

Global Low Temperature Denitrification Catalyst Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Low Temperature Denitrification Catalyst market size was valued at US\$ 296 million in 2023 and is forecast to a readjusted size of USD 480 million by 2030 with a CAGR of 6.1% during review period.

Low-temperature denitrification catalyst is a highly efficient composite oxidation catalyst, which is non-toxic and has no secondary pollution. Low-temperature denitrification catalysts are critical in various industrial processes, particularly in reducing nitrogen oxides (NO_x) emissions. These catalysts enable efficient conversion of NO_x to nitrogen (N₂) at lower temperatures, making them increasingly relevant in sectors that require enhanced emissions control technology. It can catalyze in a wider and lower temperature range (room temperature to below 300°C).

The non-electric industry contains many industries. Affected by the production processes and other conditions of different industries, the flue gas conditions of each industry have different characteristics. The flue gas of coke ovens has the characteristics of low flue gas temperature (mostly between 200°C-250°C), complex flue gas composition, and large differences in flue gas NO_x content. The flue gas of steel sintering has the characteristics of low flue gas temperature and wide range of variation (generally between 120°C-180°C), large flue gas volume and uneven distribution, large variation of SO₂ concentration in flue gas, and complex flue gas composition. The "original" flue gas temperature of cement kilns is relatively high (above 300°C), but it has the characteristics of high dust content and contains a large amount of alkali and alkaline earth metals. High dust is easy to clog and wear catalysts, and alkali metals are easy to block or poison the catalyst surface, which is very unfavorable for high-temperature SCR denitrification; if the SCR denitrification reactor is arranged after the

dust collector, the flue gas temperature will be reduced to below the conventional treatment temperature zone of high-temperature catalysts. Therefore, for several major sub-industries in the non-electric industry, if high-temperature SCR denitration catalysts are used, the flue gas needs to be heated, which will greatly increase the operating costs of the enterprise. In comparison, low-temperature SCR denitration catalysts can still maintain high activity under lower temperature conditions. On the premise of ensuring that the denitration efficiency is met, it can avoid or reduce the heating of flue gas by non-electric enterprises. Therefore, the use of low-temperature SCR denitration catalysts in the non-electric industry can effectively help enterprises reduce energy consumption, save energy, and complete the emission transformation of pollutants NO_x, which has obvious competitive advantages and social and economic value.

This report is a detailed and comprehensive analysis for global Low Temperature Denitrification Catalyst market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Low Temperature Denitrification Catalyst market size and forecasts, in consumption value (\$ Million), sales quantity (K Cubic Meters), and average selling prices (US\$/Cubic Meter), 2019-2030

Global Low Temperature Denitrification Catalyst market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Cubic Meters), and average selling prices (US\$/Cubic Meter), 2019-2030

Global Low Temperature Denitrification Catalyst market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Cubic Meters), and average selling prices (US\$/Cubic Meter), 2019-2030

Global Low Temperature Denitrification Catalyst market shares of main players, shipments in revenue (\$ Million), sales quantity (K Cubic Meters), and ASP (US\$/Cubic Meter), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low Temperature Denitrification Catalyst

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Temperature Denitrification Catalyst market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Johnson Matthey, Umicore, Anhui Yuanchen Envirn, Tongxing Environmental Protection Technology Co, Shandong BOLIN, Zhejiang Hailiang Co, NANO Co., Ltd., Dongfang KWH, Longking, Shandong Tiancan Environmental Technology Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Temperature Denitrification Catalyst market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- ?20 Mesh
- 20-35 Mesh
- ?35 Mesh

Market segment by Application

- Steel Plant
- Coking Plant
- Glass Factory
- Cement Plant
- Waste Incineration Plant
- Chemical Plant
- Others

Major players covered

- Johnson Matthey
- Umicore
- Anhui Yuanchen Envirn

- Tongxing Environmental Protection Technology Co
- Shandong BOLIN
- Zhejiang Hailiang Co
- NANO Co., Ltd.
- Dongfang KWH
- Longking
- Shandong Tiancan Environmental Technology Co
- Datang Environment Industry Co
- Topsoe
- Tianhe Environmental
- Nippon Shokubai
- Longyuan Environmental Protection Co
- Denox Environment&Technology Co

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Temperature Denitrification Catalyst product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Temperature Denitrification Catalyst, with price, sales quantity, revenue, and global market share of Low Temperature Denitrification Catalyst from 2019 to 2024.

Chapter 3, the Low Temperature Denitrification Catalyst competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Temperature Denitrification Catalyst breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by

regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Low Temperature Denitrification Catalyst market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Temperature Denitrification Catalyst.

Chapter 14 and 15, to describe Low Temperature Denitrification Catalyst sales channel, distributors, customers, research findings and conclusion.

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