

Global Phenolic Resin Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phenolic Resin Sheet market size was valued at US\$ 2832 million in 2025 and is forecast to a readjusted size of US\$ 3780 million by 2032 with a CAGR of 4.2% during review period.

Phenolic resin sheet is a rigid, thermoset laminate material produced by impregnating layers of paper, cotton fabric, or glass fabric with phenolic resin and curing them under heat and pressure, resulting in sheets with high mechanical strength, excellent heat resistance, electrical insulation, chemical stability, and flame-retardant properties. The supply chain begins upstream with phenol and formaldehyde (derived from petrochemical processes) used to synthesize phenolic resin, followed by resin modification and formulation; midstream processes include impregnation of reinforcing substrates, drying, hot pressing or molding into sheets, and precision cutting or machining; downstream, phenolic resin sheets are distributed to OEMs and fabricators serving electrical insulation, industrial machinery, automotive components, construction, aerospace, and electronics applications, where they are further processed into structural, insulating, or wear-resistant parts. In 2025, the global phenolic resin sheet market produces about 720,000 tons annually versus a capacity of roughly 890,000 tons, with average prices of USD 2,400–6,800 per ton depending on reinforcement, thickness, and grade, and an average gross margin of around 30%.

This report is a detailed and comprehensive analysis for global Phenolic Resin Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phenolic Resin Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Resin Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Resin Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Resin Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Phenolic Resin Sheet
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Phenolic Resin Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norplex-Micarta (USA), Atlas Fibre (USA), Fiberesin Industries (USA), Iten Industries (USA), ACI Composites (USA), Formica Group (USA), Wilsonart (USA), Amari Plastics (UK), Tufnol Composites (UK), Laminex Group (Australia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phenolic Resin Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Paper Based Phenolic Sheet

Cotton Fabric Based Phenolic Sheet

Glass Fabric Reinforced Phenolic Sheet

Hybrid Reinforced Phenolic Sheet

Market segment by Sheet Thickness

Thin Phenolic Sheet (0.2 to 1.5 mm)

Normal Phenolic Sheet (1.5 to 6 mm)

Thick Phenolic Sheet (Over 6 mm)

Market segment by Application

Electronic

Industrial

Automotive

Construction

Others

Major players covered

Norplex-Micarta (USA)

Atlas Fibre (USA)

Fiberesin Industries (USA)

Iten Industries (USA)

ACI Composites (USA)

Formica Group (USA)

Wilsonart (USA)

Amari Plastics (UK)

Tufnol Composites (UK)

Laminex Group (Australia)

Polytech Plastics (Australia)

Aston Industrial (India)

Ogaan Laminate (India)

KPMG Laminates (India)

Fenhar New Material (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phenolic Resin Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phenolic Resin Sheet, with price, sales quantity, revenue, and global market share of Phenolic Resin Sheet from 2021 to 2026.

Chapter 3, the Phenolic Resin Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phenolic Resin Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phenolic Resin Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phenolic Resin Sheet.

Chapter 14 and 15, to describe Phenolic Resin Sheet sales channel, distributors, customers, research findings and conclusion.

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