

Global Pelargonic Acid Vanillylamide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pelargonic Acid Vanillylamide market size was valued at US\$ 55.67 million in 2025 and is forecast to a readjusted size of US\$ 75.62 million by 2032 with a CAGR of 4.5% during review period.

Pelargonic Acid Vanillylamide, also known as N-vanillylnonanamide, nonivamide, or PAVA, is a representative capsaicinoid functional organic compound synthesized via amide formation between pelargonic acid (n-nonanoic acid) and vanillyl amine. It delivers sensory and irritant effects closely comparable to natural capsaicin while offering superior thermal stability, controllable pungency intensity, and strong batch-to-batch consistency, making it well suited for applications requiring repeatable performance and robust processability. Key upstream raw materials include vanillin or vanillyl amine derivatives, pelargonic acid or nonanoyl intermediates, organic amine feedstocks, as well as solvents and catalytic systems, with stringent requirements for reaction selectivity, purification, and impurity profile management. Downstream customers mainly comprise pharmaceutical and topical formulation manufacturers, military and personal defense product makers, wire and cable and other functional material producers, antifouling paint and marine coating formulators, agricultural and animal deterrent product suppliers, and selected flavor, fragrance, and functional personal care formulators. Industry opportunities are driven by the inherent limitations of natural capsaicin in supply stability, impurity control, and processing adaptability, together with sustained downstream demand for functionally designable, reproducible, and compliant sensory-active fine chemicals. On a standardized basis, global industrial-grade capacity of pelargonic acid vanillylamide in 2025 is estimated at approximately 520 tonnes, with shipments of around 426 tonnes and a weighted average selling price

of about USD 127 per kilogram; supported by clearly defined applications, moderate process and regulatory barriers, and a transaction structure dominated by small-batch high-specification orders, manufacturers typically achieve gross margins in the range of 30%–40%, reflecting a niche, high value-density functional fine chemical market.

This report is a detailed and comprehensive analysis for global Pelargonic Acid Vanillylamide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pelargonic Acid Vanillylamide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Pelargonic Acid Vanillylamide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Pelargonic Acid Vanillylamide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Pelargonic Acid Vanillylamide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Pelargonic Acid Vanillylamide
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Pelargonic Acid Vanillylamide market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aversion Technologies, Synerzine, CM Fine Chemicals, O'Laughlin, Tonglu Leitai Biotechnology, Henan Bis-biotech, Chifeng Fleet Chemical, Hangzhou Great Forest Biomedical, QingDao Tainuoxin Technology, Jingan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pelargonic Acid Vanillylamide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity?98%

Purity?99%

Other

Market segment by Physical Form

Powder

Pre-dispersed Form

Other

Market segment by Specification Grade

Industrial Grade

Pharmaceutical / Topical Grade

Other

Market segment by Application

Medical

Military

Wire and Cable

Antifouling Paint

Agriculture

Other

Major players covered

Aversion Technologies

Synerzine

CM Fine Chemicals

O'Laughlin

Tonglu Leitai Biotechnology

Henan Bis-biotech

Chifeng Fleet Chemical

Hangzhou Great Forest Biomedical

QingDao Tainuoxin Technology

Jingan Technology

Ji'an Borui Spice Oil

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pelargonic Acid Vanillylamide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pelargonic Acid Vanillylamide, with price, sales quantity, revenue, and global market share of Pelargonic Acid Vanillylamide from 2021 to 2026.

Chapter 3, the Pelargonic Acid Vanillylamide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pelargonic Acid Vanillylamide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pelargonic Acid Vanillylamide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pelargonic Acid Vanillylamide.

Chapter 14 and 15, to describe Pelargonic Acid Vanillylamide sales channel, distributors, customers, research findings and conclusion.

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