

Global Polycrystalline Diamond Tool Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polycrystalline Diamond Tool market size was valued at US\$ 1020 million in 2024 and is forecast to a readjusted size of USD 1418 million by 2031 with a CAGR of 4.9% during review period.

Polycrystalline Diamond Cutting Tool is short for PCD cutting tool. Polycrystalline Diamond (PCD) is a synthetic diamond product that is produced by sintering together selected diamond particles with a metal matrix, using sophisticated technology. The diamond and matrix, when sintered together under high temperatures and pressures, creates a PCD tool blank that is high in uniform hardness and is abrasive resistant in all directions. This PCD diamond layer is then bonded to a tungsten carbide substrate, which provides strength and a brazable base to permit bonding to other metals.

Global key players of polycrystalline diamond cutting tool include Sandvik Group, Sumitomo Electric, Kennametal, Ceratizit, Beijing Worldia Diamond Tools, etc. The top five players hold a share about 45%. Asia-Pacific is the largest market, and has a share about 40%, followed by Europe and North America with share 30% and 23%, separately. In terms of product type, PCD Turning Tools is the largest segment, occupied for a share of 30%. In terms of application, Automotive Industry has a share about 47 percent.

This report is a detailed and comprehensive analysis for global Polycrystalline Diamond Tool market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polycrystalline Diamond Tool market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Polycrystalline Diamond Tool market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Polycrystalline Diamond Tool market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Polycrystalline Diamond Tool market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Polycrystalline Diamond Tool
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Polycrystalline Diamond Tool market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kennametal, Sandvik Group, Mapal, Wirutex, Ceratizit, Sumitomo Electric, Kyocera, Mitsubishi Materials, Union Tool, Asahi Diamond Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polycrystalline Diamond Tool market is split by Type and by Application. For the period

2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PCD Milling Tools

PCD Turning Tools

PCD Holemaking Tools

PCD Inserts

Others

Market segment by Application

Automotive Industry

Machinery Industry

Aerospace Industry

Electronics and Semiconductors

Others

Major players covered

Kennametal

Sandvik Group

Mapal

Wirutex

Ceratizit

Sumitomo Electric

Kyocera

Mitsubishi Materials

Union Tool

Asahi Diamond Industrial

Shinhan Diamond

EHWA

Halcyon Technology

TOP TECH Diamond Tools

Telcon Diamond

Beijing Worldia Diamond Tools

Shanghai Nagoya Precision Tools

Zhengzhou Diamond Precision Manufacturing

Shenzhen Junt

Weihai Weiying

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polycrystalline Diamond Tool product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polycrystalline Diamond Tool, with price, sales quantity, revenue, and global market share of Polycrystalline Diamond Tool from 2020 to 2025.

Chapter 3, the Polycrystalline Diamond Tool competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polycrystalline Diamond Tool breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polycrystalline Diamond Tool market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polycrystalline Diamond Tool.

Chapter 14 and 15, to describe Polycrystalline Diamond Tool sales channel, distributors, customers, research findings and conclusion.

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