

# Global Mobile Retinal Camera Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mobile Retinal Camera market size was valued at US\$ 171 million in 2025 and is forecast to a readjusted size of US\$ 392 million by 2032 with a CAGR of 12.4% during review period.

A Mobile Retinal Camera (or Portable Fundus Camera, Portable Retinal Camera) is a compact, lightweight ophthalmic imaging device designed to capture retinal (fundus) images without the need for a fixed tabletop system. It is primarily used for diabetic retinopathy screening, tele-ophthalmology, point-of-care diagnostics, and primary healthcare settings. In 2025, global mobile retinal cameras production reached approximately 18.23 k units. Global production capacity in 2025 is approximately 22 k units. The upstream industry chain of mobile retinal cameras consists primarily of optical components, image sensors, illumination systems, and electronic and software modules. Optical assemblies—including lenses, beam splitters, and optical filters—play a critical role in determining image quality and field of view. CMOS image sensors convert reflected retinal light into digital signals and directly affect resolution, noise performance, and low-light imaging capability. Illumination systems typically utilize white light and near-infrared LEDs to enable safe and stable non-mydratic retinal imaging. Additional upstream elements include embedded processors, wireless communication modules (Wi-Fi/Bluetooth), lithium batteries with power management systems, as well as image processing and AI-based diagnostic software. Representative upstream suppliers include Sony Semiconductor (CMOS image sensors), ams OSRAM (infrared and white LEDs), and Nichia (high-performance LEDs). Downstream applications of mobile retinal cameras primarily include primary healthcare institutions, hospital ophthalmology departments, public health screening programs, and tele-ophthalmology platforms.

The mobile retinal cameras market is primarily driven by the rising global prevalence of diabetes, increasing demand for chronic disease screening, and the decentralization of healthcare delivery toward primary care and telemedicine settings. Traditional tabletop fundus cameras are expensive, bulky, and require specialized environments and trained operators, limiting their deployment in community-based and mobile screening programs. Mobile retinal cameras address these limitations by offering compact form factors, simplified operation, and seamless integration with cloud platforms and AI-based diagnostic tools.

This report is a detailed and comprehensive analysis for global Mobile Retinal Camera market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Mobile Retinal Camera market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Retinal Camera market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Retinal Camera market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Retinal Camera market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Mobile Retinal Camera
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Retinal Camera market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Canon, Inc., Carl Zeiss Meditec, Inc., CenterVue SpA, Clarity Medical Systems, Inc., NIDEK Co., Ltd., Optomed Oy, Optovue, Inc., Topcon, Resto, RAYMOND, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Mobile Retinal Camera market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Standalone Handheld

Smartphone-based

### **Market segment by Pupil Dilation**

Non-mydratic

Mydratic

### **Market segment by Field of View**

Narrow Field of View (<30°)

Medium Field of View (40–50°)

Wide Field of View (>90°)

## Market segment by Imaging Modality

Color Fundus

IR/NIR

Anterior Segment

## Market segment by Application

Primary Healthcare and Public Screening

Hospital Ophthalmology Clinics

Telemedicine/Home Care

## Major players covered

Canon, Inc.

Carl Zeiss Meditec, Inc.

CenterVue SpA

Clarity Medical Systems, Inc.

NIDEK Co., Ltd.

Optomed Oy

Optovue, Inc.

Topcon

Restra

RAYMOND

Newvision

Microclear Medical

Remidio Inc

Kowa

Bosch Eye Care

Volk Optical Inc

MediWorks

Baxter (Welch Allyn)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Mobile Retinal Camera product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Retinal Camera, with price, sales quantity, revenue, and global market share of Mobile Retinal Camera from 2021 to 2026.

Chapter 3, the Mobile Retinal Camera competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Mobile Retinal Camera breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Retinal Camera market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Retinal Camera.

Chapter 14 and 15, to describe Mobile Retinal Camera sales channel, distributors, customers, research findings and conclusion.

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