

Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market size was valued at US\$ 146 million in 2025 and is forecast to a readjusted size of US\$ 207 million by 2032 with a CAGR of 5.1% during review period.

Liquid Optically Clear Adhesive (LOCA) for consumer electronics is a low-viscosity, UV- or dual-cure liquid adhesive used to bond transparent layers—such as cover glass to touch sensor or display—by flowing to fill micro-gaps and surface irregularities before curing, delivering high light transmittance, low haze, strong adhesion, and improved drop/impact performance, particularly suitable for curved, edge, or non-planar displays and repair/refurbishment scenarios.

Upstream, LOCA relies on specialty acrylate/urethane oligomers, reactive diluents, photoinitiators, stabilizers, UV absorbers, and packaging materials; midstream, formulators blend and de-gas liquid systems, tune viscosity and refractive index, validate curing kinetics and optical reliability, and fill into controlled packaging compatible with automated dispensing; downstream, electronics manufacturers and repair centers dispense LOCA between cover glass and display stacks, perform vacuum or controlled lamination to avoid bubbles, cure via UV/dual-cure processes, and complete finishing, with demand tied to curved-display penetration and aftermarket repair activity.

Projects under construction and planned include expansion of UV-LOCA formulation and filling capacity in Asia, development of low-shrinkage and high-elasticity LOCA for foldable and highly curved displays, investments in dual-cure systems to improve edge

reliability and shadow cure, localization of repair-grade LOCA production near major refurbishment hubs, upgrades to low-VOC and solvent-free formulations, and application-driven R&D programs targeting AR/VR optics and convergence with higher temperature and UV-stability requirements seen in automotive-grade consumer displays.

2025 Global Market sales Volume: 40 thousand tonnes, Average Global Market Price: US\$ 3,552 per ton, Market Average Gross Profit Margin: 39%.

This report is a detailed and comprehensive analysis for global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, BenQ Materials, Dexerials, Suzhou FINESET Material Technology Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acrylic

Silicon

Urethane

Others

Market segment by Curing Mechanism

UV-curable LOCA

UV+thermal dual-cure LOCA

Others

Market segment by Screen Type

Foldable Screen

Non-Foldable Screen

Market segment by Application

Smartphones

Laptop & Tablet

Others

Major players covered

Henkel

BenQ Materials

Dexerials

Suzhou FINESET Material Technology Co

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics Market 2026 by Manufacturers, Regions,...

Chapter 1, to describe Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics, with price, sales quantity, revenue, and global market share of Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics from 2021 to 2026.

Chapter 3, the Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics.

Chapter 14 and 15, to describe Liquid Optically Clear Adhesive (LOCA) for Consumer Electronics sales channel, distributors, customers, research findings and conclusion.

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