

Global Phenolic Plastic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phenolic Plastic market size was valued at US\$ 16669 million in 2025 and is forecast to a readjusted size of US\$ 24227 million by 2032 with a CAGR of 5.5% during review period.

Phenolic plastic, also known as phenolic resin-based plastic, is a thermosetting polymer produced by the condensation reaction of phenol (or substituted phenols) with formaldehyde, forming a cross-linked material with high heat resistance, dimensional stability, flame retardancy, and excellent electrical and chemical insulation properties. The supply chain begins upstream with petrochemical feedstocks (benzene > phenol, methanol > formaldehyde), followed by resin synthesis by chemical manufacturers producing novolac or resol phenolic resins; midstream processors compound these resins with fillers such as wood flour, paper, cotton fabric, glass fiber, or carbon fiber to create molding compounds, laminates, and prepregs; downstream, fabricators mold, laminate, or machine phenolic plastics into finished components used in electrical insulation, automotive parts, aerospace structures, industrial equipment, construction panels, and consumer appliances, before distribution to OEMs and end-use industries worldwide. In 2025, the global phenolic plastic market records an annual production volume of about 4.8 million tons against a global production capacity of approximately 6.3 million tons per year, with average unit prices ranging from USD 2,800 to 4,400 per ton and an industry gross margin of around 28%.

This report is a detailed and comprehensive analysis for global Phenolic Plastic market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phenolic Plastic market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Plastic market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Plastic market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Plastic market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Phenolic Plastic
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Phenolic Plastic market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexion (USA), Sumitomo Bakelite (Japan), SI Group (USA), BASF (Germany), DIC Global (Japan), Kolon (South Korea), Kraton (USA), Arkema (France), Allnex (Germany), Ashland Global (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phenolic Plastic market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Novolac Phenolic Plastic

Resol Phenolic Plastic

Market segment by Reinforcement

Paper Filled

Cotton Fabric Filled

Wood Flour Filled

Glass Fiber Reinforced

Carbon Fiber Reinforced

Mineral Filled

Market segment by Application

Electronic

Automotive

Industrial

Construction

Others

Major players covered

Hexion (USA)

Sumitomo Bakelite (Japan)

SI Group (USA)

BASF (Germany)

DIC Global (Japan)

Kolon (South Korea)

Kraton (USA)

Arkema (France)

Allnex (Germany)

Ashland Global (USA)

ASK Chemicals (Germany)

Aica Kogyo (Japan)

Mitsui Chemicals (Japan)

Vyncolit (Switzerland)

IDI Composites (USA)

Emco Plastics (USA)

Laiwu Runda New Material (China)

Jinan Shengquan Group (China)

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phenolic Plastic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phenolic Plastic, with price, sales quantity, revenue, and global market share of Phenolic Plastic from 2021 to 2026.

Chapter 3, the Phenolic Plastic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phenolic Plastic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phenolic Plastic market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phenolic Plastic.

Chapter 14 and 15, to describe Phenolic Plastic sales channel, distributors, customers, research findings and conclusion.

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