

Global PICC Vascular Access Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global PICC Vascular Access market size was valued at US\$ 815 million in 2024 and is forecast to a readjusted size of USD 1355 million by 2031 with a CAGR of 7.6% during review period.

A peripherally inserted central catheter or PICC is a thin, long tube that's inserted via a vein in the arm and passed in through to larger veins that reside near the heart. Also known as PICC line, they are usually placed in the arm and, in rare cases, in the leg. The purpose of a peripherally inserted central catheter is to deliver liquid nutrition or medication to the central veins near the heart. A PICC line gives the doctor access to the large veins near the heart. The benefit of using PICC is that it helps in avoiding the pain of needle sticks and also reduce irritation of smaller veins. Other than PICC lines, there are other types of central venous catheters like central lines and implantable ports. Peripherally inserted central catheters are commonly used for cancer treatment, liquid nutrition delivery (total parenteral nutrition), infection treatment (antifungal medicines & antibiotics delivery), and other medications.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

This report is a detailed and comprehensive analysis for global PICC Vascular Access market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PICC Vascular Access market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global PICC Vascular Access market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global PICC Vascular Access market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global PICC Vascular Access market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PICC Vascular Access

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PICC Vascular Access market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teleflex, Becton, Dickinson and Company, Vygon, Cook Medical, Boston Scientific, Argon Medical Devices, AngioDynamics, B. Braun, Medtronic, Medical Component, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PICC Vascular Access market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Single Lumen
- Double Lumen
- Multiple Lumen

Market segment by Application

- Hospitals
- Ambulatory Surgical Centers
- Catheterization Laboratories
- Others

Major players covered

- Teleflex
- Becton, Dickinson and Company
- Vygon
- Cook Medical
- Boston Scientific
- Argon Medical Devices
- AngioDynamics
- B. Braun
- Medtronic
- Medical Component
- Theragenics Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PICC Vascular Access product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PICC Vascular Access, with price, sales quantity, revenue, and global market share of PICC Vascular Access from 2020 to 2025.

Chapter 3, the PICC Vascular Access competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PICC Vascular Access breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and PICC Vascular Access market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PICC Vascular Access.

Chapter 14 and 15, to describe PICC Vascular Access sales channel, distributors, customers, research findings and conclusion.

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