

Global Oncology Nuclear Medicine Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oncology Nuclear Medicine Equipment market size was valued at US\$ 1984 million in 2025 and is forecast to a readjusted size of US\$ 3182 million by 2032 with a CAGR of 6.4% during review period.

In 2025, the global annual production capacity of oncology nuclear medicine equipment reached approximately 1,950 units, while actual production was about 1,543 units. The global average market price was approximately US\$1.25 million per unit. Major manufacturers in the industry achieved gross profit margins ranging from 45% to 65%, reflecting strong technological barriers and high regulatory value. Oncology nuclear medicine equipment refers to imaging and therapeutic systems that use radioactive tracers to diagnose, stage, and treat malignant tumors. Typical equipment includes PET, PET/CT, PET/MR scanners, gamma cameras, and radionuclide therapy systems, enabling functional imaging and targeted radiotherapy for cancer management.

Upstream of the oncology nuclear medicine equipment industry includes scintillation crystals, photodetectors, high-voltage power modules, superconducting magnets, precision electronics, and radioisotope components. Midstream manufacturers integrate imaging systems, detectors, software algorithms, and system calibration, with leading players concentrated in the US, Europe, and China. Downstream applications are primarily hospitals, oncology centers, and nuclear medicine departments. End users focus on image resolution, quantitative accuracy, radiation dose control, system reliability, and regulatory compliance.

The oncology nuclear medicine equipment market is driven by the rising global cancer

incidence and the shift toward precision diagnostics and targeted therapy. PET-based imaging systems continue to gain adoption due to their superior functional imaging capabilities. Advances in detector technology, AI-assisted image reconstruction, and hybrid imaging systems are improving diagnostic accuracy and workflow efficiency. Emerging markets are becoming key growth drivers as healthcare infrastructure and nuclear medicine capacity expand. Overall, the market demonstrates strong long-term growth potential supported by clinical demand and technological innovation.

This report is a detailed and comprehensive analysis for global Oncology Nuclear Medicine Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oncology Nuclear Medicine Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Oncology Nuclear Medicine Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Oncology Nuclear Medicine Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Oncology Nuclear Medicine Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Oncology Nuclear Medicine Equipment

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Oncology Nuclear Medicine Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, Elekta, Accuray, United Imaging Healthcare, Suzhou Lintek, Neusoft Medical, Shinva Medical, China Isotope & Radiation Corporation, Huiheng Medical, Shenzhen Yitai Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oncology Nuclear Medicine Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed

Mobile

Market segment by Clinical Function

Diagnostic Nuclear Medicine Equipment

Therapeutic Nuclear Medicine Equipment

Integrated Diagnosis & Therapy Equipment

Market segment by Application

Hospital

Radiation Therapy Center

Major players covered

Siemens Healthineers

Elekta

Accuray

United Imaging Healthcare

Suzhou Lintek

Neusoft Medical

Shinva Medical

China Isotope & Radiation Corporation

Huiheng Medical

Shenzhen Yitai Medical

Yingkang Life Science

Dazhao Group

Best Theratronics

Ion Beam Applications

BEBIG Medical

Mevion Medical Systems

Best Cyclotron Systems

Advanced Cyclotron Systems

Sumitomo Heavy Industries

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oncology Nuclear Medicine Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oncology Nuclear Medicine Equipment, with price, sales quantity, revenue, and global market share of Oncology Nuclear Medicine Equipment from 2021 to 2026.

Chapter 3, the Oncology Nuclear Medicine Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oncology Nuclear Medicine Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oncology Nuclear Medicine Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oncology Nuclear Medicine Equipment.

Chapter 14 and 15, to describe Oncology Nuclear Medicine Equipment sales channel, distributors, customers, research findings and conclusion.

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