

Global Nitrocellulose Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Nitrocellulose market size was valued at US\$ 814 million in 2024 and is forecast to a readjusted size of USD 865 million by 2031 with a CAGR of 0.9% during review period.

Nitrocellulose is a highly flammable compound formed by nitrating cellulose through exposure to nitric acid or another powerful nitrating agent. When used as a propellant or low-order explosive, it was originally known as guncotton. If the cellulose is not fully nitrated then it has found uses as a plastic film and in inks and wood coatings.

Industrial nitrocellulose is known to be one of the oldest film formers unequalled in properties like toughness, durability, fast solvent release capacity and solubility. Nitrocellulose is a derivative of cellulose and is manufactured from purified cellulose either in the form of cotton linters or woodpulp. The manufacturing process involves nitration of purified cellulose with nitric acid and sulphuric acid under controlled conditions followed by stabilization and washing.

Nitrocellulose represents a milestone in the development of the paint industry worldwide, as it is responsible for the popularization of automotive and industrial lacquers, thus favoring an easily obtainable finish, quick drying and high performance. Its quick drying characteristics were a major factor leading to mass production in the car industry. Despite new resin systems being constantly developed, nitrocellulose still keeps its prominent place in the rotogravure and flexography printing inks, nail polish, wood sealant and finish, car refinish and leather finish segments, with new applications cropping up all the time. A large number of patents was granted in connection with the application of new products based on nitrocellulose.

The major players in global Nitrocellulose market include Sichuan Nitrocell Corporation, Nobel NC, Nitro Qu?mica, etc. The top 3 players occupy about 42% shares of the global market. China and Europe are main production value markets, they occupy about 64% of the global market. M-grade Nitrocellulose is the main type, with a share about 60%. Coatings and Paints is the main application, which holds a share about 49%.

This report is a detailed and comprehensive analysis for global Nitrocellulose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nitrocellulose market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Nitrocellulose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Nitrocellulose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Nitrocellulose market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Nitrocellulose
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Nitrocellulose market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sichuan Nitrocell Corporation, Nobel NC, Nitro Qu?mica, IFF, TNC Industrial, Hubei Xuefei Chemical, Nitrex Chemicals, Xinxiang Taixiao Chemical, Synthesia, Henan Chuangyue Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nitrocellulose market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

E-grade Nitrocellulose

M-grade Nitrocellulose

A-grade Nitrocellulose

Others

Market segment by Application

Coatings and Paints

Printing Inks

Celluloid

Others

Major players covered

Sichuan Nitrocell Corporation

Nobel NC

Nitro Química

IFF

TNC Industrial

Hubei Xuefei Chemical

Nitrex Chemicals

Xinxiang Taixiao Chemical

Synthesia

Henan Chuangyue Chemical

Jiangsu Tailida

Groupe Eurenco

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nitrocellulose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nitrocellulose, with price, sales quantity,

revenue, and global market share of Nitrocellulose from 2020 to 2025.

Chapter 3, the Nitrocellulose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nitrocellulose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Nitrocellulose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nitrocellulose.

Chapter 14 and 15, to describe Nitrocellulose sales channel, distributors, customers, research findings and conclusion.

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