

Global Percutaneous Mechanical Circulatory Support Devices Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Percutaneous Mechanical Circulatory Support Devices market size was valued at US\$ 2041 million in 2024 and is forecast to a readjusted size of USD 2801 million by 2031 with a CAGR of 4.7% during review period.

Percutaneous mechanical circulatory support (PMCS) is a 'bridge' technology to wait for cardiac function recovery or to buy time for subsequent treatment, because it is effective in treating patients with cardiac shock or acute decompensated heart failure in the acute stage.

The core global manufacturers of percutaneous mechanical circulatory support devices include MC3 Cardiopulmonary, LivaNova, Procyron, Getinge, Terumo and Fresenius Medical Care. The top three manufacturers account for approximately 78% of the global share. Abiomed is the world's largest manufacturer of percutaneous mechanical circulatory support devices, with approximately 56% market share.

North America is the world's largest market, accounting for nearly 60% of the market share. The second and third places are Europe and Asia-Pacific, accounting for 23% and 10% respectively.

In terms of product type, Impella occupies a dominant position with a 92% share. At the same time, in terms of applications, hospitals are the largest application field, accounting for 88%.

This report is a detailed and comprehensive analysis for global Percutaneous Mechanical Circulatory Support Devices market. Both quantitative and qualitative

analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Percutaneous Mechanical Circulatory Support Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Percutaneous Mechanical Circulatory Support Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Percutaneous Mechanical Circulatory Support Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Percutaneous Mechanical Circulatory Support Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Percutaneous Mechanical Circulatory Support Devices
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Percutaneous Mechanical Circulatory Support Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MC3 Cardiopulmonary, LivaNova, Procyron, Getinge, Terumo, Fresenius Medical Care, Teleflex, Senko Medical Instrument, Abiomed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Percutaneous Mechanical Circulatory Support Devices market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Extracorporeal Membrane Oxygenation Device (ECMO)

Intra-Aortic Balloon Pump (IABP)

Impella

Others

Market segment by Application

Hospitals

Specialized Cardiac Centers

Ambulatory Surgery centers

Major players covered

MC3 Cardiopulmonary

LivaNova

Procyrion

Getinge

Terumo

Fresenius Medical Care

Teleflex

Senko Medical Instrument

Abiomed

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Percutaneous Mechanical Circulatory Support Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Percutaneous Mechanical Circulatory Support Devices, with price, sales quantity, revenue, and global market share of Percutaneous Mechanical Circulatory Support Devices from 2020 to 2025.

Chapter 3, the Percutaneous Mechanical Circulatory Support Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Percutaneous Mechanical Circulatory Support Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Percutaneous Mechanical Circulatory Support Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Percutaneous Mechanical Circulatory Support Devices.

Chapter 14 and 15, to describe Percutaneous Mechanical Circulatory Support Devices sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Extracorporeal Membrane Oxygenation Device (ECMO)

1.3.3 Intra-Aortic Balloon Pump (IABP)

1.3.4 Impella

1.3.5 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Hospitals

1.4.3 Specialized Cardiac Centers

1.4.4 Ambulatory Surgery centers

1.5 Global Percutaneous Mechanical Circulatory Support Devices Market Size & Forecast

1.5.1 Global Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity (2020-2031)

1.5.3 Global Percutaneous Mechanical Circulatory Support Devices Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 MC3 Cardiopulmonary

2.1.1 MC3 Cardiopulmonary Details

2.1.2 MC3 Cardiopulmonary Major Business

2.1.3 MC3 Cardiopulmonary Percutaneous Mechanical Circulatory Support Devices Product and Services

2.1.4 MC3 Cardiopulmonary Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 MC3 Cardiopulmonary Recent Developments/Updates

