

Global Poly(butylene succinate) (PBS) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Poly(butylene succinate) (PBS) market size was valued at US\$ 55.4 million in 2024 and is forecast to a readjusted size of USD 76.6 million by 2031 with a CAGR of 4.8% during review period.

Polybutanediol is an aliphatic polyester polymerized from 1, 4-succinic acid and 1, 4-butanediol. The molecular formula is $\text{HO}(\text{CO}(\text{CH}_2)_2\text{-co-o}(\text{CH}_2)_4\text{-o})_n\text{-h}$. The molecular weight ranges from tens of thousands to hundreds of thousands. PBS is white or milky white, odorless and tasteless, and can be degraded by microorganisms in the environment. It is also a new biodegradable polymer material. PBS can use oil synthetic raw materials, can be attained by microbial fermentation production, PBS is applied to the plastic shell packaging, stuffed toys, food packaging, disposable tableware, a sexual health supplies, in areas such as biomedical polymer material, also can be used as implant materials in the body, farmland covered greenhouses with membrane, and slow release fertilizer, etc.

Global key players of Poly(butylene succinate) (PBS) include Xinjiang Blue Ridge Tunhe Chemical Industry Joint Stock Co., Ltd, Mitsubishi Chemical, SHOWA and Anqing He Xing, etc. Top two players occupy for a share almost 100%. China is the largest market, with a share about 39%, followed by Europe and Japan. In terms of product, Petroleum Base is the largest segment, with a share over 58%. In terms of application, Food and Beverage Packaging is the largest market, with a share over 82%.

This report is a detailed and comprehensive analysis for global Poly(butylene succinate)

(PBS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Poly(butylene succinate) (PBS) market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2020-2031

Global Poly(butylene succinate) (PBS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2020-2031

Global Poly(butylene succinate) (PBS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Ton), 2020-2031

Global Poly(butylene succinate) (PBS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Poly(butylene succinate) (PBS)
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Poly(butylene succinate) (PBS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SHOWA, Mitsubishi Chemical, Anqing He Xing, Kingfa, Sealong Biotechnology, Xinjiang Blue Ridge Tunhe Chemical Industry Joint Stock Co., Ltd, Shandong LanDian Biological Technology Co., LTD., Yifan Pharmaceutical Co., Ltd., JinHui ZhaoLong High Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Poly(butylene succinate) (PBS) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biological Base

Petroleum Base

Market segment by Application

Food and Beverage Packaging

Medical

Others

Major players covered

SHOWA

Mitsubishi Chemical

Anqing He Xing

Kingfa

Sealong Biotechnology

Xinjiang Blue Ridge Tunhe Chemical Industry Joint Stock Co., Ltd

Shandong LanDian Biological Technology Co., LTD.

Yifan Pharmaceutical Co., Ltd.

JinHui ZhaoLong High Technology Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Poly(butylene succinate) (PBS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Poly(butylene succinate) (PBS), with price, sales quantity, revenue, and global market share of Poly(butylene succinate) (PBS) from 2020 to 2025.

Chapter 3, the Poly(butylene succinate) (PBS) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Poly(butylene succinate) (PBS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Poly(butylene succinate) (PBS) market forecast, by regions, by Type, and

by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Poly(butylene succinate) (PBS).

Chapter 14 and 15, to describe Poly(butylene succinate) (PBS) sales channel, distributors, customers, research findings and conclusion.

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