

Global Open FRP Cooling Tower Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Open FRP Cooling Tower market size was valued at US\$ 1393 million in 2025 and is forecast to a readjusted size of US\$ 1850 million by 2032 with a CAGR of 4.0% during review period.

A Crossflow FRP Cooling Tower is an evaporative heat rejection system designed to transfer thermal energy by allowing air to flow horizontally across descending water films, addressing the limitations of conventional counterflow towers in large-flow applications where high energy consumption, complex water distribution systems, and elevated maintenance requirements are common challenges. By utilizing gravity-fed water distribution, the circulating water forms a uniform film over the fill media, enabling efficient heat exchange with incoming airflow at relatively low fan power, making this design particularly suitable for HVAC systems and medium-to-large industrial cooling applications. The crossflow cooling tower concept originated from the evolution of centralized air conditioning systems in commercial buildings and was later refined for industrial use as fiberglass-reinforced plastic materials became widely adopted, replacing traditional metal and concrete structures to enhance corrosion resistance, reduce structural weight, and extend service life. Modern crossflow FRP cooling towers are built around an FRP casing and structural components, integrated with metal support frameworks, fans, motors, fill media, and water distribution assemblies, while upstream supply chains provide essential raw materials such as fiberglass, resins, engineered plastics, and structural metals, along with standardized mechanical and electrical components. This combination has established the crossflow FRP cooling tower as a mature and reliable solution that balances thermal performance, operational efficiency, and long-term durability across a wide range of applications.

In 2025, the global production capacity of open FRP cooling towers reached 900,000 units, while total sales amounted to 769,000 units. The average selling price was approximately USD 1,760 per unit, and manufacturers in this segment achieved gross profit margins generally ranging between 20% and 30%.

This report is a detailed and comprehensive analysis for global Open FRP Cooling Tower market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Open FRP Cooling Tower market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open FRP Cooling Tower market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open FRP Cooling Tower market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Open FRP Cooling Tower market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Open FRP Cooling Tower
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Open FRP Cooling Tower market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include SPX Cooling Technologies, Seagull Cooling Technologies, ENEXIO, EBARA, Kobelco Eco-Solutions, Laxun Cooling Tower, United Cooling Towers, WATCO Group, Himgiri, Aakar Engineers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Open FRP Cooling Tower market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Draft

Natural Draft

Market segment by Flow Form

Counterflow Cooling Tower

Closed Circuit Cooling Tower

Market segment by Structural Form

Round / Bottle Type

Square / Package Type

Market segment by Application

Power Generation

HVAC

Oil & Gas

Chemical & Petrochemical

Food & Beverages

Metallurgical

Others

Major players covered

SPX Cooling Technologies

Seagull Cooling Technologies

ENEXIO

EBARA

Kobelco Eco-Solutions

Laxun Cooling Tower

United Cooling Towers

WATCO Group

Himgiri

Aakar Engineers

CASE Group

BCS Cooling Towers

MK Cooling Systems

TIANMA

Artech Cooling Towers

FLUCON

Perfect Cooling Towers

Wetbulb Cooling Towers

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Open FRP Cooling Tower product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Open FRP Cooling Tower, with price, sales quantity, revenue, and global market share of Open FRP Cooling Tower from 2021 to 2026.

Chapter 3, the Open FRP Cooling Tower competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Open FRP Cooling Tower breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Open FRP Cooling Tower market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Open FRP Cooling Tower.

Chapter 14 and 15, to describe Open FRP Cooling Tower sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Open FRP Cooling Tower Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Mechanical Draft

1.3.3 Natural Draft

1.4 Market Analysis by Flow Form

1.4.1 Overview: Global Open FRP Cooling Tower Consumption Value by Flow Form: 2021 Versus 2025 Versus 2032

1.4.2 Counterflow Cooling Tower

1.4.3 Closed Circuit Cooling Tower

1.5 Market Analysis by Structural Form

1.5.1 Overview: Global Open FRP Cooling Tower Consumption Value by Structural Form: 2021 Versus 2025 Versus 2032

1.5.2 Round / Bottle Type

1.5.3 Square / Package Type

1.6 Market Analysis by Application

1.6.1 Overview: Global Open FRP Cooling Tower Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Power Generation

1.6.3 HVAC

1.6.4 Oil & Gas

1.6.5 Chemical & Petrochemical

1.6.6 Food & Beverages

1.6.7 Metallurgical

1.6.8 Others

1.7 Global Open FRP Cooling Tower Market Size & Forecast

1.7.1 Global Open FRP Cooling Tower Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Open FRP Cooling Tower Sales Quantity (2021-2032)

