

Global Multilayer Adhesive Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Multilayer Adhesive Film market size was valued at US\$ 577 million in 2025 and is forecast to a readjusted size of US\$ 767 million by 2032 with a CAGR of 4.3% during review period.

Multilayer adhesive film is a family of thermoplastic bonding films engineered to provide controlled adhesion, structural integrity, and sealing or barrier performance in laminates and composite structures. Instead of applying liquid glues, converters use these films as solid, pre-metered adhesive layers that are activated by heat and pressure, enabling clean processing, precise coat weight, and tightly controlled thickness on textiles, foams, plastics, metals, and paper substrates.

Upstream, supply is anchored by TPU, co-polyamide, co-polyester, EVA and polyolefin resin producers, together with compounding capabilities that tune melting behavior, crystallization speed, and rheology. Film makers then cast or coextrude single and multilayer constructions, often adding release liners or functional outer skins. Downstream, key user groups are automotive and transportation tiers, technical textiles and footwear brands, electronics and electrical component makers, building and construction laminators, and selected medical and hygiene customers. Procurement is usually based on qualification followed by annual or multi-year agreements rather than spot purchasing, because lamination windows, line conditions, and end-product testing are all sensitive to film formulation. At the material-only level, typical gross margins for multilayer adhesive film are around 30 percent, supported by formulation know-how, demanding quality requirements, long customer qualification cycles, and strong lock-in once a film is designed into an OEM platform.

In the current market, global production is around 80 kt, with an average selling price of about 7000 USD per t on an EXW basis. The supply side combines a small number of global technology leaders with a long tail of regional specialists. At the global end, Covestro's Platilon adhesive films and the Pontacol portfolio, Bostik together with Prochimir and Protechnic, Toray's structural film adhesives, and ZACROS Meta Seal Film are widely used in automotive, electronics, and high-reliability laminates.

Looking ahead, demand growth for multilayer adhesive film is expected to be driven by several overlapping themes rather than a single trigger. Automotive and transportation applications are shifting from liquid adhesive systems toward thermoplastic films to support lightweight multi-material designs, cleaner cabin air, and more automation-friendly lamination. Electronics and medical users are pushing toward thinner, cleaner, and more reliable bonding layers in flexible displays, wearables, sensors, and medical textiles, which favors high-spec TPU, co-polyamide, and co-polyester films with tight thickness tolerances and low volatile content. At the same time, decarbonization and sustainability policies encourage solvent-free, low-VOC, and recyclable structures; coextruded adhesive films designed for mono-material laminates or easier delamination clearly benefit from this direction. On the constraint side, capital-intensive casting and coextrusion lines, lengthy customer qualification cycles, and the need for robust quality and regulatory systems act as meaningful entry barriers, while access to specialty polymers and additives can be tight for low-yellowing, hydrolysis-resistant, or medical-grade chemistries. Some established suppliers are experimenting with AI-assisted formulation and process optimization to shorten development cycles, better predict bonding performance across substrates, and reduce trial-and-error on production lines, but this is still an early-stage practice.

This report is a detailed and comprehensive analysis for global Multilayer Adhesive Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Multilayer Adhesive Film market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multilayer Adhesive Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multilayer Adhesive Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Multilayer Adhesive Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Multilayer Adhesive Film
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Multilayer Adhesive Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Bostik, Prochimir, Protechnic, Gerlinger Industries, Toray, Profol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Multilayer Adhesive Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

TPU based Adhesive Films

CoPA and CoPES Adhesive Films

Polyolefin and EVA Adhesive Films

Polyester Based Adhesive Films

Other Specialty Adhesive Films

Market segment by Functional Role

Structural Bonding Films

Laminating and Interlayer Films

Heat Seal and Seam Sealing Films

Barrier and Encapsulation Films

Other Functional Adhesive Films

Market segment by Application

Automotive and Transportation

Electronics and Electrical

Textiles Apparel and Footwear

Building Construction and Industrials

Medical Devices and Healthcare

Other Industrial and Consumer Uses

Major players covered

Covestro

Bostik

Prochimir

Protechnic

Gerlinger Industries

Toray

Profol

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Multilayer Adhesive Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Multilayer Adhesive Film, with price, sales quantity, revenue, and global market share of Multilayer Adhesive Film from 2021 to 2026.

Chapter 3, the Multilayer Adhesive Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Multilayer Adhesive Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Multilayer Adhesive Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Multilayer Adhesive Film.

Chapter 14 and 15, to describe Multilayer Adhesive Film sales channel, distributors, customers, research findings and conclusion.

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