

Global Mounted Soil Aerator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mounted Soil Aerator market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 623 million by 2032 with a CAGR of 5.3% during review period.

A Mounted Soil Aerator is a mechanical implement designed to improve soil structure by perforating, slicing, or extracting cores from the soil, thereby enhancing aeration, water infiltration, and root-zone conditions. Its typical configuration includes a frame, tractor hitch system (commonly three-point linkage), rotating drum or shaft, penetrating elements such as solid spikes, hollow tines, or blades, as well as a drive system powered by PTO or hydraulics and a depth adjustment mechanism. During operation, the aerator repeatedly penetrates the soil to create pores or remove soil plugs, reducing compaction and improving oxygen exchange and microbial activity. It can be classified into spike aerators, core (plug) aerators, slit aerators, and deep aerators. The equipment is widely used in turf management, golf courses, sports fields, municipal landscaping, and selected agricultural applications such as orchards and specialty crops. Its primary function is to restore soil permeability, improve nutrient and water efficiency, and support sustainable plant growth.

The growth of the Mounted Soil Aerator market is primarily driven by two factors: the expansion of the global turf and landscaping industry, and the increasing emphasis on soil health management in agriculture. High-quality turf maintenance in golf courses, sports fields, and municipal landscapes requires regular soil aeration to alleviate compaction, making aerators essential equipment. In agriculture, the shift toward conservation tillage and sustainable soil practices has reduced reliance on deep plowing, creating opportunities for aeration-based solutions, particularly in orchards and

specialty crops. The growing adoption of compact tractors and multifunctional implements further supports demand for mounted aerators.

However, the market faces several constraints. Demand is highly regional, concentrated mainly in North America and Europe. Equipment utilization is relatively low, often limited to a few operations per year, resulting in long replacement cycles. In agriculture, alternative equipment such as subsoilers and rotary tillers can partially substitute aeration functions. Additionally, performance limitations under extreme soil conditions restrict wider adoption.

Future demand trends indicate a dual development path. High-end markets will focus on intelligent control, hydraulic adjustment, and multifunctional integration, while lightweight and compact machines will gain traction in horticulture and small-scale farming. Sustainability and low-disturbance soil management will also drive innovation. Regionally, North America will remain dominant, followed by Europe, while Asia—especially China, Japan, and Korea—will see gradual growth in horticultural applications.

This report is a detailed and comprehensive analysis for global Mounted Soil Aerator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mounted Soil Aerator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mounted Soil Aerator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mounted Soil Aerator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mounted Soil Aerator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mounted Soil Aerator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mounted Soil Aerator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Majar, SELVATICI, Land Pride, Salford Group, Schmeiser, Arrizza, ROTOMECC, Jurane Agriculture, GRAMEGNA, EVERS Agro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mounted Soil Aerator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical

Pneumatic

Hydraulic

Others

Market segment by Drive Mode

Passive Ground-Driven Aerator

PTO-Driven Aerator

Hydraulic-Drive Aerator

Engine-Driven Aerator

Market segment by Mounting Interface

3-Point Mounted Aerator

Front-Mounted Aerator

Rear-Mounted Aerator

Pull-Type Aerator

Loader / Multi-Tool Carrier Mounted Aerator

Market segment by Aeration Depth Class

Surface Aerator

Shallow Aerator

Medium-Depth Aerator

Deep-Tine Aerator

Deep Soil / Grassland Aerator

Market segment by Application

Agriculture

Industrial

Otherss

Major players covered

Majar

SELVATICI

Land Pride

Salford Group

Schmeiser

Arrizza

ROTOMECH

Jurane Agriculture

GRAMEGNA

EVERS Agro

Sumo

RhinoAg

Opico

MultiOne

Groundsman Industries

Bush Hog

Frontier

John Deere

RanchWorx

Catawba Attachments

Toro

Maredo

Sitron Green Tech / Weifang Sichuang Machinery Co., Ltd.

Liaocheng JADE Outdoor Power Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mounted Soil Aerator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mounted Soil Aerator, with price, sales quantity, revenue, and global market share of Mounted Soil Aerator from 2021 to 2026.

Chapter 3, the Mounted Soil Aerator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mounted Soil Aerator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mounted Soil Aerator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mounted Soil Aerator.

Chapter 14 and 15, to describe Mounted Soil Aerator sales channel, distributors, customers, research findings and conclusion.

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