1.7.3 Global Open FRP Cooling Tower Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 SPX Cooling Technologies

- 2.1.1 SPX Cooling Technologies Details
- 2.1.2 SPX Cooling Technologies Major Business
- 2.1.3 SPX Cooling Technologies Open FRP Cooling Tower Product and Services
- 2.1.4 SPX Cooling Technologies Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 SPX Cooling Technologies Recent Developments/Updates
- 2.2 Seagull Cooling Technologies
 - 2.2.1 Seagull Cooling Technologies Details
 - 2.2.2 Seagull Cooling Technologies Major Business
 - 2.2.3 Seagull Cooling Technologies Open FRP Cooling Tower Product and Services
 - 2.2.4 Seagull Cooling Technologies Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Seagull Cooling Technologies Recent Developments/Updates
- 2.3 ENEXIO
 - 2.3.1 ENEXIO Details
 - 2.3.2 ENEXIO Major Business
 - 2.3.3 ENEXIO Open FRP Cooling Tower Product and Services
 - 2.3.4 ENEXIO Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 ENEXIO Recent Developments/Updates
- 2.4 EBARA
 - 2.4.1 EBARA Details
 - 2.4.2 EBARA Major Business
 - 2.4.3 EBARA Open FRP Cooling Tower Product and Services
 - 2.4.4 EBARA Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 EBARA Recent Developments/Updates
- 2.5 Kobelco Eco-Solutions
 - 2.5.1 Kobelco Eco-Solutions Details
 - 2.5.2 Kobelco Eco-Solutions Major Business
 - 2.5.3 Kobelco Eco-Solutions Open FRP Cooling Tower Product and Services
 - 2.5.4 Kobelco Eco-Solutions Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Kobelco Eco-Solutions Recent Developments/Updates
- 2.6 Laxun Cooling Tower
 - 2.6.1 Laxun Cooling Tower Details
 - 2.6.2 Laxun Cooling Tower Major Business
 - 2.6.3 Laxun Cooling Tower Open FRP Cooling Tower Product and Services
 - 2.6.4 Laxun Cooling Tower Open FRP Cooling Tower Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Laxun Cooling Tower Recent Developments/Updates

2.7 United Cooling Towers

2.7.1 United Cooling Towers Details

2.7.2 United Cooling Towers Major Business

2.7.3 United Cooling Towers Open FRP Cooling Tower Product and Services

2.7.4 United Cooling Towers Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 United Cooling Towers Recent Developments/Updates