2.2 LivaNova

2.2.1 LivaNova Details

2.2.2 LivaNova Major Business

2.2.3 LivaNova Percutaneous Mechanical Circulatory Support Devices Product and Services

2.2.4 LivaNova Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 LivaNova Recent Developments/Updates

2.3 Procyrion

2.3.1 Procyrion Details

2.3.2 Procyrion Major Business

2.3.3 Procyrion Percutaneous Mechanical Circulatory Support Devices Product and Services

2.3.4 Procyrion Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Procyrion Recent Developments/Updates

2.4 Getinge

2.4.1 Getinge Details

2.4.2 Getinge Major Business

2.4.3 Getinge Percutaneous Mechanical Circulatory Support Devices Product and Services

2.4.4 Getinge Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Getinge Recent Developments/Updates

2.5 Terumo

2.5.1 Terumo Details

2.5.2 Terumo Major Business

2.5.3 Terumo Percutaneous Mechanical Circulatory Support Devices Product and Services

2.5.4 Terumo Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Terumo Recent Developments/Updates

2.6 Fresenius Medical Care

2.6.1 Fresenius Medical Care Details

2.6.2 Fresenius Medical Care Major Business

2.6.3 Fresenius Medical Care Percutaneous Mechanical Circulatory Support Devices Product and Services

2.6.4 Fresenius Medical Care Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Fresenius Medical Care Recent Developments/Updates

2.7 Teleflex

2.7.1 Teleflex Details

2.7.2 Teleflex Major Business

2.7.3 Teleflex Percutaneous Mechanical Circulatory Support Devices Product and Services

2.7.4 Teleflex Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Teleflex Recent Developments/Updates

2.8 Senko Medical Instrument

2.8.1 Senko Medical Instrument Details

2.8.2 Senko Medical Instrument Major Business

2.8.3 Senko Medical Instrument Percutaneous Mechanical Circulatory Support Devices Product and Services

2.8.4 Senko Medical Instrument Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Senko Medical Instrument Recent Developments/Updates

2.9 Abiomed

2.9.1 Abiomed Details

2.9.2 Abiomed Major Business

2.9.3 Abiomed Percutaneous Mechanical Circulatory Support Devices Product and Services

2.9.4 Abiomed Percutaneous Mechanical Circulatory Support Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Abiomed Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PERCUTANEOUS MECHANICAL CIRCULATORY SUPPORT DEVICES BY MANUFACTURER

3.1 Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Manufacturer (2020-2025)

3.2 Global Percutaneous Mechanical Circulatory Support Devices Revenue by Manufacturer (2020-2025)

3.3 Global Percutaneous Mechanical Circulatory Support Devices Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Percutaneous Mechanical Circulatory Support Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Percutaneous Mechanical Circulatory Support Devices Manufacturer

Market Share in 2024

3.4.3 Top 6 Percutaneous Mechanical Circulatory Support Devices Manufacturer

Market Share in 2024

3.5 Percutaneous Mechanical Circulatory Support Devices Market: Overall Company Footprint Analysis

3.5.1 Percutaneous Mechanical Circulatory Support Devices Market: Region Footprint

3.5.2 Percutaneous Mechanical Circulatory Support Devices Market: Company Product Type Footprint

3.5.3 Percutaneous Mechanical Circulatory Support Devices Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Percutaneous Mechanical Circulatory Support Devices Market Size by Region

4.1.1 Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Region (2020-2031)

4.1.2 Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2020-2031)

4.1.3 Global Percutaneous Mechanical Circulatory Support Devices Average Price by Region (2020-2031)

4.2 North America Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031)

4.3 Europe Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031)

4.4 Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031)

4.5 South America Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031)

4.6 Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2031)

5.2 Global Percutaneous Mechanical Circulatory Support Devices Consumption Value

by Type (2020-2031)

5.3 Global Percutaneous Mechanical Circulatory Support Devices Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2031)

6.2 Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Application (2020-2031)

6.3 Global Percutaneous Mechanical Circulatory Support Devices Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2031)

7.2 North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2031)

7.3 North America Percutaneous Mechanical Circulatory Support Devices Market Size by Country

7.3.1 North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2020-2031)

7.3.2 North America Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2031)

8.2 Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2031)

8.3 Europe Percutaneous Mechanical Circulatory Support Devices Market Size by Country

8.3.1 Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2020-2031)

8.3.2 Europe Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Market Size by Region

9.3.1 Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2031)

