

# Global Liquid Scintillator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Liquid Scintillator market size was valued at US\$ 234 million in 2025 and is forecast to a readjusted size of US\$ 345 million by 2032 with a CAGR of 5.7% during review period.

Liquid scintillators are radiation detection media based on organic solvents, incorporating phosphors and wavelength shifters. Excited by ionizing radiation such as  $\alpha/\beta/\gamma$ , they rapidly emit light, which is converted into electrical signals by photomultiplier tubes or SiPMs for use in radioactivity counting, energy dispersive spectroscopy (EDS), and online monitoring.

Upstream applications: Aromatic hydrocarbon/ether solvent raw materials, PPO and other host phosphors, POPOP and other shifters, surfactants and stabilizers, packaging bottles/drums, and cleanroom filling consumables. Downstream applications: Liquid scintillator counters and online monitoring systems, nuclear medicine and drug metabolism tracing, environmental and food radioactivity detection, and isotope measurements in research laboratories. In 2025, the global liquid scintillator market price was \$33,750/ton, with sales of approximately 6,750 tons, global production capacity of 7,000 tons, and an industry profit margin of 25-28%.

This report is a detailed and comprehensive analysis for global Liquid Scintillator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Liquid Scintillator market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Scintillator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Scintillator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Scintillator market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid Scintillator
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Scintillator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Revvity, Eljen Technology, Luxium Solutions, Scionix, National Diagnostics, MP Biomedicals, LabLogic Systems, Hidex Chemicals Oy, Berthold Technologies, Research Products International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Liquid Scintillator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Emulsified type

Water-soluble type

### **Market segment by Organic Solvents**

Toluene

Xylene

Isopropylbiphenyl

### **Market segment by Fluorescent System**

Single Fluorescent

Dual Fluorescent

### **Market segment by Application**

Nuclear Medicine

Environment and Food

Scientific Research

Other

Major players covered

Revvity

Eljen Technology

Luxium Solutions

Scionix

National Diagnostics

MP Biomedicals

LabLogic Systems

Hidex Chemicals Oy

Berthold Technologies

Research Products International

AmericanBio

Thermo Fisher Scientific

TriSkem International

Meridian Biotechnologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Liquid Scintillator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Scintillator, with price, sales quantity, revenue, and global market share of Liquid Scintillator from 2021 to 2026.

Chapter 3, the Liquid Scintillator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Scintillator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Scintillator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Scintillator.

Chapter 14 and 15, to describe Liquid Scintillator sales channel, distributors, customers, research findings and conclusion.

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