2.8 WATCO Group

2.8.1 WATCO Group Details

2.8.2 WATCO Group Major Business

2.8.3 WATCO Group Open FRP Cooling Tower Product and Services

2.8.4 WATCO Group Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 WATCO Group Recent Developments/Updates

2.9 Himgiri

2.9.1 Himgiri Details

2.9.2 Himgiri Major Business

2.9.3 Himgiri Open FRP Cooling Tower Product and Services

2.9.4 Himgiri Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Himgiri Recent Developments/Updates

2.10 Aakar Engineers

2.10.1 Aakar Engineers Details

2.10.2 Aakar Engineers Major Business

2.10.3 Aakar Engineers Open FRP Cooling Tower Product and Services

2.10.4 Aakar Engineers Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Aakar Engineers Recent Developments/Updates

2.11 CASE Group

2.11.1 CASE Group Details

2.11.2 CASE Group Major Business

2.11.3 CASE Group Open FRP Cooling Tower Product and Services

2.11.4 CASE Group Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 CASE Group Recent Developments/Updates

2.12 BCS Cooling Towers

2.12.1 BCS Cooling Towers Details

- 2.12.2 BCS Cooling Towers Major Business
- 2.12.3 BCS Cooling Towers Open FRP Cooling Tower Product and Services
- 2.12.4 BCS Cooling Towers Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 BCS Cooling Towers Recent Developments/Updates
- 2.13 MK Cooling Systems
 - 2.13.1 MK Cooling Systems Details
 - 2.13.2 MK Cooling Systems Major Business
 - 2.13.3 MK Cooling Systems Open FRP Cooling Tower Product and Services
 - 2.13.4 MK Cooling Systems Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 MK Cooling Systems Recent Developments/Updates
- 2.14 TIANMA
 - 2.14.1 TIANMA Details
 - 2.14.2 TIANMA Major Business
 - 2.14.3 TIANMA Open FRP Cooling Tower Product and Services
 - 2.14.4 TIANMA Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 TIANMA Recent Developments/Updates
- 2.15 Artech Cooling Towers
 - 2.15.1 Artech Cooling Towers Details
 - 2.15.2 Artech Cooling Towers Major Business
 - 2.15.3 Artech Cooling Towers Open FRP Cooling Tower Product and Services
 - 2.15.4 Artech Cooling Towers Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Artech Cooling Towers Recent Developments/Updates
- 2.16 FLUCON
 - 2.16.1 FLUCON Details
 - 2.16.2 FLUCON Major Business
 - 2.16.3 FLUCON Open FRP Cooling Tower Product and Services
 - 2.16.4 FLUCON Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 FLUCON Recent Developments/Updates
- 2.17 Perfect Cooling Towers
 - 2.17.1 Perfect Cooling Towers Details
 - 2.17.2 Perfect Cooling Towers Major Business
 - 2.17.3 Perfect Cooling Towers Open FRP Cooling Tower Product and Services
 - 2.17.4 Perfect Cooling Towers Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 Perfect Cooling Towers Recent Developments/Updates
- 2.18 Wetbulb Cooling Towers
 - 2.18.1 Wetbulb Cooling Towers Details
 - 2.18.2 Wetbulb Cooling Towers Major Business
 - 2.18.3 Wetbulb Cooling Towers Open FRP Cooling Tower Product and Services
 - 2.18.4 Wetbulb Cooling Towers Open FRP Cooling Tower Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Wetbulb Cooling Towers Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: OPEN FRP COOLING TOWER BY MANUFACTURER

- 3.1 Global Open FRP Cooling Tower Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Open FRP Cooling Tower Revenue by Manufacturer (2021-2026)
- 3.3 Global Open FRP Cooling Tower Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Open FRP Cooling Tower by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Open FRP Cooling Tower Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Open FRP Cooling Tower Manufacturer Market Share in 2025
- 3.5 Open FRP Cooling Tower Market: Overall Company Footprint Analysis
 - 3.5.1 Open FRP Cooling Tower Market: Region Footprint
 - 3.5.2 Open FRP Cooling Tower Market: Company Product Type Footprint
 - 3.5.3 Open FRP Cooling Tower Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Open FRP Cooling Tower Market Size by Region
 - 4.1.1 Global Open FRP Cooling Tower Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Open FRP Cooling Tower Consumption Value by Region (2021-2032)
 - 4.1.3 Global Open FRP Cooling Tower Average Price by Region (2021-2032)
- 4.2 North America Open FRP Cooling Tower Consumption Value (2021-2032)
- 4.3 Europe Open FRP Cooling Tower Consumption Value (2021-2032)
- 4.4 Asia-Pacific Open FRP Cooling Tower Consumption Value (2021-2032)
- 4.5 South America Open FRP Cooling Tower Consumption Value (2021-2032)
- 4.6 Middle East & Africa Open FRP Cooling Tower Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Open FRP Cooling Tower Sales Quantity by Type (2021-2032)
- 5.2 Global Open FRP Cooling Tower Consumption Value by Type (2021-2032)
- 5.3 Global Open FRP Cooling Tower Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Open FRP Cooling Tower Sales Quantity by Application (2021-2032)
- 6.2 Global Open FRP Cooling Tower Consumption Value by Application (2021-2032)
- 6.3 Global Open FRP Cooling Tower Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Open FRP Cooling Tower Sales Quantity by Type (2021-2032)
- 7.2 North America Open FRP Cooling Tower Sales Quantity by Application (2021-2032)
- 7.3 North America Open FRP Cooling Tower Market Size by Country
 - 7.3.1 North America Open FRP Cooling Tower Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Open FRP Cooling Tower Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Open FRP Cooling Tower Sales Quantity by Type (2021-2032)
- 8.2 Europe Open FRP Cooling Tower Sales Quantity by Application (2021-2032)
- 8.3 Europe Open FRP Cooling Tower Market Size by Country
 - 8.3.1 Europe Open FRP Cooling Tower Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Open FRP Cooling Tower Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Open FRP Cooling Tower Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Open FRP Cooling Tower Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Open FRP Cooling Tower Market Size by Region
 - 9.3.1 Asia-Pacific Open FRP Cooling Tower Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Open FRP Cooling Tower Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Open FRP Cooling Tower Sales Quantity by Type (2021-2032)
- 10.2 South America Open FRP Cooling Tower Sales Quantity by Application (2021-2032)
- 10.3 South America Open FRP Cooling Tower Market Size by Country
 - 10.3.1 South America Open FRP Cooling Tower Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Open FRP Cooling Tower Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Open FRP Cooling Tower Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Open FRP Cooling Tower Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Open FRP Cooling Tower Market Size by Country
 - 11.3.1 Middle East & Africa Open FRP Cooling Tower Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Open FRP Cooling Tower Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Open FRP Cooling Tower Market Drivers

