

Global Optical Berry Sorter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Optical Berry Sorter market size was valued at US\$ 165 million in 2025 and is forecast to a readjusted size of US\$ 237 million by 2032 with a CAGR of 5.4% during review period.

An optical berry sorter is a precision device that utilizes advanced optical sensing technologies (such as high-resolution color cameras, near-infrared spectroscopy, laser or hyperspectral imaging) combined with intelligent image processing and recognition algorithms to perform automated, non-destructive testing of berries such as blueberries, strawberries, grapes, blackberries, and cranberries. It collects external characteristics (such as size, shape, color uniformity, surface blemishes, scars, and rot) and/or internal quality information (such as ripeness, sugar content, acidity, internal browning, frost damage, and cavities) of the berries in real time, and removes substandard berries from the production line using a gentle yet precise rejection mechanism (such as high-pressure air nozzles or mechanical levers) according to preset sorting standards. This achieves efficient and high-precision grading and sorting of berries. The demand stems from the stringent requirements of the global berry consumer market for quality, appearance consistency, and food safety, as well as the core demands of post-harvest processing efficiency and loss control in the large-scale and branded development of the berry industry. Its upstream supply chain mainly includes core optical component suppliers (such as high-resolution industrial cameras, near-infrared/hyperspectral sensors, and dedicated light sources), precision mechanical component manufacturers (such as flexible rejection valves and conveyor belts), and image processing and AI algorithm software developers. Downstream, it closely connects with large-scale berry farms, berry packaging and processing plants, cold chain logistics centers, and supply bases for high-end supermarkets/e-commerce platforms. It is a key technological link in

realizing the commercialization, standardization, grading, and direct delivery of berries from field harvesting to consumer terminals. In 2025, the production of optical berry sorter is estimated at approximately 8,000 units, with an average selling price of approximately US\$20,000 per unit, a gross profit margin of approximately 40%, and a single-line capacity of approximately 200 units per year.

This report is a detailed and comprehensive analysis for global Optical Berry Sorter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Optical Berry Sorter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Optical Berry Sorter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Optical Berry Sorter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Optical Berry Sorter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Optical Berry Sorter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Optical Berry Sorter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Buhler Group, TOMRA, Key Technology, BBC Technologies, Meyer, WECO, SATAKE, Protec, Quadra Machinery, Hefei Angelon Electronics Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Optical Berry Sorter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Channel Type

Belt Type

Market segment by Core Technology

Visible Light Sorting Machine

Near-infrared Sorting Machine

Hyperspectral Imaging Sorting Machine

Laser-induced Fluorescence Sorting Machine

Market segment by Application

Blueberries

Strawberries

Grapes

Blackberries

Cranberries

Other

Major players covered

Buhler Group

TOMRA

Key Technology

BBC Technologies

Meyer

WECO

SATAKE

Protec

Quadra Machinery

Hefei Angelon Electronics Co., Ltd

Bucher Vaslin

Raytec Vision

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Optical Berry Sorter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Optical Berry Sorter, with price, sales quantity, revenue, and global market share of Optical Berry Sorter from 2021 to 2026.

Chapter 3, the Optical Berry Sorter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Optical Berry Sorter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Optical Berry Sorter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Optical Berry Sorter.

Chapter 14 and 15, to describe Optical Berry Sorter sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Optical Berry Sorter Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Channel Type

1.3.3 Belt Type

1.4 Market Analysis by Core Technology

1.4.1 Overview: Global Optical Berry Sorter Consumption Value by Core Technology: 2021 Versus 2025 Versus 2032

1.4.2 Visible Light Sorting Machine

1.4.3 Near-infrared Sorting Machine

1.4.4 Hyperspectral Imaging Sorting Machine

1.4.5 Laser-induced Fluorescence Sorting Machine

1.5 Market Analysis by Application

1.5.1 Overview: Global Optical Berry Sorter Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Blueberries

1.5.3 Strawberries

1.5.4 Grapes

1.5.5 Blackberries

1.5.6 Cranberries

1.5.7 Other

1.6 Global Optical Berry Sorter Market Size & Forecast

1.6.1 Global Optical Berry Sorter Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Optical Berry Sorter Sales Quantity (2021-2032)

