

Global Non-mercury Sphygmomanometer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-mercury Sphygmomanometer market size was valued at US\$ 1343 million in 2025 and is forecast to a readjusted size of US\$ 2019 million by 2032 with a CAGR of 6.0% during review period.

A non-mercury sphygmomanometer is a blood pressure measurement device designed to replace traditional mercury column sphygmomanometers, using aneroid (mechanical dial) or electronic/digital sensing technologies to measure systolic and diastolic blood pressure without the environmental and health risks associated with mercury.

From an industry chain perspective, the upstream segment includes suppliers of key components and materials such as pressure sensors or mechanical capsules (for aneroid types), electronic pressure transducers and PCBs (for digital types), rubber or silicone inflation bulbs, air valves, cuffs and bladders (nylon, polyester fabrics, TPU/PVC), LCD displays, batteries, and plastic or metal housings, as well as calibration and testing equipment. The midstream segment consists of medical device manufacturers and assemblers that design, assemble, calibrate, and certify non-mercury sphygmomanometers, offering products such as manual aneroid devices for clinical use, semi-automatic devices, and fully automatic digital upper-arm or wrist monitors, often complying with international standards (e.g., ISO, AAMI, ESH) and regulatory requirements. The downstream segment includes distribution and end-use channels, such as medical equipment distributors, hospital procurement systems, pharmacies, e-commerce platforms, and government or public health tenders, with end users spanning hospitals, clinics, primary healthcare centers, pharmacies, and home healthcare consumers. In terms of applications and market dynamics, non-mercury

sphygmomanometers are increasingly adopted due to global mercury-elimination policies, improved accuracy and ease of use, portability, and growing demand for home blood pressure monitoring, making them a core product category within the broader cardiovascular diagnostics and patient monitoring market.

In 2025, global Non-mercury Sphygmomanometer sales volume reached approximately 11 million units, with an average global market price of around US\$ 115 per unit.

This report is a detailed and comprehensive analysis for global Non-mercury Sphygmomanometer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-mercury Sphygmomanometer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-mercury Sphygmomanometer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-mercury Sphygmomanometer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-mercury Sphygmomanometer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-mercury Sphygmomanometer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-mercury Sphygmomanometer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include A&D Medical, Jitron, Microlife, BOKANG, INDOSurgicals, Riester, SunTech Medical, Bosch + Sohn, Heine Optotechnik, EASYCARE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-mercury Sphygmomanometer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Desktop

Portable

Other

Market segment by Technology

Aneroid (Mechanical Dial)

Digital (Electronic/Oscillometric)

Market segment by Application

Hospitals

Clinics

Other

Major players covered

A&D Medical

Jitron

Microlife

BOKANG

INDOSurgicals

Riester

SunTech Medical

Bosch + Sohn

Heine Optotechnik

EASYCARE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-mercury Sphygmomanometer product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-mercury Sphygmomanometer, with price, sales quantity, revenue, and global market share of Non-mercury Sphygmomanometer from 2021 to 2026.

Chapter 3, the Non-mercury Sphygmomanometer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-mercury Sphygmomanometer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-mercury Sphygmomanometer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-mercury Sphygmomanometer.

Chapter 14 and 15, to describe Non-mercury Sphygmomanometer sales channel, distributors, customers, research findings and conclusion.

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