

Global Non-Conductive Die Attach Paste Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Non-Conductive Die Attach Paste market size was valued at US\$ 413 million in 2024 and is forecast to a readjusted size of USD 551 million by 2031 with a CAGR of 4.1% during review period.

Non-conductive die attach paste is a specialized adhesive material used in semiconductor and electronic packaging to securely bond dies (chips) to substrates or packages while providing electrical insulation. Formulated with materials such as epoxy resins filled with thermally conductive but electrically insulating particles, this paste ensures excellent adhesion, thermal management, and mechanical stability. Non-conductive die attach paste is commonly used in applications like LEDs, MEMS devices, and other high-performance electronics, where maintaining electrical isolation between components is critical. Its reliable performance under thermal and mechanical stresses makes it an essential material for advanced electronic manufacturing.

This report is a detailed and comprehensive analysis for global Non-Conductive Die Attach Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Conductive Die Attach Paste market size and forecasts, in consumption

value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2020-2031

Global Non-Conductive Die Attach Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2020-2031

Global Non-Conductive Die Attach Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2020-2031

Global Non-Conductive Die Attach Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-Conductive Die Attach Paste

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Conductive Die Attach Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMIC, Alpha Assembly Solutions, Shenmao Technology, Henkel, Indium, Tongfang Tech, Heraeus, Sumitomo Bakelite, AIM, Tamura, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-Conductive Die Attach Paste market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

No-Clean Pastes

Rosin Based Pastes

Water Soluble Pastes

Others

Market segment by Application

Consumer Electronics

Automotive

Medical

Others

Major players covered

SMIC

Alpha Assembly Solutions

Shenmao Technology

Henkel

Indium

Tongfang Tech

Heraeus

Sumitomo Bakelite

AIM

Tamura

Asahi Solder

Kyocera

NAMICS

Hitachi Chemical

Nordson EFD

Dow

Inkron

Palomar Technologies

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Conductive Die Attach Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Conductive Die Attach Paste, with price, sales quantity, revenue, and global market share of Non-Conductive Die Attach Paste from 2020 to 2025.

Chapter 3, the Non-Conductive Die Attach Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Non-Conductive Die Attach Paste breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Non-Conductive Die Attach Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Conductive Die Attach Paste.

Chapter 14 and 15, to describe Non-Conductive Die Attach Paste sales channel, distributors, customers, research findings and conclusion.

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