

Global Near-Infrared Fluorescence Imaging System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/N5E7D3A8DB88EN.html>

Date: June 2025

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: N5E7D3A8DB88EN

Abstracts

According to our (Global Info Research) latest study, the global Near-Infrared Fluorescence Imaging System market size was valued at US\$ 543 million in 2023 and is forecast to a readjusted size of USD 1086 million by 2030 with a CAGR of 9.5% during review period.

Near Infrared Medical Imaging is mainly Near-infrared fluorescence (NIRF) imaging, an emerging clinical technology that requires administration of a fluorescence-imaging agent that can be excited at near-infrared (NIR) wavelengths (more than 760nm). Upon illuminating tissue surfaces with penetrating NIR light to excite the imaging agent within the tissues, the generated fluorescence is collected to form a image demarking the tissue deposition of the NIRF imaging agent. This technology has been widely used in various surgeries nowadays, such as Cardiovascular Surgery, Cancer Surgery, Gastrointestinal Surgery and Plastic and Reconstructive Surgery etc.

The continuous advancement in medical imaging technologies is a significant driver for the NIRF Imaging Device market. NIRF imaging offers high sensitivity and specificity, enabling precise visualization of biological structures and functions. This technology is increasingly being adopted in preclinical and clinical research for various applications, such as cancer imaging, drug delivery monitoring, and surgical guidance.

The global rise in chronic diseases, such as cancer, cardiovascular diseases, and neurological disorders, is driving the demand for advanced imaging technologies. NIRF imaging provides a non-invasive and real-time means to monitor disease progression and treatment response, making it an invaluable tool in the management of chronic conditions.

The increasing preference for minimally invasive surgical procedures over traditional open surgeries is another key driver for the NIRF Imaging Device market. NIRF imaging

allows for more precise and less invasive surgeries, reducing recovery time and improving patient outcomes.

The growing investment in medical research and development, particularly in the field of precision medicine, is fueling the demand for NIRF imaging devices. Researchers are increasingly using NIRF imaging to gain insights into biological processes and to develop new therapies and treatments.

Continuous innovations and product developments in NIRF imaging technology are also driving the market. Manufacturers are constantly working to improve the sensitivity, specificity, and resolution of NIRF imaging devices, making them more effective and efficient for various medical applications.

Government initiatives and funding for medical research and innovation are playing a crucial role in the growth of the NIRF Imaging Device market. Governments are recognizing the potential of NIRF imaging in advancing medical care and are providing support through grants, funding, and regulatory approvals.

This report is a detailed and comprehensive analysis for global Near-Infrared Fluorescence Imaging System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Near-Infrared Fluorescence Imaging System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Near-Infrared Fluorescence Imaging System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Near-Infrared Fluorescence Imaging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2019-2030

Global Near-Infrared Fluorescence Imaging System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

Global Near-Infrared Fluorescence Imaging System Market 2024 by Manufacturers, Regions, Type and Application,...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Near-Infrared Fluorescence Imaging System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Near-Infrared Fluorescence Imaging System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Stryker, Karl Storz, Olympus, Medtronic, Leica Microsystems (Danaher), Hamamatsu, Fluoptics (Getinge), Guangdong OptoMedic Technologies, Beijing Digital Precision Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Near-Infrared Fluorescence Imaging System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Open Surgery
- Laparoscopic Surgery

Market segment by Application

- Cardiovascular Surgery
- Cancer Surgery
- Gastrointestinal Surgery
- Plastic and Reconstructive Surgery
- Others

Major players covered

- Shimadzu
- Stryker
- Karl Storz
- Olympus

- Medtronic
- Leica Microsystems (Danaher)
- Hamamatsu
- Fluoptics (Getinge)
- Guangdong OptoMedic Technologies
- Beijing Digital Precision Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Near-Infrared Fluorescence Imaging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Near-Infrared Fluorescence Imaging System, with price, sales quantity, revenue, and global market share of Near-Infrared Fluorescence Imaging System from 2019 to 2024.

Chapter 3, the Near-Infrared Fluorescence Imaging System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Near-Infrared Fluorescence Imaging System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019

to 2024.and Near-Infrared Fluorescence Imaging System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Near-Infrared Fluorescence Imaging System.

Chapter 14 and 15, to describe Near-Infrared Fluorescence Imaging System sales channel, distributors, customers, research findings and conclusion.

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