10.2 South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2031)

10.3 South America Percutaneous Mechanical Circulatory Support Devices Market Size by Country

10.3.1 South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2020-2031)

10.3.2 South America Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2020-2031)

- 10.3.3 Brazil Market Size and Forecast (2020-2031)
- 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Market Size by Country
 - 11.3.1 Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Percutaneous Mechanical Circulatory Support Devices Market Drivers
- 12.2 Percutaneous Mechanical Circulatory Support Devices Market Restraints
- 12.3 Percutaneous Mechanical Circulatory Support Devices Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Percutaneous Mechanical Circulatory Support Devices and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Percutaneous Mechanical Circulatory Support Devices
- 13.3 Percutaneous Mechanical Circulatory Support Devices Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Percutaneous Mechanical Circulatory Support Devices Typical Distributors

14.3 Percutaneous Mechanical Circulatory Support Devices Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. MC3 Cardiopulmonary Basic Information, Manufacturing Base and Competitors

Table 4. MC3 Cardiopulmonary Major Business

Table 5. MC3 Cardiopulmonary Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 6. MC3 Cardiopulmonary Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. MC3 Cardiopulmonary Recent Developments/Updates

Table 8. LivaNova Basic Information, Manufacturing Base and Competitors

Table 9. LivaNova Major Business

Table 10. LivaNova Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 11. LivaNova Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. LivaNova Recent Developments/Updates

Table 13. Procyrion Basic Information, Manufacturing Base and Competitors

Table 14. Procyrion Major Business

Table 15. Procyrion Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 16. Procyrion Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Procyrion Recent Developments/Updates

Table 18. Getinge Basic Information, Manufacturing Base and Competitors

Table 19. Getinge Major Business

Table 20. Getinge Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 21. Getinge Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Getinge Recent Developments/Updates

Table 23. Terumo Basic Information, Manufacturing Base and Competitors

Table 24. Terumo Major Business

Table 25. Terumo Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 26. Terumo Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Terumo Recent Developments/Updates

Table 28. Fresenius Medical Care Basic Information, Manufacturing Base and Competitors

Table 29. Fresenius Medical Care Major Business

Table 30. Fresenius Medical Care Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 31. Fresenius Medical Care Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Fresenius Medical Care Recent Developments/Updates

Table 33. Teleflex Basic Information, Manufacturing Base and Competitors

Table 34. Teleflex Major Business

Table 35. Teleflex Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 36. Teleflex Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Teleflex Recent Developments/Updates

Table 38. Senko Medical Instrument Basic Information, Manufacturing Base and Competitors

Table 39. Senko Medical Instrument Major Business

Table 40. Senko Medical Instrument Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 41. Senko Medical Instrument Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Senko Medical Instrument Recent Developments/Updates

Table 43. Abiomed Basic Information, Manufacturing Base and Competitors

Table 44. Abiomed Major Business

Table 45. Abiomed Percutaneous Mechanical Circulatory Support Devices Product and Services

Table 46. Abiomed Percutaneous Mechanical Circulatory Support Devices Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Abiomed Recent Developments/Updates

Table 48. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Manufacturer (2020-2025) & (Units)

Table 49. Global Percutaneous Mechanical Circulatory Support Devices Revenue by Manufacturer (2020-2025) & (USD Million)

Table 50. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Manufacturer (2020-2025) & (K US\$/Unit)

Table 51. Market Position of Manufacturers in Percutaneous Mechanical Circulatory Support Devices, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 52. Head Office and Percutaneous Mechanical Circulatory Support Devices Production Site of Key Manufacturer

Table 53. Percutaneous Mechanical Circulatory Support Devices Market: Company Product Type Footprint

Table 54. Percutaneous Mechanical Circulatory Support Devices Market: Company Product Application Footprint

Table 55. Percutaneous Mechanical Circulatory Support Devices New Market Entrants and Barriers to Market Entry

Table 56. Percutaneous Mechanical Circulatory Support Devices Mergers, Acquisition, Agreements, and Collaborations

Table 57. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 58. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Region (2020-2025) & (Units)

Table 59. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Region (2026-2031) & (Units)

Table 60. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2020-2025) & (USD Million)

Table 61. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2026-2031) & (USD Million)

Table 62. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Region (2020-2025) & (K US\$/Unit)

Table 63. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Region (2026-2031) & (K US\$/Unit)

Table 64. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2025) & (Units)

Table 65. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity

by Type (2026-2031) & (Units)

Table 66. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Type (2020-2025) & (USD Million)

