

# Global Polyester Polyol for Flexible Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Polyester Polyol for Flexible Foam market size was valued at US\$ 466 million in 2025 and is forecast to a readjusted size of US\$ 718 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global polyester polyol for soft foam production reached approximately 289 kilotons, the average price is 1600 usd/ton. Polyester polyol for soft foam refers to polyester polyol raw materials prepared by polycondensation of binary or polybasic acid and binary or polyol, containing multiple hydroxyl groups (-OH) in the molecular chain, and specially used for preparing flexible PU foam.

The annual production capacity of a single production line for polyester polyols used in flexible foam is typically 8,000-10,000 tons/year, with a gross profit margin of around 26%.

This report is a detailed and comprehensive analysis for global Polyester Polyol for Flexible Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Raw Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Polyester Polyol for Flexible Foam market size and forecasts, in consumption

value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Polyol for Flexible Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Polyol for Flexible Foam market size and forecasts, by Raw Material and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Polyester Polyol for Flexible Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polyester Polyol for Flexible Foam
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Polyester Polyol for Flexible Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, AEKYUNG, H&S Anlagentechnik, Emery Oleochemicals, Stepan, COIM, BASF, Synthesia Technology, Huntsman, Arkema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Polyester Polyol for Flexible Foam market is split by Raw Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Raw Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Raw Material

Aliphatic

Aromatic

Aliphatic + Aromatic Copolymer

## Market segment by Functionality

Low Functionality Polyester Polyol

Medium Functionality Polyester Polyol

High Functionality Polyester Polyol

## Market segment by Molecular Weight

High Molecular Weight

Medium Molecular Weight

Low Molecular Weight

## Market segment by Application

Automobile

Shoes and Textiles

Furniture and Packaging

Others

## Major players covered

Covestro

AEKYUNG

H&S Anlagentechnik

Emery Oleochemicals

Stepan

COIM

BASF

Synthesia Technology

Huntsman

Arkema

BCI Holding

Purinova

Woojo Hightech

NEO GROUP

Kobe Polyurethane

Townsend Chemicals

Sikerui Material Technology (Shandong)

Shanghai Huide Technology

Xuchuan Chemical (Suzhou)

Shandong Inov

## Qingdao Xinyutian Chemical Industry

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Polyester Polyol for Flexible Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polyester Polyol for Flexible Foam, with price, sales quantity, revenue, and global market share of Polyester Polyol for Flexible Foam from 2021 to 2026.

Chapter 3, the Polyester Polyol for Flexible Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polyester Polyol for Flexible Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Raw Material and by Application, with sales market share and growth rate by Raw Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Polyester Polyol for Flexible Foam market forecast, by regions, by Raw Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polyester Polyol for Flexible Foam.

Chapter 14 and 15, to describe Polyester Polyol for Flexible Foam sales channel, distributors, customers, research findings and conclusion.

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