

# Global Overhead Cooling Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Overhead Cooling Units market size was valued at US\$ 947 million in 2025 and is forecast to a readjusted size of US\$ 2660 million by 2032 with a CAGR of 14.5% during review period.

In 2025, global Overhead Cooling Unit production reached approximately 18,500 units, with an average global market price of around US\$ 49,700 per unit. Monthly production capacity is 95 units per line. Gross Profit Margin:34%. Overhead Cooling Units sit in the midstream of the data center thermal industry chain. Upstream includes heat exchangers, EC fans, valves, controllers, and sheet metal components, many of which are shared with CRAH and in-row cooling systems. Downstream demand is driven by hyperscale operators, AI cloud providers, and system integrators deploying high-density racks, often as part of hybrid air-liquid cooling architectures. Overhead Cooling Units are not a long-term competitor to direct liquid cooling, but a high-efficiency bridge solution. In the next five years, they will benefit disproportionately from AI inference growth and brownfield retrofits, where floor space, downtime, and CapEx constraints favor overhead deployment over full liquid transformation.

This report is a detailed and comprehensive analysis for global Overhead Cooling Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Overhead Cooling Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Overhead Cooling Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Overhead Cooling Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Overhead Cooling Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Overhead Cooling Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Overhead Cooling Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, Stulz, Rittal, Huawei Digital Power, Delta Electronics, Johnson Controls, Daikin Applied, Trane, Canatal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Overhead Cooling Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

**Market segment by Type**

Chilled Water Overhead Cooling Units

Direct Expansion Overhead Cooling Units

Liquid To Air Overhead Heat Exchanger Units

**Market segment by Airflow Architecture**

Cold Air Supply Overhead Cooling

Hot Air Capture Overhead Cooling

**Market segment by Application**

Hyperscale Data Centers

AI And HPC Clusters

Enterprise Data Centers

Financial And Low Latency Facilities

Research And Supercomputing Centers

**Major players covered**

Vertiv

Schneider Electric

Stulz

Rittal

Huawei Digital Power

Delta Electronics

Johnson Controls

Daikin Applied

Trane

Canatal

HiRef

Motivair

Iceotope

Nortek Air Solutions

Munters

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Overhead Cooling Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Overhead Cooling Units, with price, sales quantity, revenue, and global market share of Overhead Cooling Units from 2021 to

2026.

Chapter 3, the Overhead Cooling Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Overhead Cooling Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Overhead Cooling Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Overhead Cooling Units.

Chapter 14 and 15, to describe Overhead Cooling Units sales channel, distributors, customers, research findings and conclusion.

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