1.6.3 Global Optical Berry Sorter Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Buhler Group

2.1.1 Buhler Group Details

2.1.2 Buhler Group Major Business

2.1.3 Buhler Group Optical Berry Sorter Product and Services

2.1.4 Buhler Group Optical Berry Sorter Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.1.5 Buhler Group Recent Developments/Updates

2.2 TOMRA

2.2.1 TOMRA Details

2.2.2 TOMRA Major Business

2.2.3 TOMRA Optical Berry Sorter Product and Services

2.2.4 TOMRA Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 TOMRA Recent Developments/Updates

2.3 Key Technology

2.3.1 Key Technology Details

2.3.2 Key Technology Major Business

2.3.3 Key Technology Optical Berry Sorter Product and Services

2.3.4 Key Technology Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Key Technology Recent Developments/Updates

2.4 BBC Technologies

2.4.1 BBC Technologies Details

2.4.2 BBC Technologies Major Business

2.4.3 BBC Technologies Optical Berry Sorter Product and Services

2.4.4 BBC Technologies Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 BBC Technologies Recent Developments/Updates

2.5 Meyer

2.5.1 Meyer Details

2.5.2 Meyer Major Business

2.5.3 Meyer Optical Berry Sorter Product and Services

2.5.4 Meyer Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Meyer Recent Developments/Updates

2.6 WECO

2.6.1 WECO Details

2.6.2 WECO Major Business

2.6.3 WECO Optical Berry Sorter Product and Services

2.6.4 WECO Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 WECO Recent Developments/Updates

2.7 SATAKE

2.7.1 SATAKE Details

- 2.7.2 SATAKE Major Business
- 2.7.3 SATAKE Optical Berry Sorter Product and Services
- 2.7.4 SATAKE Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 SATAKE Recent Developments/Updates
- 2.8 Protec
 - 2.8.1 Protec Details
 - 2.8.2 Protec Major Business
 - 2.8.3 Protec Optical Berry Sorter Product and Services
 - 2.8.4 Protec Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Protec Recent Developments/Updates
- 2.9 Quadra Machinery
 - 2.9.1 Quadra Machinery Details
 - 2.9.2 Quadra Machinery Major Business
 - 2.9.3 Quadra Machinery Optical Berry Sorter Product and Services
 - 2.9.4 Quadra Machinery Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Quadra Machinery Recent Developments/Updates
- 2.10 Hefei Angelon Electronics Co., Ltd
 - 2.10.1 Hefei Angelon Electronics Co., Ltd Details
 - 2.10.2 Hefei Angelon Electronics Co., Ltd Major Business
 - 2.10.3 Hefei Angelon Electronics Co., Ltd Optical Berry Sorter Product and Services
 - 2.10.4 Hefei Angelon Electronics Co., Ltd Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Hefei Angelon Electronics Co., Ltd Recent Developments/Updates
- 2.11 Bucher Vaslin
 - 2.11.1 Bucher Vaslin Details
 - 2.11.2 Bucher Vaslin Major Business
 - 2.11.3 Bucher Vaslin Optical Berry Sorter Product and Services
 - 2.11.4 Bucher Vaslin Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Bucher Vaslin Recent Developments/Updates
- 2.12 Raytec Vision
 - 2.12.1 Raytec Vision Details
 - 2.12.2 Raytec Vision Major Business
 - 2.12.3 Raytec Vision Optical Berry Sorter Product and Services
 - 2.12.4 Raytec Vision Optical Berry Sorter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Raytec Vision Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OPTICAL BERRY SORTER BY MANUFACTURER