12.2 Open FRP Cooling Tower Market Restraints

12.3 Open FRP Cooling Tower Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Open FRP Cooling Tower and Key Manufacturers

13.2 Manufacturing Costs Percentage of Open FRP Cooling Tower

13.3 Open FRP Cooling Tower Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Open FRP Cooling Tower Typical Distributors

14.3 Open FRP Cooling Tower Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Open FRP Cooling Tower Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Open FRP Cooling Tower Consumption Value by Flow Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global Open FRP Cooling Tower Consumption Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 4. Global Open FRP Cooling Tower Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. SPX Cooling Technologies Basic Information, Manufacturing Base and Competitors

Table 6. SPX Cooling Technologies Major Business

Table 7. SPX Cooling Technologies Open FRP Cooling Tower Product and Services

Table 8. SPX Cooling Technologies Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. SPX Cooling Technologies Recent Developments/Updates

Table 10. Seagull Cooling Technologies Basic Information, Manufacturing Base and Competitors

Table 11. Seagull Cooling Technologies Major Business

Table 12. Seagull Cooling Technologies Open FRP Cooling Tower Product and Services

Table 13. Seagull Cooling Technologies Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Seagull Cooling Technologies Recent Developments/Updates

Table 15. ENEXIO Basic Information, Manufacturing Base and Competitors

Table 16. ENEXIO Major Business

Table 17. ENEXIO Open FRP Cooling Tower Product and Services

Table 18. ENEXIO Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. ENEXIO Recent Developments/Updates

Table 20. EBARA Basic Information, Manufacturing Base and Competitors

Table 21. EBARA Major Business

Table 22. EBARA Open FRP Cooling Tower Product and Services

Table 23. EBARA Open FRP Cooling Tower Sales Quantity (K Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. EBARA Recent Developments/Updates

Table 25. Kobelco Eco-Solutions Basic Information, Manufacturing Base and Competitors

Table 26. Kobelco Eco-Solutions Major Business

Table 27. Kobelco Eco-Solutions Open FRP Cooling Tower Product and Services

Table 28. Kobelco Eco-Solutions Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Kobelco Eco-Solutions Recent Developments/Updates

Table 30. Laxun Cooling Tower Basic Information, Manufacturing Base and Competitors

Table 31. Laxun Cooling Tower Major Business

Table 32. Laxun Cooling Tower Open FRP Cooling Tower Product and Services

Table 33. Laxun Cooling Tower Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Laxun Cooling Tower Recent Developments/Updates

Table 35. United Cooling Towers Basic Information, Manufacturing Base and Competitors

Table 36. United Cooling Towers Major Business

Table 37. United Cooling Towers Open FRP Cooling Tower Product and Services

Table 38. United Cooling Towers Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. United Cooling Towers Recent Developments/Updates

Table 40. WATCO Group Basic Information, Manufacturing Base and Competitors

Table 41. WATCO Group Major Business

Table 42. WATCO Group Open FRP Cooling Tower Product and Services

Table 43. WATCO Group Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. WATCO Group Recent Developments/Updates

Table 45. Himgiri Basic Information, Manufacturing Base and Competitors

Table 46. Himgiri Major Business

Table 47. Himgiri Open FRP Cooling Tower Product and Services

Table 48. Himgiri Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Himgiri Recent Developments/Updates

