

# Global Leather Clothing Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Leather Clothing market size was valued at US\$ 70070 million in 2024 and is forecast to a readjusted size of USD 72470 million by 2031 with a CAGR of 0.5% during review period.

Leather clothing refers to garments made primarily from natural or synthetic leather. Leather itself is durable, soft, breathable, and warm, which makes it ideal for outerwear, jackets, pants, skirts, shoes, gloves, belts, and other fashion items. Leather clothing not only serves practical purposes but also stands out due to its unique texture and fashion appeal, making it a favorite choice for high-end fashion. The leather clothing market can be segmented based on various factors:

- By Product Type**  
**Outerwear and Leather Jackets:** Leather jackets are one of the most popular leather clothing items, particularly among young people and within the fashion industry. They not only provide wind protection but also offer a stylish appearance, making them a signature piece for many brands.  
**Leather Pants and Skirts:** These products are primarily found in the fashion sector, with leather skirts and pants being especially popular among women.  
**Leather Shoes and Boots:** Leather footwear, including shoes and boots, has been a significant part of the leather clothing market for a long time, both for everyday wear and high-end fashion.  
**Leather Accessories (Gloves, Hats, etc.):** Leather accessories, such as gloves and hats, also form a large market, especially during colder seasons. These items combine functionality with style, making them essential in both practical and fashionable wardrobes.
- By Material Source**  
**Natural Leather:** Natural leather is derived from animals (such as cowhide, sheepskin, and pigskin). Due to its durability and texture, it is typically considered a premium material and is often used in high-end fashion brands.  
**Synthetic Leather:** Synthetic leather, made from man-made materials, has been gaining popularity among environmentally conscious and price-sensitive consumers.

With advances in technology, synthetic leather is increasingly similar in appearance, feel, and durability to natural leather, making it a significant segment in the leather clothing market.

## 1. Global Leather Apparel Market Overview

The global leather apparel market includes various leather goods other than leather bags, such as leather jackets, pants, skirts, and more. In recent years, the global leather apparel market (excluding bags) has shown a trend of stable growth. According to a study by QYR (Hengzhou Bozhi), the sales revenue of the global leather apparel market in 2023 was approximately USD 71.285 billion. It is projected that by 2030, the market size will slightly decline to USD 70.075 billion, with a Compound Annual Growth Rate (CAGR) of 0.48%. This trend reflects a certain degree of market saturation and relatively slow growth, especially in mature markets such as North America and Europe.

## 2. Key Market Regions

**North America and Europe:** These two regions currently dominate the global leather apparel market. In 2023, North America accounted for approximately 35.85% of the market share, while Europe held around 35.48%. The growth in these regions is primarily driven by the influence of established brands and the strong demand for high-end leather products from consumers. However, with increasing attention to sustainability and environmental concerns, the market growth of traditional leather apparel is facing some challenges.

**China:** China is a key consumer market for leather apparel globally, holding an 11.59% market share in 2023. Although the growth rate is relatively slow, the market size remains substantial. China's market stability makes it a central hub for leather apparel production. With increasing consumer demand for high-quality and customized products, the Chinese market has the potential to continue seeing moderate growth.

**Southeast Asia and India:** Southeast Asia and India are emerging as growth areas for leather apparel production. With relatively low labor costs, improving manufacturing capabilities, and growing exports to Western markets, these regions are expected to become major production bases for leather apparel in the coming years.

## 3. Market Trends

**Consumer Upgrade and Personalization Demand:** Consumer demand for leather apparel is shifting from purely functional needs to a focus on higher design quality,

comfort, and personalization, especially among younger consumers. The growing demand for customized and limited-edition products is pushing the leather apparel market to evolve towards high-end, bespoke offerings.

**Sustainability and Eco-friendly Trends:** With rising environmental awareness, both consumers and brands are paying more attention to the sustainability of leather products. Issues such as the environmental pollution caused by leather production are being increasingly scrutinized. As a result, companies are looking for eco-friendly alternatives such as plant-tanned leather and recycled leather, as well as more sustainable production techniques. This trend is likely to impact the development of the traditional leather apparel market, particularly in regions like Europe and North America where sustainability is a growing concern.

**Digitalization and E-commerce Growth:** The rise of e-commerce and digital marketing has made online sales a significant growth driver for the leather apparel market. Especially among younger consumers, there is a growing preference for purchasing fashion leather apparel online. Social media platforms like Instagram and TikTok have helped boost brand visibility, with influencers driving demand for various leather apparel products.

This report is a detailed and comprehensive analysis for global Leather Clothing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Leather Clothing market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Leather Clothing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Leather Clothing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2020-2031

Global Leather Clothing market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Leather Clothing
- To forecast future growth in each product and end-use market
- To forecast future factors affecting the marketplace

This report profiles key players in the global Leather Clothing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LVMH, Kering, Tapestry, Hermes, Prada Holding, Hugo Boss, ALLSAINTS, Salvatore Ferragamo, Chanel, Belle, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Leather Clothing market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### **Market segment by Type**

Artificial Leather

Natural Leather

#### **Market segment by Application**

Women

Men

Major players covered

LVMH

Kering

Tapestry

Hermes

Prada Holding

Hugo Boss

ALLSAINTS

Salvatore Ferragamo

Chanel

Belle

AoKang

TOP Score Fashion

Red Dragonfly

Goldlion

XueBao

Kaiser

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Leather Clothing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Leather Clothing, with price, sales quantity, revenue, and global market share of Leather Clothing from 2020 to 2025.

Chapter 3, the Leather Clothing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Leather Clothing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Leather Clothing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Leather Clothing.

Chapter 14 and 15, to describe Leather Clothing sales channel, distributors, customers, research findings and conclusion.

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