Table 67. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Type (2026-2031) & (USD Million)

Table 68. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Type (2020-2025) & (K US\$/Unit)

Table 69. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Type (2026-2031) & (K US\$/Unit)

Table 70. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2025) & (Units)

Table 71. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2026-2031) & (Units)

Table 72. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Application (2020-2025) & (USD Million)

Table 73. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Application (2026-2031) & (USD Million)

Table 74. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Application (2020-2025) & (K US\$/Unit)

Table 75. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Application (2026-2031) & (K US\$/Unit)

Table 76. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2025) & (Units)

Table 77. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2026-2031) & (Units)

Table 78. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2025) & (Units)

Table 79. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2026-2031) & (Units)

Table 80. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2020-2025) & (Units)

Table 81. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2026-2031) & (Units)

Table 82. North America Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2020-2025) & (USD Million)

Table 83. North America Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2026-2031) & (USD Million)

Table 84. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2025) & (Units)

Table 85. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2026-2031) & (Units)

Table 86. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2025) & (Units)

Table 87. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2026-2031) & (Units)

Table 88. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2020-2025) & (Units)

Table 89. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Country (2026-2031) & (Units)

Table 90. Europe Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2020-2025) & (USD Million)

Table 91. Europe Percutaneous Mechanical Circulatory Support Devices Consumption Value by Country (2026-2031) & (USD Million)

Table 92. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2025) & (Units)

Table 93. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2026-2031) & (Units)

Table 94. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2025) & (Units)

Table 95. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2026-2031) & (Units)

Table 96. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Region (2020-2025) & (Units)

Table 97. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Region (2026-2031) & (Units)

Table 98. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2020-2025) & (USD Million)

Table 99. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Consumption Value by Region (2026-2031) & (USD Million)

Table 100. South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2020-2025) & (Units)

Table 101. South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Type (2026-2031) & (Units)

Table 102. South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2020-2025) & (Units)

Table 103. South America Percutaneous Mechanical Circulatory Support Devices Sales Quantity by Application (2026-2031) & (Units)

Table 104. South America Percutaneous Mechanical Circulatory Support Devices Sales

Quantity by Country (2020-2025) & (Units)

Table 105. South America Percutaneous Mechanical Circulatory Support Devices Sales

Quantity by Country (2026-2031) & (Units)

Table 106. South America Percutaneous Mechanical Circulatory Support Devices

Consumption Value by Country (2020-2025) & (USD Million)

Table 107. South America Percutaneous Mechanical Circulatory Support Devices

Consumption Value by Country (2026-2031) & (USD Million)

Table 108. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Sales Quantity by Type (2020-2025) & (Units)

Table 109. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Sales Quantity by Type (2026-2031) & (Units)

Table 110. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Sales Quantity by Application (2020-2025) & (Units)

Table 111. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Sales Quantity by Application (2026-2031) & (Units)

Table 112. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Sales Quantity by Country (2020-2025) & (Units)

Table 113. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Sales Quantity by Country (2026-2031) & (Units)

Table 114. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Consumption Value by Country (2020-2025) & (USD Million)

Table 115. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices

Consumption Value by Country (2026-2031) & (USD Million)

Table 116. Percutaneous Mechanical Circulatory Support Devices Raw Material

Table 117. Key Manufacturers of Percutaneous Mechanical Circulatory Support Devices
Raw Materials

Table 118. Percutaneous Mechanical Circulatory Support Devices Typical Distributors

