

# Global MacPherson Strut Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global MacPherson Strut market size was valued at US\$ 8059 million in 2025 and is forecast to a readjusted size of US\$ 12280 million by 2032 with a CAGR of 6.2% during review period.

A MacPherson strut is a type of automotive suspension component that combines a shock absorber (damper) and a coil spring into a single, compact unit. It serves both as a suspension damper and as part of the steering system, providing vertical support for the vehicle and helping maintain wheel alignment. It is widely used in modern passenger cars, especially for front suspensions. In 2025, global MacPherson Strut production reached approximately 156.65 M units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 160.14 M units. Gross Profit Margin: 18.89%. The MacPherson Strut industry chain spans upstream raw materials, midstream component manufacturing, and downstream automotive integration. Upstream, high-strength steel, aluminum, and composite materials are essential. Midstream manufacturers produce the strut assemblies, including springs, dampers, and mounts. Downstream, OEMs integrate these struts into passenger cars, SUVs, and commercial vehicles, while the aftermarket provides replacements and performance upgrades. This chain reflects strong interdependence between materials suppliers, strut manufacturers, and automakers. The MacPherson Strut remains one of the most practical and widely adopted suspension solutions due to its compact design, cost-efficiency, and reliable performance. While advanced multi-link or adaptive suspensions offer superior handling in high-end vehicles, the MacPherson Strut balances comfort, space efficiency, and affordability, making it ideal for the vast majority of global vehicles. Continuous innovations in materials and damping technology could further enhance its performance in the future.

This report is a detailed and comprehensive analysis for global MacPherson Strut market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global MacPherson Strut market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global MacPherson Strut market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global MacPherson Strut market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global MacPherson Strut market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for MacPherson Strut
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global MacPherson Strut market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thyssenkrupp AG, Tenneco Inc, KYB Corporation, Magneti Marelli SpA, Showa Corporation, Hitachi Automotive Systems, Mando Corporation, Bilstein, SACHS, Gabriel India Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

MacPherson Strut market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Standard Strut

Performance / Sport Strut

Air Suspension Strut

Adaptive / Active Strut

Heavy-Duty Strut

### **Market segment by Material**

Steel Strut

Aluminum Strut

Composite / Carbon Fiber Strut

### **Market segment by Application**

SUV

Light Truck

Commercial Vehicle

Luxury / Premium Vehicle

Sedan

#### Major players covered

Thyssenkrupp AG

Tenneco Inc

KYB Corporation

Magneti Marelli SpA

Showa Corporation

Hitachi Automotive Systems

Mando Corporation

Bilstein

SACHS

Gabriel India Limited

Endurance Technologies Limited

Sogefi Group

AL-KO DexKo Global

Fawer Automotive Parts Limited

Duroshox Pvt Ltd

Chongqing Sokon Industry Group

Ride Control LLC

Tower International

Chassis Brakes International

Endurance Technologies

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe MacPherson Strut product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MacPherson Strut, with price, sales quantity, revenue, and global market share of MacPherson Strut from 2021 to 2026.

Chapter 3, the MacPherson Strut competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MacPherson Strut breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MacPherson Strut market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MacPherson Strut.

Chapter 14 and 15, to describe MacPherson Strut sales channel, distributors, customers, research findings and conclusion.

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