market faces challenges related to the fluctuations in raw material prices and potential regulatory changes. The cost of fatty acids and glycerol, which are key raw materials for producing PGEFA, can impact production costs and pricing. Additionally, evolving regulations and standards concerning food additives and cosmetic ingredients may affect market dynamics. Despite these challenges, the ongoing research and development efforts to improve PGEFA formulations and expand their applications are likely to drive future growth. The market is expected to continue expanding as industries seek versatile, effective, and sustainable ingredients for a wide range of products.

This report is a detailed and comprehensive analysis for global Polyglycerol Esters of Fatty Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polyglycerol Esters of Fatty Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Polyglycerol Esters of Fatty Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Polyglycerol Esters of Fatty Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average

selling prices (US\$/Ton), 2020-2031

Global Polyglycerol Esters of Fatty Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polyglycerol Esters of Fatty Acid

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Polyglycerol Esters of Fatty Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, DuPont, Clariant, Evonik, Croda, BASF, ABITEC, Mitsubishi Chemical, Sakamoto Yakuhin Kogyo, Riken Vitamin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polyglycerol Esters of Fatty Acid market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyglyceryl-10 Laurate

Polyglyceryl-10 Myristate

Polyglyceryl-10 Stearate

Polyglyceryl-10 Oleate

Other

Market segment by Application

Food

Daily Chemical

Cosmetic

Pharmaceuticals

Plastics

Others

Major players covered

Lonza

DuPont

Clariant

Evonik

Croda

BASF

ABITEC

Mitsubishi Chemical

Sakamoto Yakuhin Kogyo

Riken Vitamin

Nihon Emulsion

Taiyo Kagaku

Stephenson

KCI

Shandong Jinsheng

Guangzhou Cardlo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polyglycerol Esters of Fatty Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyglycerol Esters of Fatty Acid, with price, sales quantity, revenue, and global market share of Polyglycerol Esters of Fatty Acid from 2020 to 2025.

Chapter 3, the Polyglycerol Esters of Fatty Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyglycerol Esters of Fatty Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polyglycerol Esters of Fatty Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyglycerol Esters of Fatty Acid.

Chapter 14 and 15, to describe Polyglycerol Esters of Fatty Acid sales channel, distributors, customers, research findings and conclusion.

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