

Global Ophthalmology AI Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ophthalmology AI Software market size was valued at US\$ 2100 million in 2025 and is forecast to a readjusted size of US\$ 11330 million by 2032 with a CAGR of 27.5% during review period.

Ophthalmic AI software is an intelligent auxiliary diagnostic system based on artificial intelligence technology, specifically designed for analyzing and processing ocular medical images. Its core utilizes algorithms such as deep learning to automatically identify, quantitatively analyze, and interpret features of multimodal images, including fundus color photography, optical coherence tomography (OCT), and fundus angiography. The software's core functions lie in disease screening, assisted diagnosis, and disease monitoring, such as automatically detecting microaneurysms and hemorrhages in diabetic retinopathy, quantifying retinal thickness in macular edema, and assessing optic nerve damage in glaucoma. As a medical device, it typically requires regulatory certification and aims to act as a 'second pair of eyes' for doctors, improving the efficiency, consistency, and accessibility of diagnosis?especially in primary care screening and tiered medical services. It can rapidly process massive amounts of images, enabling automatic triage and referral of high-risk patients, and is a key tool connecting cutting-edge algorithms with clinical practice, driving the digital transformation of ophthalmic diagnosis and treatment.

The future of ophthalmic AI software lies in its evolution from single-point assistance to comprehensive intelligence and deep integration into clinical workflows. Its core development lies in: expanding from single-disease screening to a comprehensive diagnostic platform covering multiple diseases from the anterior segment to the

posterior segment of the eye; and upgrading from relying on a single imaging modality to an integrated analysis system that integrates multi-dimensional data such as OCT, OCTA, color photography, and visual field data to provide more comprehensive decision support. In the future, AI will be more deeply embedded in the entire cycle of 'screening-diagnosis-treatment-follow-up,' for example, predicting disease progression, guiding personalized treatment plans, and even assisting in surgical planning. Technological evolution will combine generative AI with big data to simulate treatment efficacy and predict risks. Simultaneously, with hardware miniaturization, AI will empower home monitoring and telemedicine, building a chronic eye health management system. Ultimately, the goal of ophthalmic AI development is to become a universally accessible infrastructure, improving the precision medicine capabilities of top hospitals while fundamentally solving the problem of uneven distribution of medical resources, achieving a revolution in the standardization and accessibility of global eye health services.

This report is a detailed and comprehensive analysis for global Ophthalmology AI Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ophthalmology AI Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Ophthalmology AI Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Ophthalmology AI Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Ophthalmology AI Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ophthalmology AI Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ophthalmology AI Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eyenuk, Inc., DeepMind, Retmarker, AEYE Health, RetinaLyze, Synapxe, Intelligent Retinal Imaging Systems, RetinAI, RetinaRisk, Airdoc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Ophthalmology AI Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-premises

Cloud-based

Market segment by Clinical Functions

Disease Screening and Diagnosis Software

Quantitative Image Analysis Software

Treatment Process Management and Decision Support Software

Market segment by Target Diseases

Diabetic Retinopathy Screening

Age-related Macular Degeneration Screening and Classification

Glaucoma Auxiliary Diagnosis

Pathological Myopia Screening

Premature Infant Retinopathy Screening

Market segment by Application

Hospital

Eye Clinic

Medical Research

Others

Market segment by players, this report covers

Eyenuk, Inc.

DeepMind

Retmarker

AEYE Health

RetinaLyze

Synapse

Intelligent Retinal Imaging Systems

RetinAI

RetinaRisk

Airdoc

Silicon Intelligence

Zhiyuan Huitu

WeDoctor Group

VoxelCloud

Kangfuzi Health

Zhenhealth

Tencent Health

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Ophthalmology AI Software product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Ophthalmology AI Software, with revenue, gross margin, and global market share of Ophthalmology AI Software from 2021 to 2026.

Chapter 3, the Ophthalmology AI Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Ophthalmology AI Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Ophthalmology AI Software.

Chapter 13, to describe Ophthalmology AI Software research findings and conclusion.

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