Table 50. Aakar Engineers Basic Information, Manufacturing Base and Competitors

Table 51. Aakar Engineers Major Business

- Table 52. Aakar Engineers Open FRP Cooling Tower Product and Services
- Table 53. Aakar Engineers Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Aakar Engineers Recent Developments/Updates
- Table 55. CASE Group Basic Information, Manufacturing Base and Competitors
- Table 56. CASE Group Major Business
- Table 57. CASE Group Open FRP Cooling Tower Product and Services
- Table 58. CASE Group Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. CASE Group Recent Developments/Updates
- Table 60. BCS Cooling Towers Basic Information, Manufacturing Base and Competitors
- Table 61. BCS Cooling Towers Major Business
- Table 62. BCS Cooling Towers Open FRP Cooling Tower Product and Services
- Table 63. BCS Cooling Towers Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. BCS Cooling Towers Recent Developments/Updates
- Table 65. MK Cooling Systems Basic Information, Manufacturing Base and Competitors
- Table 66. MK Cooling Systems Major Business
- Table 67. MK Cooling Systems Open FRP Cooling Tower Product and Services
- Table 68. MK Cooling Systems Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. MK Cooling Systems Recent Developments/Updates
- Table 70. TIANMA Basic Information, Manufacturing Base and Competitors
- Table 71. TIANMA Major Business
- Table 72. TIANMA Open FRP Cooling Tower Product and Services
- Table 73. TIANMA Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. TIANMA Recent Developments/Updates
- Table 75. Artech Cooling Towers Basic Information, Manufacturing Base and Competitors
- Table 76. Artech Cooling Towers Major Business
- Table 77. Artech Cooling Towers Open FRP Cooling Tower Product and Services
- Table 78. Artech Cooling Towers Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Artech Cooling Towers Recent Developments/Updates
- Table 80. FLUCON Basic Information, Manufacturing Base and Competitors

Table 81. FLUCON Major Business

Table 82. FLUCON Open FRP Cooling Tower Product and Services

Table 83. FLUCON Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. FLUCON Recent Developments/Updates

Table 85. Perfect Cooling Towers Basic Information, Manufacturing Base and Competitors

Table 86. Perfect Cooling Towers Major Business

Table 87. Perfect Cooling Towers Open FRP Cooling Tower Product and Services

Table 88. Perfect Cooling Towers Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Perfect Cooling Towers Recent Developments/Updates

Table 90. Wetbulb Cooling Towers Basic Information, Manufacturing Base and Competitors

Table 91. Wetbulb Cooling Towers Major Business

Table 92. Wetbulb Cooling Towers Open FRP Cooling Tower Product and Services

Table 93. Wetbulb Cooling Towers Open FRP Cooling Tower Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Wetbulb Cooling Towers Recent Developments/Updates

Table 95. Global Open FRP Cooling Tower Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 96. Global Open FRP Cooling Tower Revenue by Manufacturer (2021-2026) & (USD Million)

Table 97. Global Open FRP Cooling Tower Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 98. Market Position of Manufacturers in Open FRP Cooling Tower, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office and Open FRP Cooling Tower Production Site of Key Manufacturer

Table 100. Open FRP Cooling Tower Market: Company Product Type Footprint

Table 101. Open FRP Cooling Tower Market: Company Product Application Footprint

Table 102. Open FRP Cooling Tower New Market Entrants and Barriers to Market Entry

Table 103. Open FRP Cooling Tower Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global Open FRP Cooling Tower Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global Open FRP Cooling Tower Sales Quantity by Region (2021-2026) &

(K Units)

Table 106. Global Open FRP Cooling Tower Sales Quantity by Region (2027-2032) & (K Units)

Table 107. Global Open FRP Cooling Tower Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global Open FRP Cooling Tower Consumption Value by Region (2027-2032) & (USD Million)

Table 109. Global Open FRP Cooling Tower Average Price by Region (2021-2026) & (US\$/Unit)

Table 110. Global Open FRP Cooling Tower Average Price by Region (2027-2032) & (US\$/Unit)

Table 111. Global Open FRP Cooling Tower Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Global Open FRP Cooling Tower Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Global Open FRP Cooling Tower Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global Open FRP Cooling Tower Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global Open FRP Cooling Tower Average Price by Type (2021-2026) & (US\$/Unit)

Table 116. Global Open FRP Cooling Tower Average Price by Type (2027-2032) & (US\$/Unit)

Table 117. Global Open FRP Cooling Tower Sales Quantity by Application (2021-2026) & (K Units)