- 3.1 Global Optical Berry Sorter Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Optical Berry Sorter Revenue by Manufacturer (2021-2026)
- 3.3 Global Optical Berry Sorter Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Optical Berry Sorter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Optical Berry Sorter Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Optical Berry Sorter Manufacturer Market Share in 2025
- 3.5 Optical Berry Sorter Market: Overall Company Footprint Analysis
 - 3.5.1 Optical Berry Sorter Market: Region Footprint
 - 3.5.2 Optical Berry Sorter Market: Company Product Type Footprint
 - 3.5.3 Optical Berry Sorter Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Optical Berry Sorter Market Size by Region
 - 4.1.1 Global Optical Berry Sorter Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Optical Berry Sorter Consumption Value by Region (2021-2032)
 - 4.1.3 Global Optical Berry Sorter Average Price by Region (2021-2032)
- 4.2 North America Optical Berry Sorter Consumption Value (2021-2032)
- 4.3 Europe Optical Berry Sorter Consumption Value (2021-2032)
- 4.4 Asia-Pacific Optical Berry Sorter Consumption Value (2021-2032)
- 4.5 South America Optical Berry Sorter Consumption Value (2021-2032)
- 4.6 Middle East & Africa Optical Berry Sorter Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Optical Berry Sorter Sales Quantity by Type (2021-2032)
- 5.2 Global Optical Berry Sorter Consumption Value by Type (2021-2032)
- 5.3 Global Optical Berry Sorter Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Optical Berry Sorter Sales Quantity by Application (2021-2032)
- 6.2 Global Optical Berry Sorter Consumption Value by Application (2021-2032)
- 6.3 Global Optical Berry Sorter Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Optical Berry Sorter Sales Quantity by Type (2021-2032)
- 7.2 North America Optical Berry Sorter Sales Quantity by Application (2021-2032)
- 7.3 North America Optical Berry Sorter Market Size by Country
 - 7.3.1 North America Optical Berry Sorter Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Optical Berry Sorter Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Optical Berry Sorter Sales Quantity by Type (2021-2032)
- 8.2 Europe Optical Berry Sorter Sales Quantity by Application (2021-2032)
- 8.3 Europe Optical Berry Sorter Market Size by Country
 - 8.3.1 Europe Optical Berry Sorter Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Optical Berry Sorter Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Optical Berry Sorter Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Optical Berry Sorter Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Optical Berry Sorter Market Size by Region
 - 9.3.1 Asia-Pacific Optical Berry Sorter Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Optical Berry Sorter Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Optical Berry Sorter Sales Quantity by Type (2021-2032)

10.2 South America Optical Berry Sorter Sales Quantity by Application (2021-2032)

10.3 South America Optical Berry Sorter Market Size by Country

10.3.1 South America Optical Berry Sorter Sales Quantity by Country (2021-2032)

10.3.2 South America Optical Berry Sorter Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Optical Berry Sorter Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Optical Berry Sorter Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Optical Berry Sorter Market Size by Country

11.3.1 Middle East & Africa Optical Berry Sorter Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Optical Berry Sorter Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Optical Berry Sorter Market Drivers

12.2 Optical Berry Sorter Market Restraints

12.3 Optical Berry Sorter Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Optical Berry Sorter and Key Manufacturers

13.2 Manufacturing Costs Percentage of Optical Berry Sorter

13.3 Optical Berry Sorter Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Optical Berry Sorter Typical Distributors

14.3 Optical Berry Sorter Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Optical Berry Sorter Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Optical Berry Sorter Consumption Value by Core Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Optical Berry Sorter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Buhler Group Basic Information, Manufacturing Base and Competitors

Table 5. Buhler Group Major Business

Table 6. Buhler Group Optical Berry Sorter Product and Services

Table 7. Buhler Group Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Buhler Group Recent Developments/Updates

Table 9. TOMRA Basic Information, Manufacturing Base and Competitors

Table 10. TOMRA Major Business

Table 11. TOMRA Optical Berry Sorter Product and Services

Table 12. TOMRA Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. TOMRA Recent Developments/Updates

Table 14. Key Technology Basic Information, Manufacturing Base and Competitors

Table 15. Key Technology Major Business

Table 16. Key Technology Optical Berry Sorter Product and Services

Table 17. Key Technology Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Key Technology Recent Developments/Updates

Table 19. BBC Technologies Basic Information, Manufacturing Base and Competitors

Table 20. BBC Technologies Major Business

Table 21. BBC Technologies Optical Berry Sorter Product and Services

Table 22. BBC Technologies Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. BBC Technologies Recent Developments/Updates

Table 24. Meyer Basic Information, Manufacturing Base and Competitors

Table 25. Meyer Major Business

Table 26. Meyer Optical Berry Sorter Product and Services

Table 27. Meyer Optical Berry Sorter Sales Quantity (K Units), Average Price (K

US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Meyer Recent Developments/Updates

