

# Global Liquid Antioxidant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Liquid Antioxidant market size was valued at US\$ 543 million in 2025 and is forecast to a readjusted size of US\$ 815 million by 2032 with a CAGR of 6.0% during review period.

Liquid antioxidants are liquid-form antioxidant additives—typically phenolic, aminic, phosphite, or sulfur-based compounds—used to inhibit oxidative degradation in fuels, lubricants, polymers, elastomers, coatings, food oils, and industrial fluids by scavenging free radicals or decomposing hydroperoxides during processing and service life. The supply chain begins with upstream petrochemical and specialty-chemical feedstocks such as phenols, amines, alcohols, phosphorous derivatives, and sulfur compounds, followed by chemical synthesis, blending, and formulation by antioxidant manufacturers into single-component liquids or synergistic liquid packages; these products are then quality-controlled, stabilized, and packaged in drums, IBCs, or bulk containers before moving through chemical distributors or direct OEM supply channels. Downstream, liquid antioxidants are incorporated by polymer compounders, lubricant blenders, fuel additive companies, coating formulators, rubber processors, and food-oil processors, where their liquid form enables easier dosing, improved dispersion, and compatibility with automated manufacturing systems. In 2025, the global liquid antioxidant market posts an annual production volume of approximately 160,000 tons against an estimated global production capacity of about 200,000 tons per year, with average unit prices ranging from USD 2,800 to 4,200 per ton and an industry-wide gross margin of around 33%.

This report is a detailed and comprehensive analysis for global Liquid Antioxidant market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Liquid Antioxidant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Antioxidant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Antioxidant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Antioxidant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Liquid Antioxidant
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Antioxidant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), LANXESS (Germany), SI Group (USA), Songwon (South Korea), Eastman (USA), Evonik (Germany), Clariant (Switzerland), Adeka (Japan), Mitsubishi Chemical (Japan), Sumitomo Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Liquid Antioxidant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

Phenolic Liquid Antioxidant

Aminic Liquid Antioxidant

Phosphite Liquid Antioxidant

Others

### **Market segment by Oxidation Control**

Primary Antioxidant

Secondary Antioxidant

### **Market segment by Application**

Gasoline & Diesel

Lubricant & Fluid

Plastic & Polymer

Rubber & Elastomer

Coating, Adhesive & Sealant

Others

## Major players covered

BASF (Germany)

LANXESS (Germany)

SI Group (USA)

Songwon (South Korea)

Eastman (USA)

Evonik (Germany)

Clariant (Switzerland)

Adeka (Japan)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Lubrizol (USA)

Afton Chemical (USA)

Infineum (UK)

Chevron (USA)

Vanderbilt Chemicals (USA)

King Industries (USA)

Zhongdan Chemical (China)

Emery Oleochemicals (Malaysia)

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Liquid Antioxidant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Antioxidant, with price, sales quantity, revenue, and global market share of Liquid Antioxidant from 2021 to 2026.

Chapter 3, the Liquid Antioxidant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Antioxidant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Antioxidant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Antioxidant.

Chapter 14 and 15, to describe Liquid Antioxidant sales channel, distributors, customers, research findings and conclusion.

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