

Global Low-static Polyimide Film Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-static Polyimide Film Tape market size was valued at US\$ 701 million in 2025 and is forecast to a readjusted size of US\$ 1173 million by 2032 with a CAGR of 7.6% during review period.

Low-static polyimide film tape is a specialty adhesive tape engineered for electronics and semiconductor environments where electrostatic discharge (ESD) control, high-temperature resistance, and chemical stability are critical. It consists of a polyimide (PI) film backing that is surface-treated or compounded with antistatic agents to achieve controlled surface resistivity, combined with a silicone or acrylic pressure-sensitive adhesive that leaves minimal residue after removal. The supply chain begins with upstream raw materials such as polyamic acid precursors (derived from aromatic dianhydrides and diamines), antistatic additives, and silicone/acrylic adhesive polymers, followed by polyimide film synthesis and imidization, antistatic coating or bulk modification, adhesive formulation, and precision coating and slitting processes. Downstream stages include cleanroom-grade converting, quality control for ESD performance and thermal stability, and distribution to semiconductor fabs, PCB manufacturers, display panel producers, and electronics assembly plants, where the tape is used for wafer processing, SMT masking, flexible circuit protection, and high-temperature insulation under ESD-sensitive conditions. In 2025, the global low-static polyimide film tape market produces approximately 78 million square meters against an installed production capacity of about 95 million square meters annually, with average unit prices ranging from USD 7.5 to 12 per square meter and an average gross margin of around 38%.

This report is a detailed and comprehensive analysis for global Low-static Polyimide

Film Tape market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-static Polyimide Film Tape market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Low-static Polyimide Film Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Low-static Polyimide Film Tape market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Low-static Polyimide Film Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Low-static Polyimide Film Tape
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-static Polyimide Film Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company (USA), Nitto Denko (Japan), Saint-Gobain (France), Dunmore (USA), CS Hyde (USA), Avery Dennison (USA), Intertape (Canada), Shurtape (USA), DuPont (USA), Futaba Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Low-static Polyimide Film Tape market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Tack Tape

Medium Tack Tape

High Tack Tape

Market segment by Adhesive System

Silicone Adhesive

Acrylic Adhesive

Market segment by Application

Semiconductor Manufacturing

PCB Manufacturing

Electronic Assembly

Display Panel Manufacturing

Battery Manufacturing

Others

Major players covered

3M Company (USA)

Nitto Denko (Japan)

Saint-Gobain (France)

Dunmore (USA)

CS Hyde (USA)

Avery Dennison (USA)

Intertape (Canada)

Shurtape (USA)

DuPont (USA)

Futaba Chemical (Japan)

Kingboard Chemical (China)

MG Chemicals (Canada)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-static Polyimide Film Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-static Polyimide Film Tape, with price, sales quantity, revenue, and global market share of Low-static Polyimide Film Tape from 2021 to 2026.

Chapter 3, the Low-static Polyimide Film Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-static Polyimide Film Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-static Polyimide Film Tape market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-static Polyimide Film Tape.

Chapter 14 and 15, to describe Low-static Polyimide Film Tape sales channel, distributors, customers, research findings and conclusion.

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