

Global Lay Flat Hose Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/L17DA1F4111AEN.html>

Date: June 2025

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: L17DA1F4111AEN

Abstracts

According to our (Global Info Research) latest study, the global Lay Flat Hose market size was valued at US\$ 778 million in 2023 and is forecast to a readjusted size of USD 1315 million by 2030 with a CAGR of 8.3% during review period.

A lay-flat hose is a flexible, collapsible hose designed for efficient transport of liquids in various applications such as agriculture, firefighting, construction, mining, and industrial settings. Unlike rigid hoses, lay-flat hoses can be flattened when not in use, making them lightweight, easy to transport, and space-efficient for storage. Constructed from durable materials like PVC, nitrile rubber, or polyurethane, often reinforced with high-strength synthetic fibers, these hoses offer excellent resistance to abrasion, chemicals, and weather conditions. Lay-flat hoses are commonly used for water transfer, irrigation, dewatering, and fluid delivery under high pressure or over long distances. Their versatility, coupled with cost-effectiveness and ease of handling, makes them a popular choice for both temporary and permanent fluid transport solutions.

The lay-flat hose market is experiencing robust growth, driven by its widespread adoption across industries such as agriculture, construction, firefighting, mining, and oil & gas. Key factors propelling this market include the increasing need for efficient fluid transfer solutions, particularly in irrigation and water management in agriculture, as well as dewatering in construction and mining operations. The market benefits from advancements in materials like polyurethane and nitrile rubber, which enhance durability, flexibility, and resistance to harsh conditions, extending the hose's lifespan in demanding environments. Regions such as Asia-Pacific and Latin America are witnessing significant growth due to expanding infrastructure projects and agricultural activities. However, challenges like raw material price volatility and competition from rigid piping systems may impact growth. Despite this, growing demand for lightweight, portable, and cost-effective liquid transport solutions ensures a positive market outlook,

supported by ongoing innovations and the rising focus on sustainability and operational efficiency.

This report is a detailed and comprehensive analysis for global Lay Flat Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

Key Features:

Global Lay Flat Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2019-2030

Global Lay Flat Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2019-2030

Global Lay Flat Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2019-2030

Global Lay Flat Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2019-2024

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lay Flat Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lay Flat Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuriyama Group, Midwest Hose, Mandals AS, Gollmer & Hummel, Snap-Tite Inc., Productos Mesa, Delannoy Fr?res, Jakob Eschbach, PARSCH Schl?uche Armaturen, Ohrdruffer SchlauchWeberei Eschbach, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lay Flat Hose market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- PVC Layflat Hose
- TPU Layflat Hose
- NBR/PVC Layflat Hose

Market segment by Application

- Agriculture
- Construction
- Marine
- Mining
- Oil and Gas
- Other

Major players covered

- Kuriyama Group
- Midwest Hose
- Mandals AS
- Gollmer & Hummel
- Snap-Tite Inc.
- Productos Mesa
- Delannoy Freres
- Jakob Eschbach
- PARSCH Schluche Armaturen
- Ohrdruffer SchlauchWeberei Eschbach
- PAR Group
- Delta Fire
- Ralco Tubings Limited
- Sapin SpA
- Rapidrop
- ZyfireHoseCorporation
- Jiangsu Hoseking Fire Development Co., Ltd.
- Kothari Group

- Dixon Valve & Coupling Company
- 5 Element Hi-Tech Corporation
- KFH Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lay Flat Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lay Flat Hose, with price, sales quantity, revenue, and global market share of Lay Flat Hose from 2019 to 2024.

Chapter 3, the Lay Flat Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lay Flat Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Lay Flat Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lay Flat Hose.

Chapter 14 and 15, to describe Lay Flat Hose sales channel, distributors, customers, research findings and conclusion.

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