

Global Ophthalmology Capsular Tension Ring Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ophthalmology Capsular Tension Ring market size was valued at US\$ 103 million in 2023 and is forecast to a readjusted size of USD 156 million by 2030 with a CAGR of 6.0% during review period.

A capsular tension ring (CTR) is a prosthetic device designed to stabilize and provide support to the lens capsule in the presence of weak or partially absent zonules in adult patients during cataract surgery. Made of PMMA, it is placed in the capsular bag and intended to be permanent.

Market Drivers:

The Ophthalmology Capsular Tension Ring (CTR) market is primarily driven by the rising prevalence of cataracts and other age-related eye disorders due to an aging global population. CTRs play a critical role in maintaining capsular bag stability during cataract surgery, particularly in cases of weak or compromised zonules. Advancements in ophthalmic surgical techniques and an increasing demand for premium intraocular lenses (IOLs) further contribute to market growth. Additionally, growing awareness about vision health and the availability of advanced healthcare infrastructure in developed regions are significant drivers.

Market Challenges:

The market faces challenges such as the high cost of CTRs, which can limit accessibility in low-income and developing regions. Furthermore, a lack of skilled ophthalmic surgeons in certain areas hampers the adoption of advanced surgical tools like CTRs. Regulatory hurdles and the stringent approval process for ophthalmic devices can also delay product launches, impacting market dynamics. Lastly, post-surgical complications and variability in patient outcomes may deter some practitioners.

and patients from opting for CTR-assisted procedures.

Market Trends:

The market is witnessing a trend toward the development of customized and preloaded capsular tension rings, which simplify surgical procedures and reduce operating time. Emerging markets, particularly in Asia-Pacific and Latin America, are becoming key growth regions due to increased investment in healthcare infrastructure and a growing middle-class population seeking advanced eye care. Additionally, the integration of CTRs with digital surgical planning systems and image-guided technologies is enhancing precision and outcomes, further driving innovation in the field.

This report is a detailed and comprehensive analysis for global Ophthalmology Capsular Tension Ring market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Ophthalmology Capsular Tension Ring market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Ophthalmology Capsular Tension Ring market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Ophthalmology Capsular Tension Ring market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2019-2030

Global Ophthalmology Capsular Tension Ring market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ophthalmology Capsular Tension Ring
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ophthalmology Capsular Tension Ring market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson Vision, Biotech visioncare, Ophtec, Excel Optics, Eyekon Medical, FCI Ophthalmics, Eyebright, Morcher GmbH, Morcher GmbH, Alyko Medical, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ophthalmology Capsular Tension Ring market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Applicable Bag Diameter 9-12mm
- Applicable Bag Diameter 12-14mm

Market segment by Application

- Hospitals
- Clinic

Major players covered

- Johnson & Johnson Vision
- Biotech visioncare
- Ophtec
- Excel Optics
- Eyekon Medical
- FCI Ophthalmics
- Eyebright
- Morcher GmbH
- Morcher GmbH
- Alyko Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ophthalmology Capsular Tension Ring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ophthalmology Capsular Tension Ring, with price, sales quantity, revenue, and global market share of Ophthalmology Capsular Tension Ring from 2019 to 2024.

Chapter 3, the Ophthalmology Capsular Tension Ring competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ophthalmology Capsular Tension Ring breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Ophthalmology Capsular Tension Ring market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ophthalmology Capsular Tension Ring.

Chapter 14 and 15, to describe Ophthalmology Capsular Tension Ring sales channel, distributors, customers, research findings and conclusion.

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