Table 118. Global Open FRP Cooling Tower Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Global Open FRP Cooling Tower Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global Open FRP Cooling Tower Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global Open FRP Cooling Tower Average Price by Application (2021-2026) & (US\$/Unit)

Table 122. Global Open FRP Cooling Tower Average Price by Application (2027-2032) & (US\$/Unit)

Table 123. North America Open FRP Cooling Tower Sales Quantity by Type (2021-2026) & (K Units)

Table 124. North America Open FRP Cooling Tower Sales Quantity by Type (2027-2032) & (K Units)

Table 125. North America Open FRP Cooling Tower Sales Quantity by Application (2021-2026) & (K Units)

Table 126. North America Open FRP Cooling Tower Sales Quantity by Application (2027-2032) & (K Units)

Table 127. North America Open FRP Cooling Tower Sales Quantity by Country (2021-2026) & (K Units)

Table 128. North America Open FRP Cooling Tower Sales Quantity by Country (2027-2032) & (K Units)

Table 129. North America Open FRP Cooling Tower Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America Open FRP Cooling Tower Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe Open FRP Cooling Tower Sales Quantity by Type (2021-2026) & (K Units)

Table 132. Europe Open FRP Cooling Tower Sales Quantity by Type (2027-2032) & (K Units)

Table 133. Europe Open FRP Cooling Tower Sales Quantity by Application (2021-2026) & (K Units)

Table 134. Europe Open FRP Cooling Tower Sales Quantity by Application (2027-2032) & (K Units)

Table 135. Europe Open FRP Cooling Tower Sales Quantity by Country (2021-2026) & (K Units)

Table 136. Europe Open FRP Cooling Tower Sales Quantity by Country (2027-2032) & (K Units)

Table 137. Europe Open FRP Cooling Tower Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe Open FRP Cooling Tower Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific Open FRP Cooling Tower Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Asia-Pacific Open FRP Cooling Tower Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Asia-Pacific Open FRP Cooling Tower Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Asia-Pacific Open FRP Cooling Tower Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Asia-Pacific Open FRP Cooling Tower Sales Quantity by Region (2021-2026) & (K Units)

Table 144. Asia-Pacific Open FRP Cooling Tower Sales Quantity by Region

(2027-2032) & (K Units)

Table 145. Asia-Pacific Open FRP Cooling Tower Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific Open FRP Cooling Tower Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America Open FRP Cooling Tower Sales Quantity by Type (2021-2026) & (K Units)

Table 148. South America Open FRP Cooling Tower Sales Quantity by Type (2027-2032) & (K Units)

Table 149. South America Open FRP Cooling Tower Sales Quantity by Application (2021-2026) & (K Units)

Table 150. South America Open FRP Cooling Tower Sales Quantity by Application (2027-2032) & (K Units)

Table 151. South America Open FRP Cooling Tower Sales Quantity by Country (2021-2026) & (K Units)

Table 152. South America Open FRP Cooling Tower Sales Quantity by Country (2027-2032) & (K Units)

Table 153. South America Open FRP Cooling Tower Consumption Value by Country (2021-2026) & (USD Million)

Table 154. South America Open FRP Cooling Tower Consumption Value by Country (2027-2032) & (USD Million)

Table 155. Middle East & Africa Open FRP Cooling Tower Sales Quantity by Type (2021-2026) & (K Units)

Table 156. Middle East & Africa Open FRP Cooling Tower Sales Quantity by Type (2027-2032) & (K Units)

Table 157. Middle East & Africa Open FRP Cooling Tower Sales Quantity by Application (2021-2026) & (K Units)

Table 158. Middle East & Africa Open FRP Cooling Tower Sales Quantity by Application (2027-2032) & (K Units)

Table 159. Middle East & Africa Open FRP Cooling Tower Sales Quantity by Country (2021-2026) & (K Units)

Table 160. Middle East & Africa Open FRP Cooling Tower Sales Quantity by Country (2027-2032) & (K Units)

Table 161. Middle East & Africa Open FRP Cooling Tower Consumption Value by Country (2021-2026) & (USD Million)

Table 162. Middle East & Africa Open FRP Cooling Tower Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Open FRP Cooling Tower Raw Material

