

Global Ostomy Bags Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ostomy Bags market size was valued at US\$ 2859 million in 2023 and is forecast to a readjusted size of USD 3735 million by 2030 with a CAGR of 3.9% during review period.

An ostomy bag is a medical device used by individuals who have undergone ostomy surgery, which creates an opening (stoma) in the abdomen for waste to exit the body. The bag is attached to the stoma and collects bodily waste, such as urine or stool, that would otherwise pass through the natural route. Ostomy bags are typically made of durable, waterproof materials and come in various sizes and designs, depending on the type of ostomy (colostomy, ileostomy, or urostomy) and the specific needs of the patient.

Ostomy bags are essential medical devices for individuals who have undergone ostomy surgery, which creates an opening in the body to divert waste due to conditions like cancer, Crohn's disease, or other severe bowel disorders. The ostomy bag collects waste from the stoma, allowing patients to manage bodily functions more comfortably. While these devices significantly improve quality of life, they come with challenges that require careful management and adaptation.

The primary benefit of ostomy bags is the improvement in daily life. After ostomy surgery, patients can resume normal activities, such as work, socializing, and even exercising, thanks to the security and cleanliness that modern ostomy bags provide. These bags help maintain hygiene and control odor, which can be a major concern for patients. They allow individuals to regain a sense of normalcy, particularly for those who have lost the ability to control waste through natural means.

However, the use of ostomy bags can also pose challenges. Skin irritation is a common issue since the bags are in constant contact with the skin around the stoma. Leakage, although rare with proper fit, can be a concern for many users, particularly during

physical activities or when traveling. Additionally, the psychological impact of using an ostomy bag is significant. Many patients face emotional struggles, such as depression, embarrassment, or anxiety, especially early in their recovery. Social stigma around ostomy surgery can also exacerbate feelings of isolation.

In conclusion, ostomy bags are a vital tool for individuals who have undergone ostomy surgery, allowing them to lead a more independent life. While the technology continues to improve, addressing skin care, leakage, and psychological support remains essential to ensure the well-being of ostomy patients.

This report is a detailed and comprehensive analysis for global Ostomy Bags market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Ostomy Bags market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2019-2030

Global Ostomy Bags market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2019-2030

Global Ostomy Bags market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2019-2030

Global Ostomy Bags market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ostomy Bags

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ostomy Bags market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Coloplast, Hollister, ConvaTec, B. Braun, Salts Healthcare, Welland Medical, ALCARE, Pelican Healthcare Limited, Marlen, Zhende Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ostomy Bags market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- One Piece Bag with Filter
- Two Piece Bag with Filter
- Bag without Filter

Market segment by Application

- Colostomy
- Ileostomy
- Urostomy

Major players covered

- Coloplast
- Hollister
- ConvaTec
- B. Braun
- Salts Healthcare
- Welland Medical
- ALCARE
- Pelican Healthcare Limited
- Marlen
- Zhende Medical
- Wuhan Sitaili Medical
- Weihai Jierui Medical Products
- Jiangxi 3L Medical Products Group
- Jiangsu Ostup Medical Products
- Zhejiang Longterm Medical Technology

- Topmedica
- BAO-Health Medical Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ostomy Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ostomy Bags, with price, sales quantity, revenue, and global market share of Ostomy Bags from 2019 to 2024.

Chapter 3, the Ostomy Bags competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ostomy Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Ostomy Bags market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ostomy

Bags.

Chapter 14 and 15, to describe Ostomy Bags sales channel, distributors, customers, research findings and conclusion.

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