

Global Mobile Phone Wi-Fi Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mobile Phone Wi-Fi Module market size was valued at US\$ 2836 million in 2025 and is forecast to a readjusted size of US\$ 4014 million by 2032 with a CAGR of 5.0% during review period.

A mobile phone Wi-Fi module is the in-handset functional building block that provides WLAN connectivity, delivered either as a discrete Wi-Fi/Bluetooth connectivity chipset plus surrounding components or as a higher-integration SiP/module that packages the connectivity IC together with selected RF/passive parts, shielding, and interconnect to interface with the main handset platform through standard host links. Its core job is to enable cost-efficient, high-throughput, low-latency, and reliable local access in indoor and short-range scenarios—often outperforming cellular on bandwidth-per-cost—while meeting stringent handset constraints on power, size, thermals, and radio coexistence (for example, stable latency for conferencing and cloud gaming, better behavior under congested public hotspots, and controlled interference with cellular RF chains). Historically, handset Wi-Fi evolved from early 802.11b/g to mass-market 802.11n (Wi-Fi 4), then to 802.11ac (Wi-Fi 5) as smartphones pushed higher peak rates and dual-band adoption; 802.11ax (Wi-Fi 6/6E) later became mainstream in mid-to-high tiers driven by efficiency and dense-environment performance, with ongoing transition toward newer generations. In parallel, the “module” form factor has moved from loosely integrated, board-level discrete components toward tighter integration (Wi-Fi/BT combo devices, advanced packaging, and in some designs moduleized delivery) to reduce OEM integration risk, improve repeatability, and shorten certification and time-to-volume. Upstream supply spans semiconductor manufacturing inputs (silicon wafers, specialty gases and process chemicals, photoresists, and interconnect metals), packaging materials (organic substrates where applicable, solder and molding compounds, thermal

interface and EMI shielding materials), and module-level components such as RF front-end devices (PAs/LNAs/switches), filters and passive matching networks (inductors/capacitors), timing devices (crystals/oscillators), connectors and flex circuits, and the antenna/interconnect ecosystem, culminating in handset-level RF tuning, interoperability validation, regulatory compliance testing, and high-volume manufacturing integration. In 2025, global capacity for mobile phone Wi-Fi modules is estimated at 1.5 billion units, while mobile phone Wi-Fi module shipments are projected to reach 1.19 billion units. The average selling price is approximately USD 2.31 per unit, and leading suppliers are expected to achieve gross margins in the range of 49% to 63%.

This report is a detailed and comprehensive analysis for the global Mobile Phone Wi-Fi Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mobile Phone Wi-Fi Module market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone Wi-Fi Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone Wi-Fi Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Mobile Phone Wi-Fi Module market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Mobile Phone Wi-Fi Module

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Mobile Phone Wi-Fi Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Qualcomm, MediaTek, Samsung Electronics (System LSI), Apple, HiSilicon (Huawei), UNISOC, USI (Universal Scientific Industrial), Qorvo, Skyworks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Mobile Phone Wi-Fi Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wi-Fi 5

Wi-Fi 6/6E

Wi-Fi 7

Market segment by Spatial Streams & PHY Capability

1?1 MIMO

2?2 MIMO

Market segment by Integration & Packaging Form

SoC-integrated Wi-Fi Solution

Discrete Wi-Fi/Bluetooth Solution

Market segment by Application

IOS System Mobile Phone

Android Mobile Phone

HarmonyOS Mobile Phone

Others

Major players covered

Broadcom

Qualcomm

MediaTek

Samsung Electronics (System LSI)

Apple

HiSilicon (Huawei)

UNISOC

USI (Universal Scientific Industrial)

Qorvo

Skyworks

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mobile Phone Wi-Fi Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mobile Phone Wi-Fi Module, with price, sales quantity, revenue, and global market share of Mobile Phone Wi-Fi Module from 2021 to 2026.

Chapter 3, the Mobile Phone Wi-Fi Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mobile Phone Wi-Fi Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mobile Phone Wi-Fi Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mobile Phone Wi-Fi Module.

Chapter 14 and 15, to describe Mobile Phone Wi-Fi Module sales channel, distributors,

customers, research findings and conclusion.

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