

# Global Mineral Thermal Insulation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Mineral Thermal Insulation market size was valued at US\$ 813 million in 2025 and is forecast to a readjusted size of US\$ 1202 million by 2032 with a CAGR of 5.9% during review period.

A Mineral Thermal Insulation is a category of inorganic thermal insulation products manufactured primarily from molten minerals such as volcanic rock (e.g., basalt), recycled glass, or industrial slags. During production, raw materials are heated at high temperatures until molten, then drawn or spun into fine fibers. These fibers are bound with suitable binders to form mats, blankets, boards, or loose-fill insulation products. The resulting fibrous structure encapsulates numerous microscopic air pockets, providing excellent resistance to heat transfer and contributing to superior thermal insulation performance. In addition to thermal resistance, mineral-based insulation materials also typically offer high fire resistance, good acoustic attenuation, moisture resistance, and dimensional stability.

The Mineral Thermal Insulation industry is encountering significant opportunities driven by the global energy transition, building energy efficiency mandates, and sustainability trends. In key markets such as Europe, North America, Japan, South Korea, and China, stringent building codes and retrofit programs are elevating the demand for thermal insulation solutions. This regulatory momentum is broadening the adoption of mineral wool and inorganic insulation products across facades, roofs, floors, and industrial thermal systems, as these materials deliver superior thermal performance and fire safety. Furthermore, decarbonization targets coupled with green financing initiatives are encouraging investments in high recycled content and circular economy-oriented insulation systems. The growing emphasis on Life Cycle Assessment (LCA) and healthy

building certifications also positions mineral-based insulation as a preferred choice in green building frameworks due to its non-combustible nature, low volatile organic compound emissions, and long service life.

Despite these favorable trends, the industry faces challenges and risks. The high-temperature melting processes required for mineral wool production are energy intensive, making manufacturers vulnerable to volatile energy prices and supply chain disruptions. Rising raw material and logistics costs, amid economic headwinds, have squeezed margins particularly for smaller producers. Stricter environmental compliance standards in major markets necessitate substantial capital expenditures for emissions control and production upgrades, potentially accelerating industry consolidation. In downstream sectors, while traditional construction insulation remains robust, growth in specialized industrial thermal insulation and high-temperature applications is constrained by technical barriers and product adaptation requirements, compelling industry players to advance material innovation and manufacturing capabilities.

Downstream demand patterns show multi-tiered evolution. Residential and commercial building sectors continue to drive thermal insulation growth, especially in emerging markets such as China and India, and in retrofit markets across Europe and North America. Industrial segments are increasingly calling for advanced thermal solutions that combine insulation with acoustic performance and durability, stimulating integrated applications of mineral fibers and engineered insulation systems. Emerging end-uses in cold chain logistics, controlled environment agriculture, and energy storage are also contributing incremental demand for high-efficiency insulation. Concurrently, adoption of digital manufacturing and smart factory concepts is enhancing competitiveness through improved cost control, quality reliability, and supply chain responsiveness.

Overall, the mineral-based insulation materials industry stands at a critical juncture of transformation toward high-performance and sustainable manufacturing. With supportive policies, rising market demand, and ongoing technological progress, long-term growth prospects remain strong. However, companies must proactively manage short-term cost pressures and compliance challenges while pivoting toward innovation, product premiumization, and value chain integration to fully leverage global energy efficiency and industrial thermal management markets.

This report is a detailed and comprehensive analysis for global Mineral Thermal Insulation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Mineral Thermal Insulation market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mineral Thermal Insulation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mineral Thermal Insulation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Mineral Thermal Insulation market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Mineral Thermal Insulation
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Mineral Thermal Insulation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ROCKWOOL Group, Owens Corning, Saint-Gobain ISOVER, Knauf Insulation, Johns Manville, Paroc Group, URSA Insulation, TechnoNICOL, IZOCAM, CELENIT, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

Mineral Thermal Insulation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Rock Wool

Mineral Wool

Glass Fiber

Calcium Silicate

Perlite

Others

### Market segment by Manufacturing Process

Stone Wool / Rock Wool

Glass Wool

Slag Wool

Fiber Spray / Loose Fill

Rigid Board / Panel

### Market segment by Structure

Blanket / Batt

Rigid Board / Panel

Loose Fill / Granular

Pipe / Cylinder Wrap

Spray / Sprayable Fibers

#### Market segment by Chemical Composition

Silicate-Based

Calcium-Magnesium Silicate

Glass Composition

Alumino-Silicate

Mixed Inorganic Oxides

#### Market segment by Application

Exterior Wall Insulation

Industrial equipment thermal insulation thermal insulation

Soundproofing and thermal insulation

#### Major players covered

ROCKWOOL Group

Owens Corning

Saint-Gobain ISOVER

Knauf Insulation

Johns Manville

Paroc Group

URSA Insulation

TechnoNICOL

IZOCAM

CELENIT

Luyang Energy-Saving Materials Co., Ltd.

Shandong Mingshida Construction Technology Co., Ltd

Jiangsu Mingnuowei New Materials Co., Ltd

Langfang Suoer Thermal Insulation Co., Ltd

BBMG Glass Wool Co., Ltd

Superwool (Thermal Ceramics)

Armacell

Sheth Insulation Pvt Ltd

A.M. Industries

Panelcok

Lloyd Insulations India Ltd

Brett Martin

China Iking Industrial Group Co., Ltd

North American Mineral Products of Texas

ICA, Inc.

Applied Mineral Wool Manufacturers

FUNAS Insulation

Rosewool Insulation Refractory Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mineral Thermal Insulation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mineral Thermal Insulation, with price, sales quantity, revenue, and global market share of Mineral Thermal Insulation from 2021 to 2026.

Chapter 3, the Mineral Thermal Insulation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Mineral Thermal Insulation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Mineral Thermal Insulation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mineral Thermal Insulation.

Chapter 14 and 15, to describe Mineral Thermal Insulation sales channel, distributors, customers, research findings and conclusion.

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