

# Global Mounted Tedder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mounted Tedder market size was valued at US\$ 1235 million in 2025 and is forecast to a readjusted size of US\$ 1905 million by 2032 with a CAGR of 6.3% during review period.

A Mounted Hay Tedder is an agricultural implement designed to be attached to the three-point hitch of a tractor for the purpose of spreading, aerating, and fluffing cut forage crops such as alfalfa, clover, or grass to accelerate the drying stage of haymaking. The machine comprises a robust frame, multiple rotary tines or rotors, a power take-off (PTO) driven transmission system, and a hitch mounting assembly. During operation, the tractor's PTO shaft transfers rotational energy to the tedder's rotors, which in turn use flexible steel tines to lift and scatter the mown crop in a wide, even spread. This enhances airflow and sun exposure, thereby reducing drying time and minimizing the risk of spoilage prior to baling. This type of mounted tedder is particularly valued for its compact design, ease of attachment, and maneuverability compared to larger trailed versions.

Mounted hay tedders are integral to mechanized hay production systems and are typically used in sequence with mowing, conditioning, raking, and baling equipment. They come in various configurations, including single-rotor, multi-rotor, and foldable designs, allowing adaptability to different field widths and crop conditions. Their use improves hay quality by ensuring uniform curing and efficient field coverage.

The global market for mounted hay tedders, a vital component of mechanized forage harvesting systems, occupies a strategic and stable position within the agricultural machinery sector. As global livestock production expands and modern forage

production intensifies, demand for high-quality hay has grown, generating significant opportunities for this equipment category. Rising world population and per-capita meat consumption have driven livestock farm scale expansion, particularly in established forage production regions such as North America, Europe, Australia, Argentina, and Brazil. In these regions, hay stands as a fundamental feed input, and the need to accelerate hay curing has directly increased investment in mounted hay tedders. Simultaneously, agricultural modernization initiatives in emerging economies, including China and India, are shifting production from manual or semi-mechanized practices toward fully mechanized systems. This structural transformation has opened new adoption avenues for mounted hay tedder products globally.

Technological advancements represent a core driver of market growth. Traditional tedders were relatively simple in design, but modern variants now emphasize higher efficiency, reduced weight, multi-rotor configurations, improved transportability, and lower maintenance requirements. Innovations such as high-strength tine materials, optimized rotor geometries, and adjustable working widths have enhanced forage dispersion uniformity and operational effectiveness, enabling machines to adapt to varying field conditions and forage types. Additionally, emerging precision agriculture technologies, including sensors and automated controls, are being incorporated into higher-end models, enabling dynamic adjustment to field moisture and crop density. These advancements not only improve product competitiveness but also increase the return on investment for end users, thereby stimulating market demand.

Nonetheless, several challenges and risks persist in the industry. Market adoption displays significant regional disparities. In developed regions with high mechanization levels, such as Europe and North America, mounted hay tedders exhibit high penetration rates, resulting in slower replacement cycles and intensified price competition. Conversely, in regions such as South America, Africa, and parts of Asia, limited purchasing power, underdeveloped distribution channels, and inadequate after-sales service infrastructure constrain the uptake of advanced tedder technology. Moreover, volatile raw material prices and global supply chain disruptions exert upward pressure on production costs, particularly for key components such as steel and drive systems, which may compress manufacturers' profit margins. In parallel, some users lack sufficient training or understanding of operational and maintenance requirements, especially in smaller farms, impeding further market expansion.

From a downstream demand perspective, trends indicate increasing mechanization, scaling, and precision in forage production. As hay production diversifies into higher-value feed segments such as custom-dried forage and silage, there is growing

emphasis on precise drying processes. Mounted hay tedders that offer flexible performance and high reliability are positioned to meet these evolving needs. The forage harvesting process typically involves integrated equipment sets, requiring compatibility between tedders and mowers, rakes, and balers. Manufacturers that provide holistic, integrated solutions are more likely to capture market share. In emerging markets, demand growth is particularly strong for lightweight, cost-efficient mounted tedders suitable for small and medium farm operations. Additionally, the advancement of smart agriculture, including real-time monitoring and automated control, is prompting manufacturers to develop next-generation, intelligent mounted hay tedders, reshaping competitive dynamics in the industry.

In summary, the mounted hay tedder market's growth foundation remains robust within the broader context of agricultural mechanization. Market opportunities stem from expanding forage production, technological enhancements, and evolving demand patterns in emerging economies. At the same time, challenges such as regional variations in adoption, cost pressures, and infrastructure limitations must be addressed. Downstream demand shows a clear trajectory toward integrated, precise, and intelligent forage harvesting solutions. Collectively, these factors will define the future competitive landscape and growth potential of the mounted hay tedder industry.

This report is a detailed and comprehensive analysis for global Mounted Tedder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Mounted Tedder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mounted Tedder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mounted Tedder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Mounted Tedder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mounted Tedder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mounted Tedder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuhn Group, Vermeer Corporation, Maschio Gaspardo, Kverneland Group, Krone, Sitrex, Pequea, H&S Manufacturing Company, Inc., Claas, Farm King, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Mounted Tedder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

1 Unit

2 Units

4 Units

6 Units

Others

#### Market segment by Power Transmission Type

PTO-Driven Tedder

Gearbox Transmission Tedder

Chain Transmission Tedder

Hydraulic Transmission Tedder

#### Market segment by Application

Mountain

Brent

Flat Ground

Others

#### Major players covered

Kuhn Group

Vermeer Corporation

Maschio Gaspardo

Kverneland Group

Krone

Sitrex

Pequea

H&S Manufacturing Company, Inc.

Claas

Farm King

John Deere

New Holland Agriculture

Fella-Werke / AGCO

Vicon

Damilano Group

SaMASZ

Elho

Morra

FarmMAXX / Fort & Pegoraro

Inner Mongolia Ruifeng Agricultural Equipment Co., Ltd.

Shanghai Shidar Modern Agricultural Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mounted Tedder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mounted Tedder, with price, sales quantity, revenue, and global market share of Mounted Tedder from 2021 to 2026.

Chapter 3, the Mounted Tedder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mounted Tedder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mounted Tedder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mounted Tedder.

Chapter 14 and 15, to describe Mounted Tedder sales channel, distributors, customers, research findings and conclusion.

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