

# Global On-Demand Manufacturing Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global On-Demand Manufacturing Service market size was valued at US\$ 7358 million in 2025 and is forecast to a readjusted size of US\$ 19140 million by 2032 with a CAGR of 14.8% during review period.

On-Demand Manufacturing Service is a manufacturing model where products are produced based on specific customer orders or demands, rather than being produced in advance in large quantities. This service allows for greater flexibility and customization, enabling manufacturers to quickly respond to market changes and consumer preferences. In this model, production is triggered by actual demand, which helps reduce waste, inventory costs, and lead times.

The core of on-demand manufacturing service is to produce according to the specific needs of customers, which can be quantity, specifications, design or any other specific requirements. Because it is on-demand production, this service model can quickly adapt to market changes and changes in customer needs, providing highly flexible production capabilities.

On-demand manufacturing service often rely on advanced technologies such as 3D printing, the Internet of Things, big data and artificial intelligence to achieve efficient, accurate and personalized production.

The On-Demand Manufacturing Service market has witnessed substantial growth over the past few years, and the trend is expected to continue into the next decade. This growth can be attributed to the increasing demand for customizable, cost-efficient, and

rapid manufacturing solutions across industries such as automotive, aerospace, electronics, healthcare, and more.

The On-Demand Manufacturing Service market is highly competitive, with several major players dominating the industry. These companies offer a wide range of services, including 3D printing, CNC machining, injection molding, and other advanced manufacturing solutions. The key players in the global ODMS market include SyBridge Technologies, Protolabs, Xometry, Jabil, Fathom Manufacturing, Iigus, Fictiv, Prototek, and Quickparts, among others. In 2024, the top five vendors collectively accounted for 30.75% of the total market revenue.

The North American market currently holds a dominant position in the On-Demand Manufacturing Service industry, accounting for 40.83% of the global market share in 2024. The region is expected to grow from US\$ 2.44 billion in 2024 to US\$ 6.21 billion by 2031, representing a CAGR of 13.66% during the forecast period. The United States, in particular, is a key driver of this growth, with major players like Protolabs, Xometry, and Jabil leading the way in offering a variety of on-demand manufacturing services.

Meanwhile, the Asia-Pacific region is poised to experience the fastest growth in the On-Demand Manufacturing Service market. With an estimated market size of US\$ 1.88 billion in 2024, the region is projected to reach US\$ 6.17 billion by 2031, growing at an impressive CAGR of 17.8% during the same period. Asia-Pacific's rapid industrialization, particularly in countries like China, Japan, and South Korea, plays a crucial role in the expansion of the On-Demand Manufacturing Service market. The region's strong presence in electronics manufacturing, automotive production, and consumer goods has led to a surge in demand for on-demand services that support innovation, flexibility, and lower production costs.

One of the primary factors driving the growth of the On-Demand Manufacturing Service market is the increasing popularity of 3D printing services, which accounted for 44.13% of the global market share in 2024. This segment is expected to grow from US\$ 2.63 billion in 2024 to US\$ 9.63 billion by 2031. 3D printing, or additive manufacturing, enables the creation of complex geometries that would be difficult or impossible to achieve through traditional manufacturing methods. As technology advances, 3D printing services are being adopted across a variety of industries, from automotive and aerospace to healthcare and consumer goods, for both prototyping and end-use production.

The rise of additive manufacturing technologies, along with innovations in CNC

machining and injection molding, has led to a more diversified offering in the On-Demand Manufacturing Service market. The ability to customize products at various stages of the manufacturing process allows businesses to meet specific customer demands with greater flexibility and lower costs. This trend is particularly appealing to small and medium-sized enterprises (SMEs) that require flexible manufacturing solutions to remain competitive in a rapidly evolving global marketplace.

This report is a detailed and comprehensive analysis for global On-Demand Manufacturing Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global On-Demand Manufacturing Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global On-Demand Manufacturing Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global On-Demand Manufacturing Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global On-Demand Manufacturing Service market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for On-Demand Manufacturing Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global On-Demand Manufacturing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SyBridge Technologies, Protolabs, Xometry, Jabil, Fathom

Manufacturing, Igus, Fictiv, Prototek, Quickparts, Materialise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

On-Demand Manufacturing Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

3D Printing Service

CNC Processing Service

Injection Molding Service

Others

### Market segment by Application

Automotive Manufacturing

Aerospace

Medical Equipment

Consumer Electronics

Others

### Market segment by players, this report covers

SyBridge Technologies

Protolabs

Xometry

Jabil

Fathom Manufacturing

Igus

Fictiv

Prototek

Quickparts

Materialise

Stratasys

Shapeways

Immensa Labs

APT Mold Manufacturing

WayKen

TriMech

Sculpteo

TenX Manufacturing

3ERP

LEADRP

Sphinx WorldBiz

RapidMade

Jiga

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe On-Demand Manufacturing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of On-Demand Manufacturing Service, with revenue, gross margin, and global market share of On-Demand Manufacturing Service from 2021 to 2026.

Chapter 3, the On-Demand Manufacturing Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and On-Demand Manufacturing Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of On-Demand Manufacturing Service.

Chapter 13, to describe On-Demand Manufacturing Service research findings and conclusion.

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