

Global Pipe Rotator for Welding Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pipe Rotator for Welding market size was valued at US\$ 220 million in 2025 and is forecast to a readjusted size of US\$ 327 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of pipe rotators for welding reached 31,500 units, with an average selling price of US\$6,800. Pipe rotators for welding are tooling devices that utilize a combination of driving and driven wheels to achieve uniform rotation of pipes for automatic or semi-automatic welding. They support circumferential welding of pipes made of various materials such as carbon steel, stainless steel, alloy steel, and chromium-molybdenum steel, improving weld quality and welding efficiency. Upstream raw materials for this product include structural steel, geared motors, frequency converters, polyurethane-coated rollers, heavy-duty bearings, controllers, and sensors. Downstream supplies mainly come from pressure vessel manufacturers, oil and gas pipeline processing companies, chemical equipment manufacturers, boiler manufacturers, marine engineering module manufacturers, and the nuclear power equipment processing sector. Global total production capacity is approximately 45,000 units per year, with an average gross profit margin between 18% and 25%. In terms of downstream consumption, oil and gas pipeline welding demand accounts for approximately 40%, chemical equipment and pressure vessel manufacturing for 30%, boilers and energy equipment for 20%, and marine engineering and special equipment for approximately 10%. In the upstream material consumption structure, steel structural components account for approximately 55% of the cost, drive and electrical control systems account for 28%, and rubber-coated rollers and bearings account for 17%. From a demand and opportunity perspective, global energy infrastructure upgrades, expansion of chemical and oil and gas plants, and a rebound in demand for marine

engineering equipment are driving continued growth in demand for large-diameter and heavy-duty pipeline rotators. Increased penetration of automated welding systems is expanding the market for high-end rotators with constant speed control, automatic self-alignment, and intelligent monitoring functions. Asian and Middle Eastern oil and gas projects, North American refining investments, and automation upgrades in offshore wind turbine tower manufacturing will be the main growth drivers over the next five years; integrated welding workstations combined with welding robots will also bring new incremental opportunities to equipment manufacturers.

This report is a detailed and comprehensive analysis for global Pipe Rotator for Welding market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pipe Rotator for Welding market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipe Rotator for Welding market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipe Rotator for Welding market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pipe Rotator for Welding market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Pipe Rotator for Welding
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Pipe Rotator for Welding market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CORMAK, SENLISWELD, Wicon, Smithweld Enterprises, Weld -fab, Birel, LJ Welding Automation, HALDEN, OLIVET, Weldsuccess, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pipe Rotator for Welding market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Rotator

Electric Rotator

Hydraulic Rotator

Market segment by Applicable Pipe Diameters

Applicable Pipe Diameters: DN15-80mm

Applicable Pipe Diameters: DN80-300mm

Applicable Pipe Diameters: DN300-800mm

Others

Market segment by Wheelset Configuration

Single-wheel Rotator

Double-wheel Rotator

Multi-wheel Rotator

Market segment by Application

Petrochemicals

Power

Pharmaceuticals

Others

Major players covered

CORMAK

SENLISWELD

Wicon

Smithweld Enterprises

Weld -fab

Birel

LJ Welding Automation

HALDEN

OLIVET

Weldsuccess

SPM Equipment

Cubuilt Engineers Pvt Ltd

Kamesh Welding

Welkon Welding

Tecnar

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pipe Rotator for Welding product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pipe Rotator for Welding, with price, sales quantity, revenue, and global market share of Pipe Rotator for Welding from 2021 to 2026.

Chapter 3, the Pipe Rotator for Welding competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pipe Rotator for Welding breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pipe Rotator for Welding market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pipe Rotator for Welding.

Chapter 14 and 15, to describe Pipe Rotator for Welding sales channel, distributors, customers, research findings and conclusion.

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