Table 29. WECO Basic Information, Manufacturing Base and Competitors

Table 30. WECO Major Business

Table 31. WECO Optical Berry Sorter Product and Services

Table 32. WECO Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. WECO Recent Developments/Updates

Table 34. SATAKE Basic Information, Manufacturing Base and Competitors

Table 35. SATAKE Major Business

Table 36. SATAKE Optical Berry Sorter Product and Services

Table 37. SATAKE Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. SATAKE Recent Developments/Updates

Table 39. Protec Basic Information, Manufacturing Base and Competitors

Table 40. Protec Major Business

Table 41. Protec Optical Berry Sorter Product and Services

Table 42. Protec Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Protec Recent Developments/Updates

Table 44. Quadra Machinery Basic Information, Manufacturing Base and Competitors

Table 45. Quadra Machinery Major Business

Table 46. Quadra Machinery Optical Berry Sorter Product and Services

Table 47. Quadra Machinery Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Quadra Machinery Recent Developments/Updates

Table 49. Hefei Angelon Electronics Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 50. Hefei Angelon Electronics Co., Ltd Major Business

Table 51. Hefei Angelon Electronics Co., Ltd Optical Berry Sorter Product and Services

Table 52. Hefei Angelon Electronics Co., Ltd Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Hefei Angelon Electronics Co., Ltd Recent Developments/Updates

Table 54. Bucher Vaslin Basic Information, Manufacturing Base and Competitors

Table 55. Bucher Vaslin Major Business

Table 56. Bucher Vaslin Optical Berry Sorter Product and Services

Table 57. Bucher Vaslin Optical Berry Sorter Sales Quantity (K Units), Average Price (K

US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Bucher Vaslin Recent Developments/Updates

Table 59. Raytec Vision Basic Information, Manufacturing Base and Competitors

Table 60. Raytec Vision Major Business

Table 61. Raytec Vision Optical Berry Sorter Product and Services

Table 62. Raytec Vision Optical Berry Sorter Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Raytec Vision Recent Developments/Updates

Table 64. Global Optical Berry Sorter Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 65. Global Optical Berry Sorter Revenue by Manufacturer (2021-2026) & (USD Million)

Table 66. Global Optical Berry Sorter Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 67. Market Position of Manufacturers in Optical Berry Sorter, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 68. Head Office and Optical Berry Sorter Production Site of Key Manufacturer

Table 69. Optical Berry Sorter Market: Company Product Type Footprint

Table 70. Optical Berry Sorter Market: Company Product Application Footprint

Table 71. Optical Berry Sorter New Market Entrants and Barriers to Market Entry

Table 72. Optical Berry Sorter Mergers, Acquisition, Agreements, and Collaborations

Table 73. Global Optical Berry Sorter Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 74. Global Optical Berry Sorter Sales Quantity by Region (2021-2026) & (K Units)

Table 75. Global Optical Berry Sorter Sales Quantity by Region (2027-2032) & (K Units)

Table 76. Global Optical Berry Sorter Consumption Value by Region (2021-2026) & (USD Million)

Table 77. Global Optical Berry Sorter Consumption Value by Region (2027-2032) & (USD Million)

Table 78. Global Optical Berry Sorter Average Price by Region (2021-2026) & (K US\$/Unit)

Table 79. Global Optical Berry Sorter Average Price by Region (2027-2032) & (K US\$/Unit)

Table 80. Global Optical Berry Sorter Sales Quantity by Type (2021-2026) & (K Units)

Table 81. Global Optical Berry Sorter Sales Quantity by Type (2027-2032) & (K Units)

Table 82. Global Optical Berry Sorter Consumption Value by Type (2021-2026) & (USD Million)

Table 83. Global Optical Berry Sorter Consumption Value by Type (2027-2032) & (USD Million)

Table 84. Global Optical Berry Sorter Average Price by Type (2021-2026) & (K US\$/Unit)

Table 85. Global Optical Berry Sorter Average Price by Type (2027-2032) & (K US\$/Unit)

Table 86. Global Optical Berry Sorter Sales Quantity by Application (2021-2026) & (K Units)

Table 87. Global Optical Berry Sorter Sales Quantity by Application (2027-2032) & (K Units)

