

# Global Medium-load Industrial Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Medium-load Industrial Robot market size was valued at US\$ 2709 million in 2025 and is forecast to a readjusted size of US\$ 4041 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global medium-load industrial robot production reached approximately 53737 units, the average price is 49000 usd/unit. Industrial robots are programmable, multi-degree-of-freedom automated manipulators that can repeatedly perform tasks in industrial automation environments, such as handling, welding, assembly, painting, etc.

According to the product type of each manufacturer's industrial robot load, the definition of medium load industrial robot in this paper refers to the industrial robot with load capacity of 10-50kg.

The annual production capacity of a single production line for medium-load industrial robots is typically 3,000-5,000 units, with a gross profit margin of around 28%.

The downstream consumption of medium-load industrial robots is as follows: automobile manufacture (30%), metal processing(35%),electronic manufacture (18%), and other sectors (17%).

This report is a detailed and comprehensive analysis for global Medium-load Industrial Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Structure and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Medium-load Industrial Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-load Industrial Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-load Industrial Robot market size and forecasts, by Structure and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Medium-load Industrial Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medium-load Industrial Robot
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medium-load Industrial Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, KUKA, ABB Robotics, Yaskawa, Nachi Fujikoshi, Kawasaki robot, Comau, Gudel Group AG, Liebherr, OTC DAIHEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Medium-load Industrial Robot market is split by Structure and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Structure, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Structure

4-axis Industrial Robots

6-axis Industrial Robots

Others

#### Market segment by Drive

Motor Drive

Hydraulic Drive

Pneumatic Drive

#### Market segment by Load Weight

10-20kg

20-30kg

30-40kg

40-50kg

#### Market segment by Application

Automobile Manufacture

Metal Processing

Electronic Manufacture

Others

#### Major players covered

FANUC

KUKA

ABB Robotics

Yaskawa

Nachi Fujikoshi

Kawasaki robot

Comau

Gudel Group AG

Liebherr

OTC DAIHEN

Siasun

Hirata

Estun (CLOOS)

EFORT Intelligent Equipment

STEP Electric Corporation

ROKAE

Chengdu CRP Robot Technology

Huashu Robot

Zhejiang Qianjiang Robot

Peitian Robotics

Chaifu Robot

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Medium-load Industrial Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medium-load Industrial Robot, with price, sales quantity, revenue, and global market share of Medium-load Industrial Robot from 2021 to 2026.

Chapter 3, the Medium-load Industrial Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medium-load Industrial Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Structure and by Application, with sales market share and growth rate by Structure, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medium-load Industrial Robot market forecast, by regions, by Structure, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medium-load Industrial Robot.

Chapter 14 and 15, to describe Medium-load Industrial Robot sales channel, distributors, customers, research findings and conclusion.

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