

Global Passive Component Silver Powder and Paste Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/PFCFF5886C6AEN.html>

Date: June 2025

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: PFCFF5886C6AEN

Abstracts

According to our (Global Info Research) latest study, the global Passive Component Silver Powder and Paste market size was valued at US\$ 320 million in 2023 and is forecast to a readjusted size of USD 376 million by 2030 with a CAGR of 2.4% during review period.

Passive component silver powder and paste are specialized materials used in the manufacturing of passive electronic components such as resistors, capacitors, and inductors. These materials consist of silver particles suspended in a liquid medium (paste) or as a dry powder, and they play a crucial role in creating conductive connections and components in electronic circuits.

The sales growth was driven by the expansion of South Korea's electronic component manufacturing capabilities and new capital investments to establish local semiconductor electronic component manufacturing capabilities in China. Market Drivers for Passive Component Silver Powder and Paste:

Rising Demand for Passive Components: The increasing use of passive electronic components in various industries, including automotive, telecommunications, consumer electronics, and industrial applications, drives the demand for silver powder and paste used in the manufacturing of these components.

Conductivity and Reliability: Silver is valued for its high electrical conductivity and reliability, making silver powder and paste ideal materials for creating precise and durable conductive pathways in passive electronic components, ensuring optimal performance and signal integrity.

Miniaturization and High-Density Packaging: The trend toward miniaturization and high-density packaging of electronic devices requires materials with excellent conductivity and precision for creating compact and efficient passive components, leading to the

demand for silver powder and paste in advanced electronics manufacturing. **Advanced Technologies:** Emerging technologies such as 5G, IoT, electric vehicles, and renewable energy systems rely on high-performance passive components that utilize silver powder and paste for their electrical properties, driving the market for these materials in cutting-edge applications.

Printed Electronics: Passive component silver powder and paste are essential for printed electronics applications, enabling the deposition of conductive traces, resistive elements, and capacitive layers on flexible substrates using printing techniques like screen printing and inkjet printing.

Quality and Performance Requirements: The demand for passive component silver powder and paste is driven by the need for materials that meet stringent quality standards, performance specifications, and reliability criteria in electronic components used in critical applications and industries.

Environmental Regulations and Sustainability: Compliance with environmental regulations, including restrictions on hazardous substances and the adoption of sustainable manufacturing practices, influences the market for passive component silver powder and paste formulations that align with eco-friendly and regulatory requirements.

Market Challenges for Passive Component Silver Powder and Paste:

Cost and Price Volatility: The cost of silver, as a precious metal, can be subject to price fluctuations in the global market, impacting the production costs of passive component silver powder and paste and affecting pricing strategies for manufacturers.

Material Compatibility: Ensuring compatibility of passive component silver powder and paste with various substrate materials, coatings, and manufacturing processes poses a challenge for electronics manufacturers seeking consistent performance and quality in their passive components.

Particle Size and Distribution: Achieving uniform particle size distribution and dispersion of silver particles in the paste or powder form is critical for the conductivity and performance of passive components, requiring precise control and optimization in material formulation and processing.

Manufacturability and Process Control: The manufacturability of passive component silver powder and paste, including considerations for mixing, deposition, curing, and post-processing steps, presents challenges in maintaining production efficiency, yield rates, and quality control in electronic component manufacturing.

Reliability and Long-Term Stability: Passive component silver powder and paste must exhibit long-term stability, reliability, and resistance to environmental factors such as temperature variations, humidity, and mechanical stress to ensure consistent performance over the lifespan of electronic devices.

Quality Assurance and Testing: Ensuring the quality, purity, and performance characteristics of passive component silver powder and paste through rigorous testing,

quality assurance measures, and material certifications is essential to meet industry standards, customer requirements, and regulatory compliance.

Competitive Landscape: The competitive nature of the electronic materials market, with multiple suppliers offering silver-based formulations for passive components, poses challenges for manufacturers of silver powder and paste to differentiate their products, innovate in material formulations, and provide value-added solutions to attract and retain customers in a competitive marketplace.

This report is a detailed and comprehensive analysis for global Passive Component Silver Powder and Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Passive Component Silver Powder and Paste market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2019-2030

Global Passive Component Silver Powder and Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2019-2030

Global Passive Component Silver Powder and Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2019-2030

Global Passive Component Silver Powder and Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Passive Component Silver Powder and Paste

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Passive Component Silver Powder and Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Shoei Chemical, Heraeus, CNMC Ningxia Orient Group, Mitsui Kinzoku, Changgui Metal Powder, Kunming Noble Metal Electronic Materials, Fukuda, Tongling Nonferrous Metals Group Holding, Ningbo Jingxin Electronic Material, Ames Goldsmith, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Passive Component Silver Powder and Paste market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Average Particle Size- Average Particle Size1.0?m-5.0?m
- Average Particle Size?5.0?m

Market segment by Application

- Capacitor
- Resistor
- Membrane Switch
- Others

Major players covered

- Shoei Chemical
- Heraeus
- CNMC Ningxia Orient Group
- Mitsui Kinzoku
- Changgui Metal Powder
- Kunming Noble Metal Electronic Materials
- Fukuda
- Tongling Nonferrous Metals Group Holding
- Ningbo Jingxin Electronic Material
- Ames Goldsmith
- Shin Nihon Kakin
- Technic
- AG PRO Technology

- Jiangsu Boqian New Materials Stock
- Ling Guang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Passive Component Silver Powder and Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Passive Component Silver Powder and Paste, with price, sales quantity, revenue, and global market share of Passive Component Silver Powder and Paste from 2019 to 2024.

Chapter 3, the Passive Component Silver Powder and Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Passive Component Silver Powder and Paste breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Passive Component Silver Powder and Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Passive Component Silver Powder and Paste.

Chapter 14 and 15, to describe Passive Component Silver Powder and Paste sales channel, distributors, customers, research findings and conclusion.

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