Table 164. Key Manufacturers of Open FRP Cooling Tower Raw Materials

Table 165. Open FRP Cooling Tower Typical Distributors

Table 166. Open FRP Cooling Tower Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Open FRP Cooling Tower Picture
- Figure 2. Global Open FRP Cooling Tower Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Open FRP Cooling Tower Revenue Market Share by Type in 2025
- Figure 4. Mechanical Draft Examples
- Figure 5. Natural Draft Examples
- Figure 6. Global Open FRP Cooling Tower Revenue by Flow Form, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Open FRP Cooling Tower Revenue Market Share by Flow Form in 2025
- Figure 8. Counterflow Cooling Tower Examples
- Figure 9. Closed Circuit Cooling Tower Examples
- Figure 10. Global Open FRP Cooling Tower Revenue by Structural Form, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Open FRP Cooling Tower Revenue Market Share by Structural Form in 2025
- Figure 12. Round / Bottle Type Examples
- Figure 13. Square / Package Type Examples
- Figure 14. Global Open FRP Cooling Tower Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Open FRP Cooling Tower Revenue Market Share by Application in 2025
- Figure 16. Power Generation Examples
- Figure 17. HVAC Examples
- Figure 18. Oil & Gas Examples
- Figure 19. Chemical & Petrochemical Examples
- Figure 20. Food & Beverages Examples
- Figure 21. Metallurgical Examples
- Figure 22. Others Examples
- Figure 23. Global Open FRP Cooling Tower Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Open FRP Cooling Tower Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Open FRP Cooling Tower Sales Quantity (2021-2032) & (K Units)
- Figure 26. Global Open FRP Cooling Tower Price (2021-2032) & (US\$/Unit)

- Figure 27. Global Open FRP Cooling Tower Sales Quantity Market Share by Manufacturer in 2025
- Figure 28. Global Open FRP Cooling Tower Revenue Market Share by Manufacturer in 2025
- Figure 29. Producer Shipments of Open FRP Cooling Tower by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 30. Top 3 Open FRP Cooling Tower Manufacturer (Revenue) Market Share in 2025
- Figure 31. Top 6 Open FRP Cooling Tower Manufacturer (Revenue) Market Share in 2025
- Figure 32. Global Open FRP Cooling Tower Sales Quantity Market Share by Region (2021-2032)
- Figure 33. Global Open FRP Cooling Tower Consumption Value Market Share by Region (2021-2032)
- Figure 34. North America Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)
- Figure 35. Europe Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)
- Figure 36. Asia-Pacific Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)
- Figure 37. South America Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)
- Figure 38. Middle East & Africa Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)
- Figure 39. Global Open FRP Cooling Tower Sales Quantity Market Share by Type (2021-2032)
- Figure 40. Global Open FRP Cooling Tower Consumption Value Market Share by Type (2021-2032)
- Figure 41. Global Open FRP Cooling Tower Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 42. Global Open FRP Cooling Tower Sales Quantity Market Share by Application (2021-2032)
- Figure 43. Global Open FRP Cooling Tower Revenue Market Share by Application (2021-2032)
- Figure 44. Global Open FRP Cooling Tower Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 45. North America Open FRP Cooling Tower Sales Quantity Market Share by Type (2021-2032)
- Figure 46. North America Open FRP Cooling Tower Sales Quantity Market Share by

Application (2021-2032)

Figure 47. North America Open FRP Cooling Tower Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Open FRP Cooling Tower Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Open FRP Cooling Tower Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Open FRP Cooling Tower Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Open FRP Cooling Tower Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Open FRP Cooling Tower Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 57. France Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Open FRP Cooling Tower Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Open FRP Cooling Tower Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Open FRP Cooling Tower Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Open FRP Cooling Tower Consumption Value Market Share by Region (2021-2032)

Figure 65. China Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 68. India Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Open FRP Cooling Tower Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Open FRP Cooling Tower Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Open FRP Cooling Tower Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Open FRP Cooling Tower Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Open FRP Cooling Tower Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Open FRP Cooling Tower Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Open FRP Cooling Tower Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Open FRP Cooling Tower Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Open FRP Cooling Tower Consumption Value (2021-2032) & (USD Million)

Figure 85. Open FRP Cooling Tower Market Drivers

Figure 86. Open FRP Cooling Tower Market Restraints

Figure 87. Open FRP Cooling Tower Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Open FRP Cooling Tower in 2025

Figure 90. Manufacturing Process Analysis of Open FRP Cooling Tower

Figure 91. Open FRP Cooling Tower Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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