

Global Oil Separator Elements Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Oil Separator Elements market size was valued at US\$ 519 million in 2025 and is forecast to a readjusted size of US\$ 799 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global sales of oil separator elements reached 42 million units, with an average selling price of \$12. Oil separator elements are key filter media components used in air compressors, refrigeration systems, and hydraulic systems to achieve oil-gas separation, reduce oil mist emissions, and protect downstream equipment. They possess high separation efficiency, low pressure drop, high temperature resistance, and corrosion resistance. Upstream raw materials mainly include stainless steel filter screens, polyester filter paper, non-woven fabric, rubber seals, and metal supports. On average, each unit consumes approximately 0.8 kg of stainless steel supports, 0.3 kg of filter media, and 0.05 kg of rubber seals. Downstream suppliers mainly include air compressors... The industry comprises manufacturers of air compressors, industrial refrigeration equipment, hydraulic equipment, and automotive air conditioning systems. Compressors account for 50%, refrigeration and air conditioning for 30%, and hydraulics and other systems for 20%. The global total production capacity is approximately 45 million units per year, with an industry gross profit margin of approximately 25%-35%. Future growth lies in upgrading towards high efficiency and low pressure drop, multi-stage composite filter materials, high temperature resistance and long lifespan, and intelligent monitoring. Demand and business opportunities mainly come from industrial automation capacity expansion, energy conservation and environmental protection policies, domestic substitution of compressors and refrigeration equipment, and downstream equipment upgrades. This is expected to continue driving the growth of the high-end oil separator component market and

technological iteration.

This report is a detailed and comprehensive analysis for global Oil Separator Elements market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Oil Separator Elements market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil Separator Elements market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil Separator Elements market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Oil Separator Elements market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Oil Separator Elements

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Oil Separator Elements market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Walker Filtration, Atlas Copco, Ashra, Facet Filtration, Filson Filter, EllisLudell, MANN-FILTER, HighQ Compressor, SOTRAS, ESK Schultze GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Oil Separator Elements market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fiber Coagulation Separation Element

Filter Cartridge Separation Element

Activated Carbon Adsorption Element

Others

Market segment by Separation Principle

Mechanical Centrifugal Type

Filter Media Adsorption Type

Multi-stage Composite Type

Market segment by Diameter

Diameter: 300mm

Market segment by Application

Construction

Industrial

Automotive

Others

Major players covered

Walker Filtration

Atlas Copco

Ashra

Facet Filtration

Filson Filter

EllisLudell

MANN-FILTER

HighQ Compressor

SOTRAS

ESK Schultze GmbH & Co. KG

Guangdong Hande Precision Machinery Co.,Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Oil Separator Elements product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Oil Separator Elements, with price, sales quantity, revenue, and global market share of Oil Separator Elements from 2021 to 2026.

Chapter 3, the Oil Separator Elements competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Oil Separator Elements breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Oil Separator Elements market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Oil Separator Elements.

Chapter 14 and 15, to describe Oil Separator Elements sales channel, distributors, customers, research findings and conclusion.

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