Table 88. Global Optical Berry Sorter Consumption Value by Application (2021-2026) & (USD Million)

Table 89. Global Optical Berry Sorter Consumption Value by Application (2027-2032) & (USD Million)

Table 90. Global Optical Berry Sorter Average Price by Application (2021-2026) & (K US\$/Unit)

Table 91. Global Optical Berry Sorter Average Price by Application (2027-2032) & (K US\$/Unit)

Table 92. North America Optical Berry Sorter Sales Quantity by Type (2021-2026) & (K Units)

Table 93. North America Optical Berry Sorter Sales Quantity by Type (2027-2032) & (K Units)

Table 94. North America Optical Berry Sorter Sales Quantity by Application (2021-2026) & (K Units)

Table 95. North America Optical Berry Sorter Sales Quantity by Application (2027-2032) & (K Units)

Table 96. North America Optical Berry Sorter Sales Quantity by Country (2021-2026) & (K Units)

Table 97. North America Optical Berry Sorter Sales Quantity by Country (2027-2032) & (K Units)

Table 98. North America Optical Berry Sorter Consumption Value by Country (2021-2026) & (USD Million)

Table 99. North America Optical Berry Sorter Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Europe Optical Berry Sorter Sales Quantity by Type (2021-2026) & (K Units)

Table 101. Europe Optical Berry Sorter Sales Quantity by Type (2027-2032) & (K Units)

Table 102. Europe Optical Berry Sorter Sales Quantity by Application (2021-2026) & (K Units)

Table 103. Europe Optical Berry Sorter Sales Quantity by Application (2027-2032) & (K Units)

Table 104. Europe Optical Berry Sorter Sales Quantity by Country (2021-2026) & (K

Units)

Table 105. Europe Optical Berry Sorter Sales Quantity by Country (2027-2032) & (K Units)

Table 106. Europe Optical Berry Sorter Consumption Value by Country (2021-2026) & (USD Million)

Table 107. Europe Optical Berry Sorter Consumption Value by Country (2027-2032) & (USD Million)

Table 108. Asia-Pacific Optical Berry Sorter Sales Quantity by Type (2021-2026) & (K Units)

Table 109. Asia-Pacific Optical Berry Sorter Sales Quantity by Type (2027-2032) & (K Units)

Table 110. Asia-Pacific Optical Berry Sorter Sales Quantity by Application (2021-2026) & (K Units)

Table 111. Asia-Pacific Optical Berry Sorter Sales Quantity by Application (2027-2032) & (K Units)

Table 112. Asia-Pacific Optical Berry Sorter Sales Quantity by Region (2021-2026) & (K Units)

Table 113. Asia-Pacific Optical Berry Sorter Sales Quantity by Region (2027-2032) & (K Units)

Table 114. Asia-Pacific Optical Berry Sorter Consumption Value by Region (2021-2026) & (USD Million)

Table 115. Asia-Pacific Optical Berry Sorter Consumption Value by Region (2027-2032) & (USD Million)

Table 116. South America Optical Berry Sorter Sales Quantity by Type (2021-2026) & (K Units)

Table 117. South America Optical Berry Sorter Sales Quantity by Type (2027-2032) & (K Units)

Table 118. South America Optical Berry Sorter Sales Quantity by Application (2021-2026) & (K Units)

Table 119. South America Optical Berry Sorter Sales Quantity by Application (2027-2032) & (K Units)

Table 120. South America Optical Berry Sorter Sales Quantity by Country (2021-2026) & (K Units)

Table 121. South America Optical Berry Sorter Sales Quantity by Country (2027-2032) & (K Units)

Table 122. South America Optical Berry Sorter Consumption Value by Country (2021-2026) & (USD Million)

Table 123. South America Optical Berry Sorter Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Middle East & Africa Optical Berry Sorter Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Middle East & Africa Optical Berry Sorter Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Middle East & Africa Optical Berry Sorter Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Middle East & Africa Optical Berry Sorter Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Middle East & Africa Optical Berry Sorter Sales Quantity by Country (2021-2026) & (K Units)

Table 129. Middle East & Africa Optical Berry Sorter Sales Quantity by Country (2027-2032) & (K Units)

