

Global Medical Injection Needles Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Medical Injection Needles market size was valued at US\$ 4053 million in 2023 and is forecast to a readjusted size of USD 6066 million by 2030 with a CAGR of 5.9% during review period.

Medical Injection Needles are a common device used for medical applications. Medical injection needles one of a category of medical tools, which enter the skin, called sharps, and is a very thin, hollow tube with one sharp tip. A medical injection needle is a hollow needle commonly used with a syringe to inject substances into the body.

Market Driver

The medical injection needles market is primarily driven by the increasing prevalence of chronic diseases such as diabetes, cardiovascular conditions, and autoimmune disorders, which require regular administration of medications through injections. The growing global vaccination programs and rising awareness about immunization also fuel market growth. Additionally, advancements in needle technology, such as the development of safety needles to reduce the risk of needle-stick injuries, further support market expansion.

Market Challenge

However, the medical injection needles market faces challenges such as the increasing availability of alternative drug delivery methods, including oral medications, transdermal patches, and inhalation therapies, which reduce the dependency on needles. Additionally, the environmental concerns related to the disposal of single-use needles and stringent government regulations on medical waste management pose significant hurdles for market players.

The global key manufacturers of Medical Injection Needles include BD, Nipro, Novo Nordisk, WEGO, Terumo, Cardinal Health, B. Braun, Smiths Medical, KDL, etc. In 2023,

the global top five players had a share approximately 55% in terms of revenue. Asia-Pacific is the largest market with approximately 45% share, followed by Europe and North America with over 20% and 10% share. Conventional Needles is the largest segment, with about 80% share. Hospitals is the largest app with about 70% share.

This report is a detailed and comprehensive analysis for global Medical Injection Needles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Medical Injection Needles market size and forecasts, in consumption value (\$ Million), sales quantity (Billion Units), and average selling prices (US\$/Unit), 2019-2030

Global Medical Injection Needles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Billion Units), and average selling prices (US\$/Unit), 2019-2030

Global Medical Injection Needles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Billion Units), and average selling prices (US\$/Unit), 2019-2030

Global Medical Injection Needles market shares of main players, shipments in revenue (\$ Million), sales quantity (Billion Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Injection Needles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Injection Needles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B. Braun, Nipro, Terumo, Novo Nordisk, WEGO, Cardinal Health, Smiths Medical, KDL, Artsana, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Injection Needles market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Conventional Needles
- Safety Needles

Market segment by Application

- Hospitals
- Home
- Others

Major players covered

- BD
- B. Braun
- Nipro
- Terumo
- Novo Nordisk
- WEGO
- Cardinal Health
- Smiths Medical
- KDL
- Artsana
- Ypsomed
- QIAO PAI
- Zheng Kang
- Jichun
- Zibo Shanchuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Injection Needles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Injection Needles, with price, sales quantity, revenue, and global market share of Medical Injection Needles from 2019 to 2024.

Chapter 3, the Medical Injection Needles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Injection Needles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Medical Injection Needles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Injection Needles.

Chapter 14 and 15, to describe Medical Injection Needles sales channel, distributors, customers, research findings and conclusion.

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