

Global Non-invasive ICP Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-invasive ICP Device market size was valued at US\$ 591 million in 2025 and is forecast to a readjusted size of US\$ 960 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global production of non-invasive ICP devices reached 82,000 units, with an average selling price of USD 7,000 per unit, total production capacity of 100,000 units, and an average gross margin of 60%.

A non-invasive ICP device is a medical instrument designed to assess and monitor intracranial pressure without penetrating the skull or brain tissue. These devices typically estimate ICP using technologies such as ultrasound, physiological signal modeling, or ocular and cerebral blood flow–related parameters. They help clinicians identify intracranial hypertension risk while avoiding complications associated with invasive monitoring, and are used in neurocritical care, emergency medicine, and selected pre-hospital settings.

The upstream of non-invasive ICP devices mainly includes suppliers of ultrasound transducers, pressure and physiological signal sensors, electronic components, algorithm software, and industrial design services. The midstream consists of medical device manufacturers responsible for R&D, system integration, clinical validation, and regulatory approval. Downstream customers primarily include hospital ICUs, neurosurgery departments, emergency departments, and selected emergency medical and patient transport services.

This report is a detailed and comprehensive analysis for global Non-invasive ICP

Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-invasive ICP Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-invasive ICP Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-invasive ICP Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-invasive ICP Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-invasive ICP Device
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-invasive ICP Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Integra LifeSciences, Medtronic, Sophysa Ltd, Spiegelberg, Raumedic, HeadSense Medical, Vittamed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-invasive ICP Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sound Signal Monitoring

Blood Flow Signal Monitoring

Market segment by Monitoring Principle

Transcranial Doppler (TCD)-based

Optic Nerve Sheath Diameter (ONSD)-based

Market segment by Signal Acquisition Method

Ultrasound-based

Physiological Signal Modeling-based

Market segment by Device Form Factor

Portable

Bedside

Market segment by Application

Traumatic Brain Injury

Cerebral Hemorrhage

Meningitis

Subarachnoid Hemorrhage

Other

Major players covered

Integra LifeSciences

Medtronic

Sophysa Ltd

Spiegelberg

Raumedic

HeadSense Medical

Vittamed

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-invasive ICP Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-invasive ICP Device, with price, sales quantity, revenue, and global market share of Non-invasive ICP Device from 2021 to 2026.

Chapter 3, the Non-invasive ICP Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-invasive ICP Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-invasive ICP Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-invasive ICP Device.

Chapter 14 and 15, to describe Non-invasive ICP Device sales channel, distributors, customers, research findings and conclusion.

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