

Global Mass Spectrometry Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Mass Spectrometry market size was valued at US\$ 7676 million in 2023 and is forecast to a readjusted size of USD 11130 million by 2030 with a CAGR of 6.3% during review period.

Mass spectrometry (MS) is an analytical technique used to measure the mass-to-charge ratio of ions, helping to identify the composition of chemical compounds, determine molecular structures, and quantify substances in complex mixtures. The process involves ionizing a sample, accelerating the ions through an electric or magnetic field, and then detecting the resulting ions based on their mass-to-charge ratio.

The global mass spectrometer market has been experiencing consistent growth, with increasing demand across diverse industries such as pharmaceuticals, biotechnology, environmental monitoring, food and beverage testing, and clinical diagnostics. This growth is driven by the need for advanced analytical instruments that provide highly accurate, sensitive, and rapid results. As industries continue to prioritize precision, speed, and automation in testing, mass spectrometers have become integral to research and quality control across sectors. The growing emphasis on biomarker discovery, personalized medicine, and environmental sustainability further supports the demand for these sophisticated analytical tools.

One of the key factors propelling the market's growth is the technological advancements in mass spectrometry. Innovations such as high-resolution mass spectrometers, tandem mass spectrometry (MS/MS), and hyphenated techniques like liquid chromatography-mass spectrometry (LC-MS) and gas chromatography-mass spectrometry (GC-MS) have improved the precision, accuracy, and efficiency of mass spectrometric analysis. These developments enable researchers to analyze complex biological samples, detect trace impurities, and perform high-throughput screening. The emergence of miniaturized

mass spectrometers and portable devices has also expanded the market, making these tools more accessible for fieldwork and on-site testing. Additionally, advancements in data processing, software automation, and real-time analysis have further enhanced the appeal of mass spectrometry.

This report is a detailed and comprehensive analysis for global Mass Spectrometry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Mass Spectrometry market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Mass Spectrometry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Mass Spectrometry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2019-2030

Global Mass Spectrometry market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mass Spectrometry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mass Spectrometry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Agilent, Thermo Fisher Scientific, Bruker, Waters, PerkinElmer, Shimadzu Corporation, Hiden Analytica, Dani Instruments, Rigaku, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Mass Spectrometry market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- MS
- LC-MS
- GC-MS

Market segment by Application

- Pharma & Bio
- Public
- Industry
- Others

Major players covered

- Danaher
- Agilent
- Thermo Fisher Scientific
- Bruker
- Waters
- PerkinElmer
- Shimadzu Corporation
- Hiden Analytica
- Dani Instruments
- Rigaku
- Techcomp
- LECO
- Beifen-Ruili
- Guangzhou Hexin Instrument
- Yingsheng Biotechnology
- Skyray Instrument
- LabTech
- FPI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mass Spectrometry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mass Spectrometry, with price, sales quantity, revenue, and global market share of Mass Spectrometry from 2019 to 2024.

Chapter 3, the Mass Spectrometry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mass Spectrometry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Mass Spectrometry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mass Spectrometry.

Chapter 14 and 15, to describe Mass Spectrometry sales channel, distributors, customers, research findings and conclusion.

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