

Global Medical Needles Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Medical Needles market size was valued at US\$ 8439 million in 2024 and is forecast to a readjusted size of USD 12010 million by 2031 with a CAGR of 5.2% during review period.

Medical needles are sharp, hollow devices designed to penetrate the skin or tissues for delivering medications, extracting bodily fluids, or performing diagnostic and therapeutic procedures. Commonly used in healthcare settings, these needles are integral components of syringes, intravenous systems, and other medical devices. Medical needles are manufactured in various sizes, gauges, and designs to suit specific medical applications, ranging from injections and blood collection to biopsies and vaccinations.

In this report, we will collect products of flowing: Insulin Pen Needles, Suture Needle, Hypodermic Needle, Ophthalmic Needle, Dental Needle and others.

Medical Needles Market Drivers

The medical needles market is primarily driven by the increasing prevalence of chronic diseases such as diabetes, cardiovascular conditions, and cancer, which require frequent administration of medications and diagnostic procedures. Additionally, the growing demand for vaccination programs to combat infectious diseases like influenza, COVID-19, and hepatitis has significantly boosted the use of medical needles globally. Advances in needle technology, such as the development of ultra-thin and pain-minimizing designs, have also enhanced patient comfort and encouraged wider adoption.

Another key driver is the expansion of healthcare infrastructure in emerging economies, coupled with rising awareness about preventive healthcare. As access to medical services improves in these regions, the demand for medical needles in routine procedures, such as immunizations and blood tests, is expected to increase substantially.

Medical Needles Market Challenges

The medical needles market faces challenges such as the increasing shift toward needle-free drug delivery systems, including transdermal patches and jet injectors, which aim to minimize the pain and anxiety associated with needles. These alternatives, while still emerging, pose a potential threat to the growth of the traditional medical needles market.

Additionally, the risk of needlestick injuries among healthcare workers remains a significant concern, leading to stringent regulations and the need for safety-engineered needles. These advanced safety features often increase production costs, potentially impacting market profitability. Furthermore, the disposal of used needles poses environmental and public health challenges, requiring improved waste management solutions.

The classification of Medical Needles includes Insulin Pen Needles, Suture Needle, Hypodermic Needle, Ophthalmic Needle, Dental Needle and others, and the sales proportion of Hypodermic Needle in 2023 is about 76%. And the sale proportion of Insulin Pen Needles in 2023 is 11%. Medical Needles is widely used in Hospital, Clinics and Other. The most proportion of Medical Needles is Hospital, and the proportion in 2023 is about 50%.

Asia Pacific is the largest consumption place, with a consumption market share nearly 37% in 2023. Following Asia Pacific, Europe is the second largest consumption place with the consumption market share of 28%.

This report is a detailed and comprehensive analysis for global Medical Needles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Needles market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/K Unit), 2020-2031

Global Medical Needles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/K Unit), 2020-2031

Global Medical Needles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/K Unit), 2020-2031

Global Medical Needles market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/K Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Needles

To forecast future growth in each product and end-use market

To forecast future factors affecting the marketplace

This report profiles key players in the global Medical Needles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Johnson & Johnson, B. Braun, Nipro, Terumo, Novo Nordisk, WEGO, Roche, Lifescan, Cardinal Health, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Needles market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Insulin Pen Needles

Suture Needle

Hypodermic Needle

Dental Needle

Others

Market segment by Application

Hospital

Clinic

Other

Major players covered

BD

Johnson & Johnson

B. Braun

Nipro

Terumo

Novo Nordisk

WEGO

Roche

Lifescan

Cardinal Health

Medtronic

Smiths Medical

KDL

Teleflex

Artsana

Ypsomed

Hamilton

Improve Medical

SHENGGUANG

Tiankang Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Needles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Needles, with price, sales quantity, revenue, and global market share of Medical Needles from 2020 to 2025.

Chapter 3, the Medical Needles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Needles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Medical Needles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Needles.

Chapter 14 and 15, to describe Medical Needles sales channel, distributors, customers, research findings and conclusion.

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