Table 130. Middle East & Africa Optical Berry Sorter Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Middle East & Africa Optical Berry Sorter Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Optical Berry Sorter Raw Material

Table 133. Key Manufacturers of Optical Berry Sorter Raw Materials

Table 134. Optical Berry Sorter Typical Distributors

Table 135. Optical Berry Sorter Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Optical Berry Sorter Picture

Figure 2. Global Optical Berry Sorter Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Optical Berry Sorter Revenue Market Share by Type in 2025

Figure 4. Channel Type Examples

Figure 5. Belt Type Examples

Figure 6. Global Optical Berry Sorter Revenue by Core Technology, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Optical Berry Sorter Revenue Market Share by Core Technology in 2025

Figure 8. Visible Light Sorting Machine Examples

Figure 9. Near-infrared Sorting Machine Examples

Figure 10. Hyperspectral Imaging Sorting Machine Examples

Figure 11. Laser-induced Fluorescence Sorting Machine Examples

Figure 12. Global Optical Berry Sorter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Optical Berry Sorter Revenue Market Share by Application in 2025

Figure 14. Blueberries Examples

Figure 15. Strawberries Examples

Figure 16. Grapes Examples

Figure 17. Blackberries Examples

Figure 18. Cranberries Examples

Figure 19. Other Examples

Figure 20. Global Optical Berry Sorter Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Optical Berry Sorter Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Optical Berry Sorter Sales Quantity (2021-2032) & (K Units)

Figure 23. Global Optical Berry Sorter Price (2021-2032) & (K US\$/Unit)

Figure 24. Global Optical Berry Sorter Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Optical Berry Sorter Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Optical Berry Sorter by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Optical Berry Sorter Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Optical Berry Sorter Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Optical Berry Sorter Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Optical Berry Sorter Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Optical Berry Sorter Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Optical Berry Sorter Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Optical Berry Sorter Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. Global Optical Berry Sorter Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Optical Berry Sorter Revenue Market Share by Application (2021-2032)

Figure 41. Global Optical Berry Sorter Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 42. North America Optical Berry Sorter Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Optical Berry Sorter Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Optical Berry Sorter Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Optical Berry Sorter Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

- Figure 49. Europe Optical Berry Sorter Sales Quantity Market Share by Type (2021-2032)
- Figure 50. Europe Optical Berry Sorter Sales Quantity Market Share by Application (2021-2032)
- Figure 51. Europe Optical Berry Sorter Sales Quantity Market Share by Country (2021-2032)
- Figure 52. Europe Optical Berry Sorter Consumption Value Market Share by Country (2021-2032)
- Figure 53. Germany Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 54. France Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 55. United Kingdom Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 56. Russia Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 57. Italy Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 58. Asia-Pacific Optical Berry Sorter Sales Quantity Market Share by Type (2021-2032)
- Figure 59. Asia-Pacific Optical Berry Sorter Sales Quantity Market Share by Application (2021-2032)
- Figure 60. Asia-Pacific Optical Berry Sorter Sales Quantity Market Share by Region (2021-2032)
- Figure 61. Asia-Pacific Optical Berry Sorter Consumption Value Market Share by Region (2021-2032)
- Figure 62. China Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 63. Japan Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 64. South Korea Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 65. India Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 66. Southeast Asia Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 67. Australia Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)
- Figure 68. South America Optical Berry Sorter Sales Quantity Market Share by Type (2021-2032)
- Figure 69. South America Optical Berry Sorter Sales Quantity Market Share by Application (2021-2032)
- Figure 70. South America Optical Berry Sorter Sales Quantity Market Share by Country (2021-2032)
- Figure 71. South America Optical Berry Sorter Consumption Value Market Share by

Country (2021-2032)

Figure 72. Brazil Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Optical Berry Sorter Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Optical Berry Sorter Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Optical Berry Sorter Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Optical Berry Sorter Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Optical Berry Sorter Consumption Value (2021-2032) & (USD Million)

Figure 82. Optical Berry Sorter Market Drivers

Figure 83. Optical Berry Sorter Market Restraints

Figure 84. Optical Berry Sorter Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Optical Berry Sorter in 2025

Figure 87. Manufacturing Process Analysis of Optical Berry Sorter

Figure 88. Optical Berry Sorter Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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