

# Global LED Lead Frames Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global LED Lead Frames market size was valued at US\$ 392 million in 2024 and is forecast to a readjusted size of USD 557 million by 2031 with a CAGR of 5.2% during review period.

The LED lead frame is a metal bracket used to fix the LED chip and provide electrical connections and heat dissipation paths. It is typically made of copper or copper alloy materials, which have good electrical conductivity and thermal conductivity. The lead frame is designed to support the LED chip during the packaging process and, after packaging, serves as a part of the LED device to connect to the external circuit.

Main Features:

1. **Support Function:** The lead frame provides a stable mechanical support for the LED chip, ensuring that the chip does not move or get damaged during the packaging and subsequent operations.
2. **Electrical Connection:** The lead frame is designed with conductive paths that connect the electrodes of the LED chip to the external pins or pads, thus enabling the transmission of electrical signals.
3. **Heat Dissipation Path:** Since LEDs generate heat during operation, the lead frame also serves as a heat dissipation component, helping to conduct heat away from the chip to the external environment, maintaining the stability of the LED and extending its lifespan.

4. **Packaging Integration:** During the LED packaging process, the lead frame is typically encapsulated together with the chip in epoxy resin or other types of packaging materials to protect the internal electronic components.

5. **Diverse Design:** The design of the lead frame can be customized according to different LED packaging types (such as through-hole, surface-mount, etc.) and size requirements to meet various application needs.

The LED lead frame is an important component in the LED packaging process, affecting not only the performance of the LED but also its reliability and cost.

#### Market Drivers for LED Lead Frames:

1. **Technological Innovation:** The continuous development of LED technology has led to increased performance requirements for lead frames, driving the innovation and application of related technologies.
2. **Energy Saving and Environmental Protection Demand:** LED products are favored in the market due to their energy-saving and environmental-friendly attributes, which in turn has boosted the demand for lead frames.
3. **Expansion of Downstream Applications:** The rapid development of downstream application areas such as LED lighting, displays, and automotive lighting has provided a broad space for the growth of the lead frame market.

#### Market Trends:

1. **Continuous Market Size Growth:** With the overall growth of the LED industry, the lead frame market is expected to continue expanding.
2. **Product Diversification:** To meet the needs of different application fields, lead frame products are trending towards diversification, including various sizes, shapes, and materials.
3. **Intensified Price Competition:** As market competition intensifies, the price pressure on lead frames may further increase.

#### Market Overview:

China (including Taiwan) is the largest market for LED lead frames in the world, occupying about 65% of the global market share. The top five manufacturers globally account for about 67% of the market share. Current major manufacturers in the Chinese market include I-CHIUN PRECISION INDUSTRY, SDI, Ningbo Kangqiang Electronics, HAESUNG, ASM Pacific Technology, and Fusheng Electronics, among others. In 2023, the top 10 manufacturers in China accounted for over 70% of the market share. In terms of product types, LED lead frames can be divided into EMC lead frames and SMC lead frames. In 2023, EMC lead frames accounted for about 75% of the global market share.

This report is a detailed and comprehensive analysis for global LED Lead Frames market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global LED Lead Frames market size and forecasts, in consumption value (\$ Million), sales quantity (Billion Units), and average selling prices (USD/K Units), 2020-2031

Global LED Lead Frames market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Billion Units), and average selling prices (USD/K Units), 2020-2031

Global LED Lead Frames market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Billion Units), and average selling prices (USD/K Units), 2020-2031

Global LED Lead Frames market shares of main players, shipments in revenue (\$ Million), sales quantity (Billion Units), and ASP (USD/K Units), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for LED Lead Frames
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global LED Lead Frames market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include I-CHIUN PRECISION INDUSTRY, SDI, Ningbo Kangqiang Electronics, HAESUNG, Advanced Assembly Materials International Limited, Fusheng Electronics, Enomoto, JENTECH, CWTC, WUXI HUAJING LEADFRAME, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

LED Lead Frames market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### **Market segment by Type**

EMC LED Lead Frames

SMC LED Lead Frames

Others

### **Market segment by Application**

Automotive

Consumer Electrics

Display Screens

Outdoor Lighting

Indoor Lighting

Others

Major players covered

I-CHIUN PRECISION INDUSTRY

SDI

Ningbo Kangqiang Electronics

HAESUNG

Advanced Assembly Materials International Limited

Fusheng Electronics

Enomoto

JENTECH

CWTC

WUXI HUAJING LEADFRAME

POSSEHL

DNP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

*Global LED Lead Frames Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031*

Chapter 1, to describe LED Lead Frames product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LED Lead Frames, with price, sales quantity, revenue, and global market share of LED Lead Frames from 2020 to 2025.

Chapter 3, the LED Lead Frames competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LED Lead Frames breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and LED Lead Frames market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LED Lead Frames.

Chapter 14 and 15, to describe LED Lead Frames sales channel, distributors, customers, research findings and conclusion.

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