

# Global Perfluoroacetone Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Perfluoroacetone market size was valued at US\$ 124 million in 2025 and is forecast to a readjusted size of US\$ 193 million by 2032 with a CAGR of 6.3% during review period.

Perfluoroacetone is a perfluorinated organic ketone compound, in which all hydrogen atoms on the carbon skeleton are replaced by fluorine atoms, exhibiting high chemical and thermal stability. Its molecular polarity is strong, non flammable, low dielectric constant, and has good compatibility with most materials. At the same time, it can maintain structural stability under strong electric fields or high temperature conditions. Based on the above characteristics, perfluoroacetone is often used in the fields of electronics and semiconductors as a special process medium, as well as in electrical equipment insulation and arc extinguishing related applications, and as an important functional compound or intermediate in fluorine-containing fine chemical systems. In 2025, global Perfluoroacetone production reached approximately 3,243.39 Tons, with an average global market price of around US\$ 37.20 per kg.

The annual production capacity of perfluoroacetone is 4700 tons, with a gross profit margin of about 30%.

The main upstream raw material is hexafluoroepichlorohydrin (HFPO).

Downstream: Perfluoroacetone is mainly used as a key intermediate for the synthesis of high-performance fluorinated fine chemicals such as hexafluoroisopropanol (used to manufacture inhalation anesthetics sevoflurane), bisphenol A (core vulcanizing agent for high-performance fluororubber), and hexafluorodianhydride (used to produce high-

end colorless transparent polyimides). Its downstream demand is deeply tied to the development of specific industries such as pharmaceuticals and high-end polymers. Among them, the pharmaceutical industry is the largest application market for hexafluoroacetone derivatives. The entire industry chain exhibits significant characteristics of technology intensity and high market concentration, with growth relying on innovation and demand from downstream high-tech industries.

The raw material cost is 70%, the manufacturing cost is 20%, and the labor cost is 10%.

This report is a detailed and comprehensive analysis for global Perfluoroacetone market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Perfluoroacetone market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Perfluoroacetone market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Perfluoroacetone market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Perfluoroacetone market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Perfluoroacetone
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Perfluoroacetone market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Capchem Technology, Shanghai Three Love Rich New Material, Central Glass, Huanxin Fluoro Material, Sinochem Lantian, Shandong Zhongrou New Materials, Shandong Dongyue Future Hydrogen Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Perfluoroacetone market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Perfluoroacetone

Perfluoroacetone Trihydrate

### **Market segment by Content**

Content?95%

Content?99%

### **Market segment by Application**

Chemical Intermediate

Pharmaceutical/Pesticide Intermediates

Other

Major players covered

Shenzhen Capchem Technology

Shanghai Three Love Rich New Material

Central Glass

Huanxin Fluoro Material

Sinochem Lantian

Shandong Zhongrou New Materials

Shandong Dongyue Future Hydrogen Energy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Perfluoroacetone product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perfluoroacetone, with price, sales quantity, revenue, and global market share of Perfluoroacetone from 2021 to 2026.

Chapter 3, the Perfluoroacetone competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perfluoroacetone breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Perfluoroacetone market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perfluoroacetone.

Chapter 14 and 15, to describe Perfluoroacetone sales channel, distributors, customers, research findings and conclusion.

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