

Global Medical Infusion Bag Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Medical Infusion Bag market size was valued at US\$ 1764 million in 2024 and is forecast to a readjusted size of USD 2649 million by 2031 with a CAGR of 6.1% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Medical Infusion Bag are sterile containers used to hold intravenous fluids that are administered directly into a patient's bloodstream. These bags contain solutions such as saline, glucose, or electrolytes, which help maintain hydration, deliver medications, or provide nutrients to patients who cannot consume them orally. Medical Infusion Bag are commonly used in hospitals, clinics, and emergency settings to treat dehydration, replenish blood volume, and support patients during surgeries or illness.

The growing prevalence of chronic diseases such as diabetes, cancer, and kidney disorders is a significant driver of the Medical Infusion Bag market. As patients with these conditions often require regular fluid administration and medication delivery through IV therapy, the demand for Medical Infusion Bag is increasing globally. Additionally, the rising number of surgical procedures, the aging population, and the increasing adoption of home healthcare services are further boosting the demand for these bags in both hospital and outpatient settings.

A key challenge in the Medical Infusion Bag market is the fluctuating cost and availability of raw materials, particularly for non-PVC bags, which are increasingly in

demand due to concerns over the harmful effects of PVC and DEHP. This drives up production costs and may limit access in regions with lower healthcare budgets. Moreover, stringent regulatory standards for the manufacturing and approval of Medical Infusion Bag add complexity to market entry, requiring companies to invest heavily in compliance and quality assurance.

Europe is the largest consumption place, with a consumption market share nearly 34% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 20%. Baxter, SSY Group, B.Braun, Fresenius Kabi, Otsuka, Cisen Pharmaceutical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

This report is a detailed and comprehensive analysis for global Medical Infusion Bag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical Infusion Bag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Medical Infusion Bag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Medical Infusion Bag market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Medical Infusion Bag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Medical Infusion Bag
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical Infusion Bag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, SSY Group, B.Braun, Fresenius Kabi, Pfizer, Otsuka, Cisen Pharmaceutical, Renolit, Technoflex, Huaren Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical Infusion Bag market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flex Plastic IV Bags

Semi-rigid IV Bags

Glass Bottles

Market segment by Application

Hospital

Clinic

Major players covered

Baxter

SSY Group

B.Braun

Fresenius Kabi

Pfizer

Otsuka

Cisen Pharmaceutical

Renolit

Technoflex

Huaren Pharmaceutical

CR Double-Crane

ICU Medical

Pharmaceutical Solutions Industry Ltd

Vioser

Sippex

Well Pharma

Zhejiang CHIMIN

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical Infusion Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical Infusion Bag, with price, sales quantity, revenue, and global market share of Medical Infusion Bag from 2020 to 2025.

Chapter 3, the Medical Infusion Bag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical Infusion Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Medical Infusion Bag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical Infusion Bag.

Chapter 14 and 15, to describe Medical Infusion Bag sales channel, distributors, customers, research findings and conclusion.

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