Table 119. Percutaneous Mechanical Circulatory Support Devices Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Percutaneous Mechanical Circulatory Support Devices Picture
- Figure 2. Global Percutaneous Mechanical Circulatory Support Devices Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Percutaneous Mechanical Circulatory Support Devices Revenue Market Share by Type in 2024
- Figure 4. Extracorporeal Membrane Oxygenation Device (ECMO) Examples
- Figure 5. Intra-Aortic Balloon Pump (IABP) Examples
- Figure 6. Impella Examples
- Figure 7. Others Examples
- Figure 8. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 9. Global Percutaneous Mechanical Circulatory Support Devices Revenue Market Share by Application in 2024
- Figure 10. Hospitals Examples
- Figure 11. Specialized Cardiac Centers Examples
- Figure 12. Ambulatory Surgery centers Examples
- Figure 13. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 14. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 15. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity (2020-2031) & (Units)
- Figure 16. Global Percutaneous Mechanical Circulatory Support Devices Price (2020-2031) & (K US\$/Unit)
- Figure 17. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Manufacturer in 2024
- Figure 18. Global Percutaneous Mechanical Circulatory Support Devices Revenue Market Share by Manufacturer in 2024
- Figure 19. Producer Shipments of Percutaneous Mechanical Circulatory Support Devices by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 20. Top 3 Percutaneous Mechanical Circulatory Support Devices Manufacturer (Revenue) Market Share in 2024
- Figure 21. Top 6 Percutaneous Mechanical Circulatory Support Devices Manufacturer (Revenue) Market Share in 2024
- Figure 22. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity

Market Share by Region (2020-2031)

Figure 23. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value Market Share by Region (2020-2031)

Figure 24. North America Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 25. Europe Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 26. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 27. South America Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 28. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 29. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Type (2020-2031)

Figure 30. Global Percutaneous Mechanical Circulatory Support Devices Consumption Value Market Share by Type (2020-2031)

Figure 31. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Type (2020-2031) & (K US\$/Unit)

Figure 32. Global Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Application (2020-2031)

Figure 33. Global Percutaneous Mechanical Circulatory Support Devices Revenue Market Share by Application (2020-2031)

Figure 34. Global Percutaneous Mechanical Circulatory Support Devices Average Price by Application (2020-2031) & (K US\$/Unit)

Figure 35. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Type (2020-2031)

Figure 36. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Application (2020-2031)

Figure 37. North America Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Country (2020-2031)

Figure 38. North America Percutaneous Mechanical Circulatory Support Devices Consumption Value Market Share by Country (2020-2031)

Figure 39. United States Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 40. Canada Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 41. Mexico Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 42. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Type (2020-2031)

Figure 43. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Application (2020-2031)

Figure 44. Europe Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Country (2020-2031)

Figure 45. Europe Percutaneous Mechanical Circulatory Support Devices Consumption Value Market Share by Country (2020-2031)

Figure 46. Germany Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 47. France Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 48. United Kingdom Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 49. Russia Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 50. Italy Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 51. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Type (2020-2031)

Figure 52. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Application (2020-2031)

Figure 53. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Region (2020-2031)

Figure 54. Asia-Pacific Percutaneous Mechanical Circulatory Support Devices Consumption Value Market Share by Region (2020-2031)

Figure 55. China Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 56. Japan Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 57. South Korea Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 58. India Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 59. Southeast Asia Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 60. Australia Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 61. South America Percutaneous Mechanical Circulatory Support Devices Sales

Quantity Market Share by Type (2020-2031)

Figure 62. South America Percutaneous Mechanical Circulatory Support Devices Sales

Quantity Market Share by Application (2020-2031)

Figure 63. South America Percutaneous Mechanical Circulatory Support Devices Sales

Quantity Market Share by Country (2020-2031)

Figure 64. South America Percutaneous Mechanical Circulatory Support Devices

Consumption Value Market Share by Country (2020-2031)

Figure 65. Brazil Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 66. Argentina Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 67. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Type (2020-2031)

Figure 68. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Application (2020-2031)

Figure 69. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Sales Quantity Market Share by Country (2020-2031)

Figure 70. Middle East & Africa Percutaneous Mechanical Circulatory Support Devices Consumption Value Market Share by Country (2020-2031)

Figure 71. Turkey Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 72. Egypt Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 73. Saudi Arabia Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 74. South Africa Percutaneous Mechanical Circulatory Support Devices Consumption Value (2020-2031) & (USD Million)

Figure 75. Percutaneous Mechanical Circulatory Support Devices Market Drivers

Figure 76. Percutaneous Mechanical Circulatory Support Devices Market Restraints

Figure 77. Percutaneous Mechanical Circulatory Support Devices Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Percutaneous Mechanical Circulatory Support Devices in 2024

Figure 80. Manufacturing Process Analysis of Percutaneous Mechanical Circulatory Support Devices

Figure 81. Percutaneous Mechanical Circulatory Support Devices Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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