

Global Liquid Cooling Heat Rejection Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/L3CD9624AC37EN.html>

Date: January 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: L3CD9624AC37EN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Cooling Heat Rejection Units market size was valued at US\$ 8767 million in 2025 and is forecast to a readjusted size of US\$ 25078 million by 2032 with a CAGR of 15.6% during review period.

In 2025, global Liquid Cooling Heat Rejection Unit production reached approximately 100,230 units, with an average global market price of around US\$ 85000 per unit. Monthly production capacity is 200 units per line. Gross Profit Margin: 28%.The industry chain of Liquid Cooling Heat Rejection Units is led upstream by suppliers of heat exchanger materials such as copper, aluminum, and stainless steel, along with core components including fans, pumps, motors, and control electronics. Midstream players are OEM manufacturers and thermal system integrators who design, assemble, and customize heat rejection units for different cooling architectures. Downstream demand is driven mainly by hyperscale data centers, AI and HPC clusters, industrial process cooling, and energy infrastructure operators, where purchasing decisions are closely tied to total cost of ownership, reliability, and energy efficiency.Liquid Cooling Heat Rejection Units are evolving from standard mechanical equipment into strategic infrastructure for AI-driven data centers. As server power densities continue to rise, the performance ceiling of these units will increasingly define the scalability and geographic feasibility of liquid-cooled facilities, making efficiency, water usage, and climate adaptability the true competitive differentiators.

This report is a detailed and comprehensive analysis for global Liquid Cooling Heat Rejection Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Heat Rejection Medium and by Application. As

the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Cooling Heat Rejection Units market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Heat Rejection Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Heat Rejection Units market size and forecasts, by Heat Rejection Medium and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Cooling Heat Rejection Units market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid Cooling Heat Rejection Units
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Cooling Heat Rejection Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, STULZ, Johnson Controls (YORK), Carrier, Trane Technologies, Daikin Applied, Mitsubishi Electric, Baltimore Aircoil Company, SPX Cooling Technologies (Marley), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Cooling Heat Rejection Units market is split by Heat Rejection Medium and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Heat Rejection Medium, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Heat Rejection Medium

- Liquid-to-Air Heat Rejection Units

- Liquid-to-Water Heat Rejection Units

- Evaporative Heat Rejection Units

Market segment by Cooling Technology

- Dry Coolers

- Cooling Towers

- Adiabatic Coolers

- Plate / Shell Heat Exchangers

Market segment by System Architecture

- Centralized Heat Rejection Units

- Distributed Heat Rejection Units

- Modular Scalable Units

Market segment by Application

Hyperscale Data Centers

AI / HPC Liquid-Cooled Clusters

Industrial Process Cooling

Energy & Power Infrastructure

Scientific & Research Facilities

Major players covered

Vertiv

Schneider Electric

STULZ

Johnson Controls (YORK)

Carrier

Trane Technologies

Daikin Applied

Mitsubishi Electric

Baltimore Aircoil Company

SPX Cooling Technologies (Marley)

Kelvion

Alfa Laval

SWEP

Guntner

EVAPCO

Modine Manufacturing

Airedale by Modine

CoolIT System

Rittal

Munters

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Cooling Heat Rejection Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Cooling Heat Rejection Units, with price, sales quantity, revenue, and global market share of Liquid Cooling Heat Rejection Units from 2021 to 2026.

Chapter 3, the Liquid Cooling Heat Rejection Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Cooling Heat Rejection Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Heat Rejection Medium and by Application, with sales market share and growth rate by Heat Rejection Medium, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Cooling Heat Rejection Units market forecast, by regions, by Heat Rejection Medium, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Cooling Heat Rejection Units.

Chapter 14 and 15, to describe Liquid Cooling Heat Rejection Units sales channel, distributors, customers, research findings and conclusion.

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