

Global Peripheral Intravascular Ultrasound (IVUS) Catheter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Peripheral Intravascular Ultrasound (IVUS) Catheter market size was valued at US\$ 271 million in 2023 and is forecast to a readjusted size of USD 633 million by 2030 with a CAGR of 13.7% during review period.

Intravascular ultrasound (IVUS) is also known as endovascular ultrasound or intravascular echocardiography. It uses a transducer or probe to generate sound waves and produce pictures of the insides of blood vessels. IVUS uses a special catheter with a small ultrasonic transducer on one end. The doctor threads the catheter through an artery or vein to the target location. Once there, the transducer generates sound waves to produce images of the blood vessels and help assess various conditions. The IVUS catheter is a thin, flexible tube with a tiny ultrasonic transducer attached to one end. The other end of the catheter connects to a computer workstation that converts the sound waves from the transducer into real-time images on a monitor. Different size catheters are available depending on the type of blood vessel being imaged.

As the technology of Peripheral Intravascular Ultrasound (IVUS) Catheter is not relatively mature, the downstream market, especially for Hospitals market is growing fast, Philips, Boston Scientific is the only two enterprises in the Peripheral Intravascular Ultrasound (IVUS) Catheter market. The Peripheral Intravascular Ultrasound (IVUS) Catheter market competition will be intense. The leading competitor in the Peripheral IVUS Catheter market was Philips. The company entered the global IVUS markets in 2015, when Philips Healthcare acquired Volcano Corporation in a \$1.2 billion USD deal. The company's strong position in the global market is directly attributable to its stronghold of the peripheral IVUS catheter, and coronary IVUS catheter markets. Peripheral Intravascular Ultrasound (IVUS) Catheter is mainly used in Hospital and

Clinic, etc. In Peripheral Intravascular Ultrasound (IVUS) Catheter market, Hospitals holds an important share in terms of Application.

Global key players of peripheral intravascular ultrasound (IVUS) catheter include Philips, Boston Scientific, in which Philips occupies a dominant position in the market. North America is the largest market, with a share over 55%, followed by Asia-Pacific. In terms of product, frequency 20 MHz is the largest segment, with a share about 55%. And in terms of application, the largest application is hospital, with a share about 75%.

Future development trends

Technological innovation:

In the future, IVUS catheter technology will continue to develop in the direction of high precision, high definition and high intelligence.

The demand for personalization and customization will grow day by day, driving the continuous innovation and upgrading of products.

Market expansion:

With the continuous advancement of medical technology and the continuous growth of medical needs, the IVUS catheter market will continue to expand new application areas and market areas.

Emerging markets and developing countries will become important growth drivers.

Policy promotion:

The government's support and investment in the healthcare industry will continue to increase, providing strong policy guarantees for the development of the IVUS catheter market.

The introduction and implementation of relevant policies will promote the further standardization and development of the market.

This report is a detailed and comprehensive analysis for global Peripheral Intravascular Ultrasound (IVUS) Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Peripheral Intravascular Ultrasound (IVUS) Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Peripheral Intravascular Ultrasound (IVUS) Catheter market size and forecasts

by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Peripheral Intravascular Ultrasound (IVUS) Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Peripheral Intravascular Ultrasound (IVUS) Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Peripheral Intravascular Ultrasound (IVUS) Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Peripheral Intravascular Ultrasound (IVUS) Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Boston Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Peripheral Intravascular Ultrasound (IVUS) Catheter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Frequency 10 MHZ
- Frequency 20 MHZ
- Frequency 30 MHZ
- Others

Market segment by Application

- Hospital

- Clinic
- Others

Major players covered

- Philips
- Boston Scientific

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peripheral Intravascular Ultrasound (IVUS) Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peripheral Intravascular Ultrasound (IVUS) Catheter, with price, sales quantity, revenue, and global market share of Peripheral Intravascular Ultrasound (IVUS) Catheter from 2019 to 2024.

Chapter 3, the Peripheral Intravascular Ultrasound (IVUS) Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peripheral Intravascular Ultrasound (IVUS) Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019

to 2024.and Peripheral Intravascular Ultrasound (IVUS) Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peripheral Intravascular Ultrasound (IVUS) Catheter.

Chapter 14 and 15, to describe Peripheral Intravascular Ultrasound (IVUS) Catheter sales channel, distributors, customers, research findings and conclusion.

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