

Global Medical-grade Wearable Pulse Oximeter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Medical-grade Wearable Pulse Oximeter market size was valued at US\$ 845 million in 2025 and is forecast to a readjusted size of US\$ 1229 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Medical-grade Wearable Pulse Oximeter production reached approximately 2650.1 k units with an average global market price of around US\$310 per unit. Single-line annual production capacity averages 100 k units with a gross margin of approximately 39.3%. The upstream of the medical-grade wearable pulse oximeter industry primarily consists of critical components such as sensors, microprocessors, and batteries, which are concentrated in the high-tech electronics and precision instrument manufacturing sectors. Downstream applications are dominated by hospitals, which account for the highest consumption rate at 50%, while clinics and other sectors each represent 30% and 20% respectively. Market demand is on a continuous rise, particularly in the areas of home health monitoring and telemedicine, where there is significant potential for business opportunities. These opportunities are primarily reflected in product innovation, the expansion of service models, and the integration across industries.

A medical-grade wearable pulse oximeter represents a sophisticated device that seamlessly integrates precision monitoring capabilities with user convenience. It ensures accurate and consistent measurement of oxygen saturation levels and pulse rate, adhering to stringent standards that prioritize clinical reliability. By providing real-time data with minimal interference and high fidelity, this technology empowers healthcare providers and patients to monitor vital signs continuously, enabling timely

interventions and promoting overall health management. Its compact design and non-invasive nature facilitate long-term wear, making it an indispensable tool for maintaining optimal health outcomes.

This report is a detailed and comprehensive analysis for global Medical-grade Wearable Pulse Oximeter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Medical-grade Wearable Pulse Oximeter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical-grade Wearable Pulse Oximeter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical-grade Wearable Pulse Oximeter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Medical-grade Wearable Pulse Oximeter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Medical-grade Wearable Pulse Oximeter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Medical-grade Wearable Pulse Oximeter market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Viatom Technology, OxiWear, Nonin Medical, Masimo, Movano Health, BodiMetrics, Nonin, Zacurate, Medtronic, Guangdong Transtek Medical Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Medical-grade Wearable Pulse Oximeter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ear-worn Pulse Oximeter

Ring Pulse Oximeter

Wristband Pulse Oximeter

Market segment by Monitoring Frequency

Continuous Monitoring

Spot-check Monitoring

Market segment by Application

Hospital

Clinic

Others

Major players covered

Viatom Technology

OxiWear

Nonin Medical

Masimo

Movano Health

BodiMetrics

Nonin

Zacurate

Medtronic

Guangdong Transtek Medical Electronics

Jiangsu Yuyue Medical Equipment and Supply

Contec Medical Systems

Beijing Lepu Medical

Hunan Cofoe Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Medical-grade Wearable Pulse Oximeter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Medical-grade Wearable Pulse Oximeter, with price, sales quantity, revenue, and global market share of Medical-grade Wearable Pulse Oximeter from 2021 to 2026.

Chapter 3, the Medical-grade Wearable Pulse Oximeter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Medical-grade Wearable Pulse Oximeter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Medical-grade Wearable Pulse Oximeter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Medical-grade Wearable Pulse Oximeter.

Chapter 14 and 15, to describe Medical-grade Wearable Pulse Oximeter sales channel, distributors, customers, research findings and conclusion.

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