

Global Neonatal Transcutaneous Jaundice Meter Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Neonatal Transcutaneous Jaundice Meter market size was valued at US\$ 101 million in 2024 and is forecast to a readjusted size of USD 149 million by 2031 with a CAGR of 5.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A neonatal transcutaneous jaundice meter is a medical device used to non-invasively measure the level of bilirubin in a newborn's skin to assess the presence and severity of jaundice. Jaundice occurs when there is an accumulation of bilirubin, a yellow pigment produced during the breakdown of red blood cells, leading to a yellowish appearance of the skin and eyes.

The device works by using light-based technology to assess bilirubin levels through the skin. It typically emits specific wavelengths of light, which pass through the skin and are reflected back. The meter then analyzes the light that is absorbed by the skin to estimate the amount of bilirubin in the infant's blood. This process is known as transcutaneous bilirubin (TcB) measurement.

This report is a detailed and comprehensive analysis for global Neonatal Transcutaneous Jaundice Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Neonatal Transcutaneous Jaundice Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Neonatal Transcutaneous Jaundice Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Neonatal Transcutaneous Jaundice Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Neonatal Transcutaneous Jaundice Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Neonatal Transcutaneous Jaundice Meter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Neonatal Transcutaneous Jaundice Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzhou Being Medical Devices, Heal Force, Konica Minolta, Ningbo David Medical Device, DAS, Olidef Medical, AVI Healthcare, Medi Waves, Xuzhou Kejian Hi-tech, Mennen Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Neonatal Transcutaneous Jaundice Meter market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable

Bench-Top

Market segment by Application

Hospitals

Clinics

Others

Major players covered

Suzhou Being Medical Devices

Heal Force

Konica Minolta

Ningbo David Medical Device

DAS

Olidef Medical

AVI Healthcare

Medi Waves

Xuzhou Kejian Hi-tech

Mennen Medical

Nanjing Daofen

Drager

MXB

Biobase

Eruma SalesEruma Sales

Beijing M&B Electronic Instruments

GINEVRI

Reichert Technologies

Apel

Zhengzhou Dison Instrument And Meter

Micro Lab Instruments

Shanghai Hanfei Medical Equipment

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Neonatal Transcutaneous Jaundice Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Neonatal Transcutaneous Jaundice Meter, with price, sales quantity, revenue, and global market share of Neonatal Transcutaneous Jaundice Meter from 2020 to 2025.

Chapter 3, the Neonatal Transcutaneous Jaundice Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Neonatal Transcutaneous Jaundice Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Neonatal Transcutaneous Jaundice Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Neonatal Transcutaneous Jaundice Meter.

Chapter 14 and 15, to describe Neonatal Transcutaneous Jaundice Meter sales channel, distributors, customers, research findings and conclusion.

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